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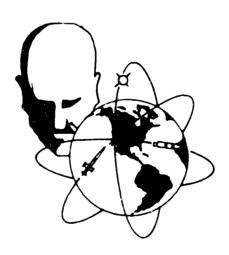
# STUDY OF COMPUTER MANUAL INPUT DEVICES

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### FOREWORD

The guidance and assistance offered throughout the study by the contract monitor, Mr. James D. Baker, and the frequent constructive criticism offered by Dr. Walter E. Organist are gratefully acknowledged.

This report has been assigned Bendix Systems Division Report No. BSC 40138.

### STUDY OF COMPUTER MANUAL INPUT DEVICES

### **ABSTRACT**

A study of computer manual input devices and their associated human engineering characteristics was conducted for the purpose of developing a scheme for relating these devices to operator performance characteristics, computer characteristics and s'stem requirements. Conventional commercially available input devices such as pushbuttons, toggle switches, joysticks, etc. were surveyed. Available literature pertaining to human performance with such devices was reviewed and summarized. The suitability of devices and availability of applicable performance data are related to a generalized operator task family by a set of tables. Results of the study show a wide variety of available devices, inadequate research data establishing performance for various devices and device characteristics, and incomplete specification of operator input tasks in existing systems. Specific recommendations are made for additional research to correct these deficiencies and to quide applied research on developmental input devices such as speech recognizers. Results of an experiment studying the speed and accuracy of subjects' responses as a function of the number of response alternatives and type of response mechanism (input device) are included.

### REVIEW AND APPROVAL

Publication of this technical documentary report does not constitute Air Force approval of the report's findings or conclusions. It is published only for the exchange and stimulation of ideas.

FOR WALTER E. ORGANIST

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Chief, Operator Performance Division Decision Sciences Laboratory

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Decision Sciences Laboratory

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### SECTION 1

### INTRODUCTION

With the rapid advances in engineering and scientific technologies made in the past two decades, systems for surveillance, threat evaluation, weapon control, and command control have reached a degree of complexity that makes it necessary for more and more of the system functions, traditionally assigned for human performance, to be assumed by machines.

In the majority of such cases, these changes are justifiably based on the superiority of modern machines with respect to the speed and accuracy with which functions of a quantitative nature can be performed. This trend toward function mechanization has not, however, relegated man to an insignificant or subservient role in systems operations. Rather, the mechanization trend has served to release man from routine, repetitive system tasks, making him more available for exercise of his unique intelligence capabilities in directing machine operations, and in augmenting automatic equipment in the handling of improbable events and the making of decisions involving currently non-quantifiable rules. In most instances, this executive role for humans is performed in semi-detachment from the system for which he is providing executive direction. His interaction with other system elements and the system environment is mediated by a computer which, on the one hand, processes, transduces, amplifies and disseminates the humans' actions to effect the desired system response, and on the other hand provides the human operator with data on system status and conditions of the system environment. In this concept of complementary functions of man and computer,

the critical feature affecting the individual and the combined functions of the two system elements is the adequacy of the communications link between the two. Unless the computer output devices present the system data in a form readily assimilable by the human senses, some portions of that data will either not be available for use by man or will be incorrectly received and thus constitute a source of system error. Similarly, devices provided for man informing the computer of his desires for a change in system status must be matched to the motor characteristics of the human. Mis-match must lead to loss of time by the system and to incorrect commands being received by the computer, resulting in system error. Thus, effective design of a man/computer interface to meet particular system requirements is dependent on knowledge of man's sensory and motor capabilities in using devices with various differing physical characteristics to communicate with computers whose characteristics may also vary.

The study described in the report that follows was focused on the operator input side of this man/computer communication system. Specifically, the study was initiated to perform three general tasks:

- Conduct of a systematic survey of the human engineering characteristics of operator input devices used (or being developed for use) in communicating (on-line and off-line, with emphasis on on-line) with digital computers in information processing systems for real-time operational problems.
- 2. Summarize available experimental data which may be used to predict operator performance with the various combinations

of input device characteristics, digital computer characteristics, and operator task characteristics dictated by system requirements.

3. Where experimental data are not available for task 2, initiate the experimental program required to provide the needed data.

Performance of these three general tasks was intended primarily to provide a source of data for man/computer interface designers for their use in selecting a device to implement a manual input function with the selection conditioned by system requirements; i. e., operator task requirements, and device availability. The approach to performance of the study tasks was: 1) to survey existing and developmental command and control systems in order to discover the family of inputing tasks assigned to operators, with the tasks expressed in terms specific enough to permit matching with input devices; 2) to survey appropriate sources to discover the family of devices available and physically suitable for use in manual inputing; 3) to survey the literature on human performance to discover those data applicable to describing performance as a function of input task and input device; and 4) to conduct experiments on task/device combinations for which available data are lacking or inadequate.

The first three sections that follow summarize the procedure, problems and results from each of the efforts of operator task survey, input
device survey, and human performance data survey. Following those
sections is the summary of available data relating operator performance
with the various task/device combinations, followed by a section that describes

the experimental study completed and discusses the general experimental problems in this man/computer interface area. The final sections of this main body of the report summarizes the conclusions of this study effort, and recommends directions for further work. Appendices have been attached for reporting details on available devices, references to available research reports pertinent to manual inputing and the technical details of the experimental phase of the program being reported.

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### SECTION 2

### OPERATOR INPUT TASKS

The initial effort in this area was to review available information on existing and developmental command and control systems, specifically Air Force L-systems, in order to discover the variety of input tasks required of system operators. In describing these input tasks, two ground rules were accepted: 1) the task descriptions should be sufficiently specific, but at the same time generally stated, so that major segments of a given Lsystem operator's job could be described by selecting appropriate combinations of the individual inputing task descriptions and 2) the descriptions should be phrased such that selection of an input device to implement the task would not require major re-definition to reflect required input device functional characteristics. The first ground rule is an attempt to get away from over-specification of tasks, over-specification that would uniquely label a task to a particular L-system application. For example, an operator in 416-L has the task of inputing instructions to the computer to attach a label of "unknown", "hostile" or "friendly" to a track. Similarly, an operator in 473-L has the task of inputing instructions to the computer to provide symbolic. graphic or pictorial display of a particular data category. The common feature to these two specific tasks is that the operator in each case is inputing to the computer an indication of his selection of one of three alternatives. An attempt has been made to reduce all those discovered L-system input tasks to such generalized statements.

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The second ground rule stated above was adopted to assure a relatively ready comparability of tasks and devices, given the functional characteristics of the devices. Again, the primary intent of the study was to provide data permitting determination of probable operator performance using a specific input device to perform a given inputing task. With that orientation, it is necessary to describe the task in terms which reflect both the system functional requirements of the task and the functional characteristics of devices available for implementing the task. As it turned out, meeting this ground rule becomes nearly automatic in describing the tasks to meet the first ground rule described above; i.e., the exercise to reduce the tasks to what is felt to be the required level of specificity results in tasks relatable to some human motor output requirement, which is in turn readily comparable to device characteristics. The systems chosen for intensive review as functionally representative of the large number of L-systems in various states of operation and development were 416-L (SAGE), 425-L (NORAD Combat Operations Center), and 473-L (Hq USAF Command and Control System). A review of data available on these systems showed that the necessary data on manual input tasks does not exist in sufficient conciseness or detail to fully meet the requirements of this study. Even with the large volume of documentation for SAGE, it is frequently necessary to infer an input task from some provided hardware capability. Similarly, the suggested design for the 473-L Integrated Console may be used to infer the variety of input tasks that an operator could perform.\*

See Tech. Note #1 to MIL-I-27114 (USAF), Human Engineering Considerations for Integrated Console Design (part of 473-L Design Specification).

Data for these systems, however, on the specific tasks that the operators are required by system design to perform have not been found. Thus, the tasks that have been isolated reflect an admixture of tasks based on relatively firm information from L-system literature, on inferences from L-system hardware characteristics and on inferences based on various bits and pieces of information on man's general role in digital computer-containing command and control systems.\*

The task descriptions that have resulted are given in Table 2-1 along with specific examples of each of the generalized tasks. The order of listing of the tasks generally reflects increasing task complexity from top to bottom. Similarly, moving from top to bottom, the options associated with a task increase, reflecting a greater flexibility, or lesser predictability of a task outcome. One of the quite obvious characteristics of the mancomputer communication situation provided in L-systems is the limited-choice, or, in the case of input devices, limited response options, permitted the human. It is an open question whether this pre-programmed response constraint is merely a reflection on limitations of computer technology or if this is a deliberate system design concept to constrain system operators to a specific, limited set of input-output relations.

One other comment on the tasks listed in Table 2-1 is appropriate.

While the task, "Indicate selection of 1 of <u>n</u> alternatives" would be adequate to cover those tasks preceding it in the list, the listing of those tasks

<sup>\*</sup>See, for example, <u>Display Problems in Aerospace Surveillance Systems</u>

AFESD-TDR-61-32, June 1961, prepared under Contract No. AF19(604)
7368, 30 October 1961, HRB-Singer, Inc.

involving the selection of 1 of 2-6 alternatives has been included as a convenience to facilitate device/task comparison discussed in Section 5.

Again, those tasks listed in Table 2-1 are representative of L-system operator input tasks. A considerably larger study in depth than that permitted by the scope of this study is required for a completely definitive role of the man-to-computer communications picture in L-systems across the board.

### TABLE 2-1

MANUAL INPUT TASKS		
Task	Example	
Indicate selection of:		
l of 2 alternatives -	Power on/off selection entry	
l of 3 alternatives -	Display scale selection entry	
l of 4 alternatives -	Weapon-type selection entry	
l of 5 alternatives -	Message format selection entry	
l of 6 alternatives -	DEFCON selection entry	
l of <u>n</u> alternatives -	Preprogrammed data processing function selection entry	
Desimal disit (0.9)	•	
Decimal digit (0-9) - Decimal number ( > 9) -	Track age entry Track altitude (uncoded) entry	
	riack attitude (uncoded) entry	
Octal digit (0-7) -	Request octal-coded file content	
Octal number ( > 7) -	Request octal-coded file content	
Adjust magnitude -	Set sensor pointing angle	
Designate location on 2-dimen. surface	Designate a specific track	
Select alpha-numeric combination	Assign a track number	
Compose limited-vocabulary alpha-numeric message	Data request through Query language	
Compose unlimited-vocabulary alpha-numeric message	Enter intelligence summary	

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### SECTION 3

### **DEVICE SURVEY**

The detailed devices survey has been made in order to determine the functional and human engineering characteristics of available devices suitable for computer manual input. From the beginning it was recognized that this survey should be a sampling of the spectrum of devices rather than an exhaustive catalog of all manufacturers' products. This is a necessary and practical approach as many manufacturers offer design variations numbering in the hundreds, and some in the thousands. It was also considered necessary to limit the scope of devices to be considered to those that might reasonably be considered for use in a military command and control system. Thus, heavy-duty industrial, electrical applicance, and "economy grade" devices have been generally excluded. Further, devices were considered on the component level, excluding complet, input-output consoles and special purpose combinations of devices.

The survey was initiated with general inquiry letters to companies listed under applicable device categories in purchasing indices and not already represented in Bendix Systems Division files. A review of available manufacturers' literature was then made to determine what information was lacking, and to devise a means for summarizing the pertinent data. Additional letters were then sent to most device manufacturers requesting specific data not given in their standard literature. This letter usually included a request for force-displacement details. The quality of replies ranged from excellent to no reply at all in spite of follow-up letters. While

some additional information might have been obtained through continued effort the situation seemed to have reached the point of diminishing returns. If parametric studies are ever made on specific classes of devices, some further contact with manufacturers might be worthwhile.

A total of 157 companies were contacted in the device survey.

Of this number, 95 have items listed in the device survey. The remainder either did not respond or did not have a device of interest.

Device characteristics have been summarized by transferring pertinent information from each manufacturer's literature to data summary sheets. The completed summary sheets are attached as Appendix I. An attempt was made to select representative samples of each manufacturer's line on the basis of differing human engineering characteristics. Devices were selected, where possible, with sufficient electrical poles to permit binary encoding of each switch position. Variations of devices to withstand extreme environments or switches including safety locks were not considered. To illustrate the large variety of available devices, a summary of the number of devices and manufacturers listed in the survey is given in Table 3-1.

Many of the devices listed, mainly rotary switches and shaft encoders, are not complete manual input devices. They must be provided with at least a knob of some sort and usually a calibrated dial or remote indicator as well. Occasionally, more complex assemblies may be incorporated involving gears, clutches, etc. These components have not been surveyed. They, along with other details, must be considered in specific design

TABLE 3-1
SUMMARY OF INPUT DEVICE SURVEY

Device Category	No. of Items	No. of Manufacturers
Toggle Switches	62	17
Lever Switches	42.	11
Slide Switches	8	5
Rocker Switches	15	6
Rotary Switches	99	26
Thumbwheel Switches	18	8
Pushbuttons, unilluminated	75	25
Pushbuttons, illuminated	147	31
Keyboards	39	18
Shaft Encoders	48	9
Joysticks	6	4

applications but they probably do not exert a primary influence on selection of the basic manual input mechanism.

Some confusion is apt to exist with regard to the classification of devices. For the most part devices have been classified according to the class names given by the manufacturers. However, areas of confusion may exist between toggles and levers, between levers and slides, and between pushbutton arrays and keyboards. Actually, confusion is more likely to exist when dealing with definitions of the classes or with the summary data than when comparing two physical devices side-by-side. Without attempting rigid, mutually exclusive definitions, a few general contrasting characteristics may be listed.

Toggle	Lever
Snap action electrical contacts	Leaf or wafer electrical contacts
Metal handle, usually bat shape	Plastic handle, variety of shapes
Distinct snap feel and audible	
click for maintained action	
Lever	Slide
Variable orientation	Fixed orientation, usually 90°,
between handle and	between handle and mounting surface
mounting surface	
Pushbutton Array	Keyboard
Operation by index finger	Configuration and operating force
usually intended	permits rapid sequential operation
Custom design	using several fingers. Fixed design
	available as off-the-shelf unit

Some mention should be made of types of devices not represented in the summary sheets of Appendix I. The most notable omission is a complete summary of two-dimensional controllers. This class of input device includes pantographs, joysticks, rolling balls, light guns and pencils, and voltage probe pencils with conducting glass overlays. Of these, only joysticks are known to be commercially available and then usually with an analog rather than digital output. One exception to this is a light pencil available from Digital Equipment Corporation. When other types of two-dimensional controllers are in use they are usually specially designed items. Descriptions of the design and operation of these various two-dimensional controllers may be found in the literature.

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Other devices not included in the current device survey are telephone dials, and touch pushbuttons. Two companies with telephone dial devices were located, but neither replied to requests for additional information.

One of the devices was a small, hand-held data recorder with telephone dial input. It could be considered an off-line input device. Touch operated pushbuttons are occasionally used in elevator control systems. In addition, two companies were heard to be developing touch pushbuttons for possible commercial sales. Again, no replies were received to requests for information. One company, Tung Sol, has recently announced a small electronic switch that can be operated by touching its input leads antennae. These leads could be connected to metal plates for a touch operated pushbutton.

All devices mentioned thus far require gross human motor action, predominantly manual, for their operation. More advanced techniques involving automatic speech recognition, eye position monitoring, neurological sensing, and hand writing readers are in various stages of development. Considerable research has been accomplished over the last few years toward development of an automatic speech recognition capability. Sufficient progress has been made that practical use could soon be made of devices capable of recognizing on the order of 15 words, the ten digits plus a few command words. Two organizations have announced development of devices with this capability, IBM Advanced Systems Development Division Lab. and Case Institute of Technology. In addition, Voice Systems, Inc. of Campbell, California,has announced that they are marketing a speech-operated

switch designed for control of light machinery and are studying possible voice-operated cash registers and mail sorting systems.

Another advanced inputing technique that might be considered in the near future for computer manual input is automatic reading of handwriting, or at least of hand printed characters. Developments in this area have also progressed to the point where practical applications can start to be considered. For example, IBM Advanced Systems Development Division has developed a device capable of reading a variety of styles of hand printed digits. Tests of this device conducted at Tufts University have produced correct readings 98.5% of the time. Also, Bell Telephone Labs have a device which recognizes whole words, from a limited vocabulary, when written in cursive script on a special conductive writing surface.

Current state-of-the-art in both speech and handwriting recognition is best obtained through a review of the literature. Research on other forms of advanced inputing techniques has not advanced to the point where their utilization can be forecast.

Two general conclusions can be drawn from the device survey; there is a wide variety of devices from which to choose and incomplete human engineering data are available for most of these devices. The main data deficiency is associated with specifications of dynamic operating characteristics; i. e., operating force and displacement. Of these, displacement data are more complete than operating force data. Quantitative data relating these two parameters are almost completely lacking; however, it is the relation between these two parameters that determines the characteristic

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"feel" of a device. Manufacturers specify this relation in qualitative terms such as "snap action," positive action, " "no snap action," or "light touch." The lack of quantitative data in this area suggests no popular demand and perhaps no major performance difference associated with different force/displacement relations. One notable exception is an experiment by Grisez, a summary of which has been reported by Chapanis\*. This experiment shows that operating force is inversely related to several operator parameters in pushbutton operation, but that displacement as a variable has negligible effects.

Another possible reason for the lack of force/displacement characteristics is the difficulty of obtaining them. Existing instruments suitable for this task are in the family of spring testers and are generally designed to measure linear tension or compression and associated displacement. These devices are reasonably well suited to measurement of pushbutton characteristics but are not well suited to measurement of angular displacement devices such as rotary switches, toggles, rockers, and thumbwheels. Assembly of special purpose fixtures to accommodate these latter devices presents no technological problem but was beyond the scope of the present study.

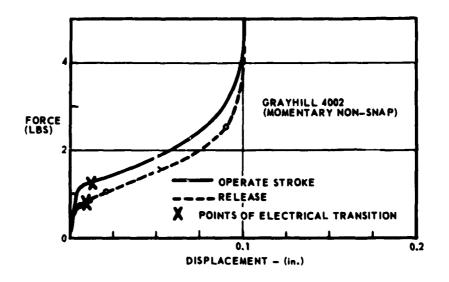
Chapanis, A. "Engineering Psychology," Annual Review of Psychology,

14, 1963. (See p. 295 for summary of: Grisez, J. Etude comparative
de boutons poussiors selon differents modes d'utilisation et en function
de leurs caracteristiques de pression et de course. Bull. Centre Etudes
et Recherche Psychotechniques, 8, 1959, pp. 149-156.)

Several pushbutton force/displacement characteristics were measured to illustrate the different characteristics that exist and to discover whatever practical problems might exist in obtaining these measurements. Figures 3-1 through 3-6 show sample characteristics of three types of pushbutton switch actions, momentary non-snap, momentary snap, and alternate action.

The operate stroke characteristic is produced during the inward push on the button and the release characteristic on the outward movement, when the finger is removed. The negative slope "transition" portion of some characteristics is typical of snap action switches and is associated with the over-center mechanism within the switch. These force/displacement curves shown here serve to illustrate why switches with similar operating forces and similar displacements may "feel" different. Whether or not this "feel" characteristic is an important operator performance influencing parameter is as yet an unanswered question.

These curves represent static characteristics in that the switch was stationary during the reading of each data point. Therefore the effects of kinetic friction, viscous damping, and inertia on dynamic operation are not included. Design of discrete position switches, however, indicates that these parameters would be minor in comparison to the primary effects of elastic resistance and static friction. Data points were measured with a Chatillon Model LTC-5 Tension and Compression Tester modified with a more accurate displacement scale and improved pointer. The scale used was divided into 0.01 inch steps and, with interpolation, readings at 0.005" intervals could be taken. However, maintaining comparable



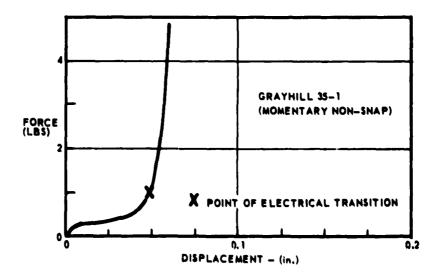


Figure 3-1 Typical Switch Force/Displacement Diagrams

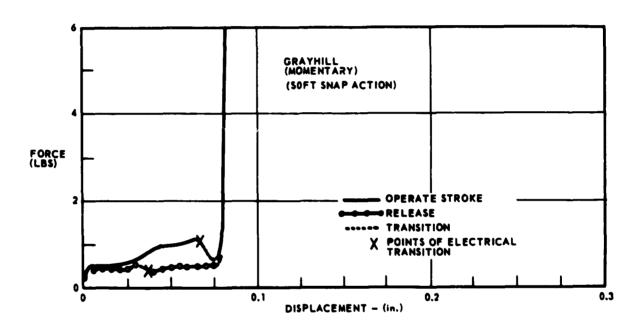
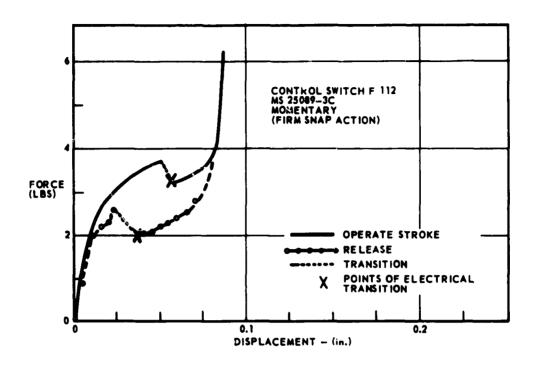


Figure 3-2 Typical Switch Force/Displacement Diagram



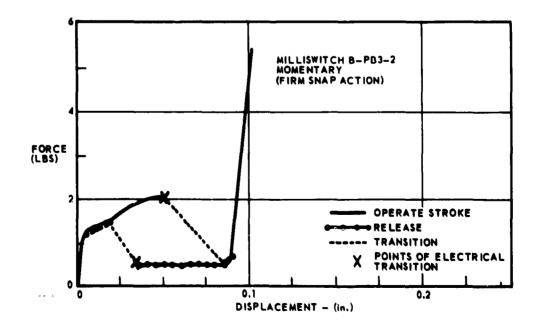
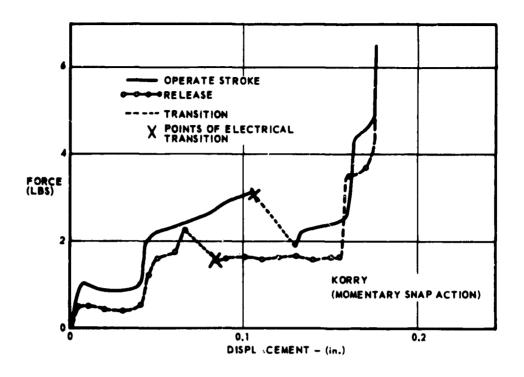


Figure 3-3 Typical Switch Force/Displacement Diagrams



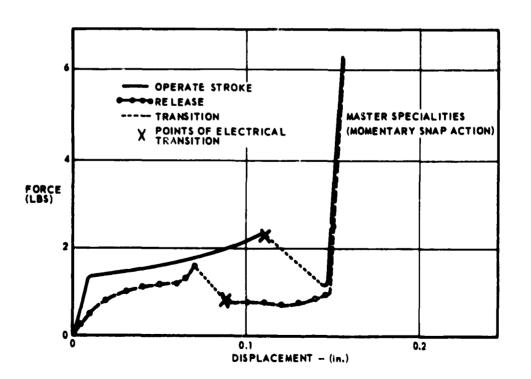
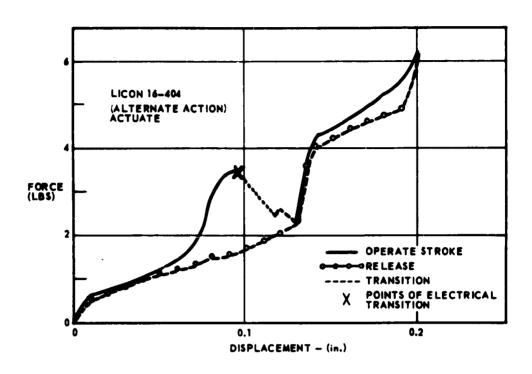


Figure 3-4 Typical Switch Force/Displacement Diagrams

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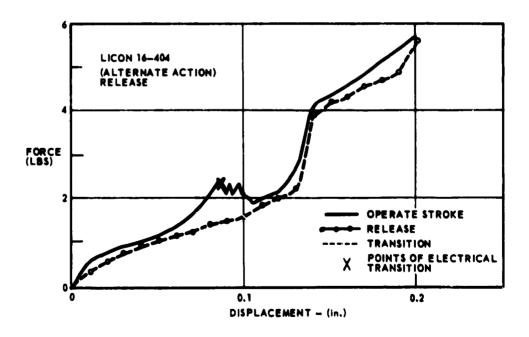
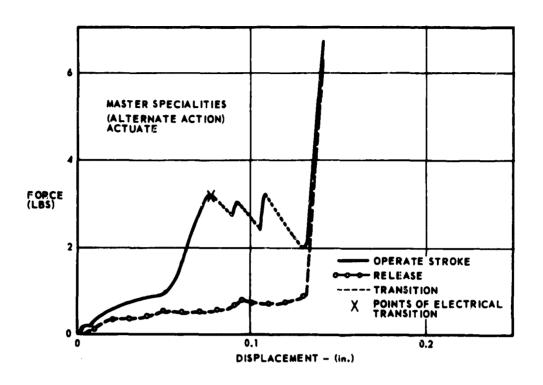
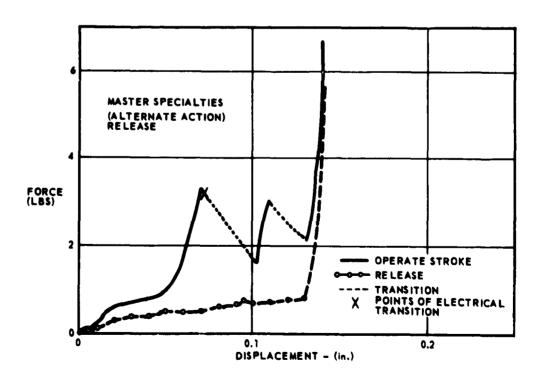


Figure 3-5 Typical Switch Force/Displacement Diagrams 3-13





3-14 Figure 3-6 Typical Switch Force/Displacement Diagrams

accuracy proved to be both difficult and time consuming due primarily to the lack of rigidity in the fixture. Two modifications of the present apparatus were thought of which should be considered if a more complete study is to be made of force/displacement characteristics. At a minimum the instrument should be equipped with a gear driven pointer permitting displacement measurement resolution and accuracy of about 0.002" without the need of a magnifying lens for reading the scale. An even greater convenience would result if both the displacement and force measuring elements of the fixture were equipped with electrical data pickoffs. Linear differential transformers would be well suited for this task since they would provide negligible mechanical loading. The electrical outputs could then be applied to the X and Y inputs of an oscilloscope, through necessary demodulators, to produce the characteristic curve directly on the scope face. Photographs could then be taken for permanent records thus eliminating the need for manual data plotting. In addition, switches could be activated at the normal rate of speed, thus producing true dynamic force/displacement characteristics. Also, any future study of switch force/displacement characteristics should give consideration to the difference between different samples of the same model and even differences between operation cycles of the same sample.

Another major data deficiency involves the luminance of lighted devices, notably pushbuttons. This parameter is not completely under the control of the device manufacturer, however. The lamp rating, number of lamps used, and lamp operating voltage are under the control of the user.

The manufacturer has direct control over the reflectance characteristics of the lamp housing, the lamp type to be used, and the transmission characteristics of the viewing screen. In spite of the complexity, a couple of manufacturers can provide an extensive set of luminance data for various combinations of viewing screens, number of lamps, and lamp voltage. For large screen pushbuttons, luminance distribution is also of interest. Such data are available from only one manufacturer.

### SECTION 4

### LITERATURE SURVEY: DEVICE/TASK PERFORMANCE DATA

A literature survey was made to compile operator performance data related to manual input tasks and devices. This literature survey began with a thorough title search and abstract screening in numerous bibliographic sources. Selected items, with abstracts where available, were entered on individual cards. Major bibliographic sources reviewed included the Tufts University Human Engineering Bibliography series, ASTIA Technical Abstract Bulletins, Psychological Abstracts, and the various specific-area bibliographies produced by technical societies, for example, the Acoustical Society of American and the Human Factors Society.

The initial search used minimum-acceptance criteria. As a result many items initially were collected which turned out to have little direct bearing on the current study. This initial listing yielded over 590 entries and required some topical classification. The first classification scheme tried was based upon the primary focus of the research being reported. This scheme was later modified to contain categories pertaining to specific devices. References are now arranged according to the type of input devices studied or used in the reported research. Thus, all available references bearing on the performance of a particular device can easily be located.

All reports reviewed and summarized present, to some extent, the results of an objective, usually empirical, investigation. References which only present "recommended" design values were not summarized

although they were screened for more basic references upon which the recommendations were presumably based. The number of references reviewed and summarized in the various topical categories is given below.

	No. of References	
Category	Total Reviewed	Summarized
Toggle Switches	7	7
Lever Switches	2	2
Rocker Switches	1	1
Pushbuttons and Keysets	53	37
Rotary Controls	49	23
Thumbwheels	1	1
Two-Dimensional Controllers	34	10

Appendix II contains listings of all references considered together with copies of all report summaries prepared. In addition, a few references selected for review for which copies were not obtained are also included.

Report summaries have been prepared in tabular form with headings for Task, Simulus, Subjects, Response Mechanism, Conditions, and Results. Only those aspects of a research report of direct interest have been extracted and summarized. No attempt was made to prepare complete annotated bibliographies. In some cases it has been necessary to recast quantitative results to provide concise speed and accuracy data. Usually this has involved computation of means. Whenever possible the summaries state performance in terms of speed and accuracy. These two measures more precisely define operator performance than a single

combined measure such as information transmission rate and therefore have a greater range of utility. The problem, of course, is that at times the device with better speed performance does not have the best accuracy performance and a decision regarding relative importance of the two measures must be made. It is felt that this decision is better left to the person applying the performance data than to those providing it either in an original experiment or in a compilation from several sources. (See Appendix III for further discussion of combined performance measures.)

Many of the reports reviewed have not treated the response mechanism as an experimental variable. They have been concerned with such things as stimulus-response compatibility, discrimination reaction time, information transfer rate, setting cues, etc. It has been only by coincidence that these studies provide any absolute performance data for tasks and input devices (response mechanisms) of interest. This diversity of focus of attention in the various reports is accompanied also by considerable variation in such significant experimental variables as stimulus form and presentation, pacing, training, instructions, task details, and scoring procedures. Thus, it can readily be seen why the studies are not comparable for the purpose of specifying performance characteristics for task/ device combinations.

### SECTION 5

### TASK/DEVICE/PERFORMANCE DATA COMPILATION

This section reports the initial attempt to combine the individual results of the operator input task study, the devices survey, and the human performance data survey. This attempt has taken the form of two sequential steps: 1) with the family of inputing tasks given, the descriptions of the specific devices is used to determine for each of the tasks the particular class(es) of device and the specific device(s) within the class(es) which have the functional characteristics required to implement the task, and 2) with the task/devices combinations formed, the conditions of the various experimental studies are used to indicate the pertinence of the performance data to the specific task/device combination(s).

In comparing available device applicability for implementing a particular task, three types of implementation concept have been used. First, those devices were identified that provide the required capability for implementing particular tasks when used individually. The label given to this concept of matching devices with tasks is "Physical Applicability — Individual Device". The second implementation concept involved a group of a given type of device, but with the constraint that only one of the devices in the group would be required for each unique performance of the task. This concept is called "Grouped Individuals — Discrete Operations". Finally, the third concept involves a group of a given type of device with the provision for operation of more than one device in the group for task performance. This concept is labeled "Grouped Individuals — Coded Operation".

With this coded operation, only device groups coded in a binary or decimal manner have been considered. Other coding schemes are available, of course, limited only by the ingenuity of the system designer, but the large number of such possible codes makes their consideration in the present context impractical.

One other constraint in task/device pairing has been applied. The condition has been adopted that devices will be considered functionally suitable for a task only if the full capability of the device is required. For example, a five-position toggle switch could be used to implement a task of indicating selection of one of three alternatives, but a large residual capability of the device would be untapped. Therefore, the task/device pairs of concern here are only those in which the full capability of the device is required.

Table 5-1 is a general summary of the task/device pairing. As suggested by the legend for the table, summary information is given on the physical, or functional, suitability of each of the classes of input device to meet the requirements of the various tasks. The indicated suitability is based on there being one or more specific samples of the device available and appropriate to the task under the suitability criteria given above. In addition, an indication is given in Table 5-1 of the availability of human performance data for the task/device pair. These data availability indications are quite general, and include reference to all pertinent data sources as described in Section 3 and Appendix II. Thus, the data availability indications reflect data ranging from quite marginal to directly pertinent.

TABLE 5-1

TASK DEVICE PAIRING: SUMMARY

TASKS	1000	37.3	3		100	70.50	13 37	CEACHA	CURSON
MOICATE SELECTION OF:	31990	7	30.05	MOCAER	TO TO TO	ROI AR	INCIDENTICE	TE TOWNED	CONTROL
1 OF 2 ALTERNATIVES - SUSTAINED - TRANSIENT	1 • 1		, 1		2.0.	, ,	ì		
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSIENT	<b>0</b> ,0 <b>0</b> ,0				× ×				
1 OF 4 ALTERNATIVES - SUSTAINED	0 0	0 0	0 0	0 0	o o				
1 OF 3 ALTERNATIVES - SUSTAINED					ו×				
1 OF 6 ALTERNATIVES - SUSTAINED - TRANSIENT					<b>H</b> H				
TOE NALTERNATIVES - SUSTAINED	0 0	•	00	0 0	O 60	<b>-</b>	1	•	
DECHMAL DIGIT 109		•		•	•	-		• -	
DECIMAL NUMBER 5.		•			• ×	<b>0</b> 0	0 1	-	
OCTAL DIGIT '6-7	o	o	o	o	×	_	•-	,	
DCTAL NUMBER 1 7.	o	o	0	0	ÞО Н	0	o	1	
ADJUST MAGNITUDE		•		•		-	1		
DESIGNATE LOCATION ON 2 - DIMENSIONAL SURFACE	x 1	ж \	х	×	×				•
SELECT ALPHA-NUMERIC COMBINATION					<b>8</b> 0 ×	О	C		
COMPOSE LIMITED-VOCABULARY ALPHA-NUMERIC MESSAGE					•			1	
COMPOSE UNLIMITED—VOCABULARY ALPHA—NUMERIC MESSAGE								,	

KEY:
1 - PHYSICAL APPLICABILITY - INDIVIDUAL DEVKE
X - PHYSICAL APPLICABILITY - GEOUPED INDIVIDUAL, DISCRETE OPERATION
O - PHYSICAL APPLICABILITY - GROUPED INDIVIDUAL, CODED OPERATION (BINARY OR DECIMAL!)

• - PERFORMANCE DATA FOUND

In Tables 5-2 through 5-10, the functional characteristics of the specific device(s) of each class of device suitable for task implementation are given. Each of the specific devices suggested is covered in the device summary sheets of Appendix I. In addition, each of the Tables contains indications of performance data availability for particular task/device pairs. Those indications are given in the form of references to specific report summary sheets in Appendix II. Note that some of the Tables contain references to reports concerning a particular task, but with no implementing devices given. This reflects a case in which the experimental use of a device failed to coincide with the device/task pairing criteria given above.

The important message of Tables 5-1 through 5-10 is two fold: 1)generally, there are several device options functionally suitable for implementing each task and 2) there are relatively few performance-data-available indications for the many task/device combinations listed. Even in those cases where several references are noted it is usually impossible to find sufficient comparable data to make a meaningful generalization.

In spite of the existence of a few pieces of appropriate data, the existence of several human engineering design standards, and the current utilization of a few highly popular types of computer input devices, this study shows a gross lack of empirical evidence supporting the superiority of any one of several devices that could be used to implement a given task.

In addition to task and stimulus characteristics, numerous detailed characteristics of the input device can conceivably influence an operator's performance with the device. Table 5-11 shows which design characteristics

are likely to have some influence on an operator's performance using the device. In addition, the table also indicates those summarized research studies which treated a particular design parameter as a variable.

Many of the design characteristics cited cannot be specified by a single numerical quantity. For example, handle or button size is a three dimensional quantity; switching action includes both descriptive and graphical quantities, and internal lighting includes hue as well as intensity. The point of this discussion is to illustrate that very little objective data exists defining the desirable human engineering characteristics of input devices and furthermore that obtaining such data is a large complex task including considerations of many parameters.

TABLE 5-2

TASK DEVICE PAIRING: TOGGLE SWITCHES

TASKS:	INDIVIDUAL		GROUPED - DISCRETE	1	GROUPED - CODED	
INDICATE SELECTION OF:	DEVICE TYPE	REFERENCES	DENICE TYPE	REFFRENCES	DEVICE TYPE	RE FERENCES
1 OF 2 ALTERNATIVES - SUSTAMED - TRANSIENT	2 POS, MAINT. 2 POS, MOMENT. I SIDE	1-1, 2, 4, 4				
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSIENT	3 POS MAINT. 3 POS. MOMENT, 1-2 SIDES	1-7 1-1				
1 OF 4 ALTERNATIVES - SUSTAINED	4 POS. MAINT. 4 POS. MOMENT. 1-2 SIDES				(2) - 2 POS, MAINT.	
1 OF 5 ALTERNATIVES - SUSTAINED - TRANSFERT	S POS. MAINT. S POS. MOMENT. 4 SIDES			1-5		
1 OF & ALTERNATIVES - SUSTAINED - TRANSIENT					(LOG <sub>2</sub> N) = 2 POS, MARNY, (LOG <sub>2</sub> N) = 2 POS, MOMENY,	
1 OF NALTERNATIVES - SUSTAINED - TRANSIENT						
DECIMAL DIGIT (8-9)						
DECIMAL NUMBER ( . 9)						
OCTAL DIGIT (0 - 7)					(3) _ 2 POS, MAINT. OR MOMENT.	
OCTAL NUMBER ( - 7)					(LOG <sub>2</sub> N) — GROUPS OF 3' — 2 POS.	
ADJUST MAGNITUDE						
DESIGNATE LOCATION ON 2 - DIMENSIONAL SURFACE	S POS, MAINT. OR ON MOMENT. 4 SIDES		(2) - 3 POS. MOMENT. 2 SIDES			
SELECT ALPHA-NUMERIC COMBINATION			i			
COMPOSE LIMITED-VOCABULARY ALPHA-NUMERIC MESSAGE						
COMPOSE UNLIMITED-VOCABULARY ALPHA-NUMERIC MESSAGE						
	. TRIANGULAR (3-WAY) ACTION					

+ TRIANGULAR (3-WAY) ACTION + QUADRATURE (4-WAY) ACTION

1

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TABLE 5-3

TASK DEVICE PAIRING: LEVER SWITCHES

TASKS:	HEIVIDUAL		CROUPED - DISCRETE	٠	CROUPED - CODED	
HODICATE SELECTION OF:	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES	DEVICE TYPE	RE FERENCES
1 OF 2 ALTERNATIVES - SUSTAINED - TRANSIENT	2 POS. MAINT. 2 POS. MOMENT. I SIDE					
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSIENT	3 POS, MAINT. 3 POS. MOMENT, 1-2 SIDES					
1 OF 4 ALTERNATIVES - SUSTAINED - TRANSIENT	4 POS. MAINT. 4 POS. MOMENT. 1-2 SIDES				12 - 2 POS. MAINT. (2) - 2 POS. MOMENT.	
1 OF 5 ALTERNATIVES - SUSTAINED - TRANSIENT	S POS. MAINT. 5 POS. MONENT. 1-4 SIDES					
1 OF 6 ALTERNATIVES - SUSTAINED - TRANSIENT	6 POS. MAINT. 6 POS. MOMENT, 1-2 SIDES					
1 OF N ALTERNATIVES - SUSTAINED - TRANSIENT		73			LOG2N - 2 POS. MAINT.	
DECIMAL DIGIT (8-9)						
DECIMAL NUMBER ( > 9)		ו ר-ז				
OCTAL DIGIT (8 – 7)					-3 2 POS, MAJNT. OR MOMENT	
OCTAL NUMBER ( - 7)					11.00g - CROUPS OF 13 - 2 POS.	
ADJUST MAGNITUDE		1-1				
DESIGNATE LOCATION ON 2 - DINENSIONAL SURFACE	S POS, MAINT, OR 0					
SELECT ALPMA-NUMERIC COMBINATION						
COMPOSE LIMITED-VOCABULARY ALPHA-MUMERIC MESSAGE						
COMPOSE UNLIMITED-VOCABULARY ALPHA-MUNERIC NESSAGE						
			KFY:			

- GUADRATURE (4-WAY) OR LINEAR ACTION

TABLE 5-4

TASK DEVICE PAIRING: SLIDE SWITCHES

145£3;	MOIVIDUAL		GROUPED - DISCRETE	1	GROUPED - CODED	
PEDICATE SELECTION OF:	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES
I OF 2 ALTERNATIVES - SUSTAINED . TRANSIENT	2 POS. MAINT. 2 POS. MOMENT. I SIDE					
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSIENT	3 POS, MAINT. 3 POS, MOMENT. 1-2 SIDES					
1 OF 4 ALTERNATIVES - SUSTAINED - TRANSIENT					(2) - 2 POS. MAINT. (2) - 2 POS. MOMENT.	
1 OF 5 ALTERNATIVES - SUSTAINED - TRANSIENT	ĭ					
1 OF 6 ALTERNATIVES - SUSTANGED - TRANSIENT						
1 OF MALTERNATIVES - SUSTAINED - TRANSIENT					(LOG <sub>2</sub> N) = 2 POS, MABNT. (LOG <sub>2</sub> N) = 2 POS, MOMENT.	
DECIMAL DIGIT (0-9)						
DECIMAL MUMBER ( - 9)				,,,		
OCTAL DIGIT (0 - 7)					(31 - 2 POS, MAINT, OR MOMENT.	
OCTAL NUMBER ( . 7)					(LOG <sub>8</sub> ) — SEQUES OF (3) — 2 POS.	
ADJUST MAGNITUDE						
DESIGNATE LOCATION ON 2 - DINENSIONAL SURFACE			(2) — 3 POS. MOMENT. 2 SIDES			
SELECT ALPNA-MUNERIC COMBINATION						
COMPOSE LIMITED-VOCABULARY ALPMA-MUMERIC MESSAGE						
COMPOSE UNLIMITED-VOCABULARY ALPHA-MUMERIC NESSAGE						

TABLE 5-5

# TASK DEVICE PAIRING: ROCKER SWITCHES

	Tending		GROUPED - DISCRETE		GROUPED - CODED	
I ASK 3:				200000000000000000000000000000000000000	Sevi Sovad	96 66 86 107 86
MOKATE SELECTION OF:	DEVICE TYPE	MEF EWEMLES	DEVICE TIPE	METEREMES.	מנוגר וווב	ME TEMEMES
1 OF 2 ALTERNATIVES - SUSTAINED	2 POS. MAINT. 2 POS. MOMENT 1 SIDE					
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSMENT	3 POS. MAINT. 3 POS. MOMENT 1-2 SIDES					
1 OF 4 ALTERNATIVES SUSTANNED TRANSIENT					(2) - 2 POS. MAINT. (2) - 2 POS. MOMENT.	
1 OF S ALTERNATIVES - SUSTAINED - TRANSMENT						
1 OF 6 ALTERNATIVES - SUSTAINED - TRANSFERT						
1 OF NALTERNATIVES - SUSTAINED - TRANSIENT					(LOG2N) - 2 POS. MAINT.	
DECIMAL DIGIT 10-91		ROCKER 1				
DECHAAL NUMBER 9)						
OCTAL DIGIT 18 - 71					(3) = 2 POS. MAINT. OR HOMENT.	
OCTAL NUMBER ( - 7)					(1) - 2 POS.	
ADJUST MACHITUDE		ROCKER 1				
2 - BHENSONAL LOCATION ON SECONDAL CE			(2) = 3 POS, MOMENT, 2 SIDES			
SELECT ALPHA-MUNERIC						
ALPHA-HUMERIC MESSAGE						
COMPOSE UNLIMITED-VOCABULARY						

TABLE 5-6

TASK DEVICE PAIRING: PUSHBUTTON SWITCHES

14888:	TYNDIAIDM		GROUPED - DISCRETE	TE	CROUPED - CODED	0
MOKATE SELECTION OF:	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES
1 OF 2 ALTERNATIVES - SUSTAINED - TRANSIENT	2 POS, MAINT. 2 POS, MON' VT.	PB-2 PB- 2, 23, 27		-		
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSMENT			(2) OR (3) - 2 POS. MAINT. * (3) OR (3) - 2 POS. MOMENT. *			
1 OF 4 ALTERNATIVES - SUSTAINED - TRANSPERT			(3) OR (4) - 2 POS. MAINT. * (3) OR (4) - 2 POS. MOMENT. *	PB-27	(2) - 2 POS. MAINT. (2) - 2 POS. MOMENT.	
1 OF S ALTERNATIVES - SUSTAINED - TRANSFIET			(4) OR (5) - 2 MAINT. (4) OR (5) - 2 PGS. MAINT.	   PB-3		
1 OF 6 ALTERNATIVES - SUSTAINED - TRANSFINT			(5) OR (6) - 2 POS. MAINT. * (5) OR (6) - 2 POS. MOMENT. *			
1 OF HALTERNATIVES - SUSTAINED - TRANSPERT			(N-1) OR (N) - 2 POS. MAINT. PB-22, 24 (N-1) OR (N) - 2 POS. MOMENT. PPB-9, 20,26, 27	PB-22, 24	(LOG2H) - 2 POS. MABNT. (LOG2H) - 2 POS. MOMENT.	PB-24, 29PB-6 7, 8, 14, 28
DECIMAL DIGIT (6-9)			(9) OR (10) - 2 POS. MAINT. " OR MOMENT. "	PS-17, 26, 28   30, 31		PB-24, 29
DECIMAL HUMBER (> 9)			(H-1) OR (H) - 2 POS. MAINT. OR MOMENT. *	PB-29, 30, 31		
OCTAL DIGIT (0 - 7)			(7) OR (8) - 2 POS. MAINT. OR MOMENT.	PB-28	(3) - 2 POS. MAINT. OR MOMENT	
OCTAL NUMBER ( > 7)			(N1) OR (N) - 2 POS. MAINT. OR MOMENT. *	P8-20	(LOG <sub>B</sub> M) – GROUPS OF (3) – 2 POS.	PB-28
ADJUST MACHITUDE						
DESIGNATE L'OCATION ON 2 - DIMENSIONAL SURPACE			(MATRIX) - 2 POS. MAINT, OR MOMENT, OR (4) - 2 POS. PARS INTERLOCK			
SELECT ALPMA-NUMERIC COMBINATION	·		(366) - 2 POS. *		(26) - 2 POS. INTERLOCKED PLUS (1 2 POS. INTERLOCKED	PB-10
COMPOSE LIMITED-VOCABULARY ALPHA-HUMERIC MESSAGE						PB-29
COMPOSE LAIL MATTED-VOCABULARY ALPHA-MUMERIC MESSAGE						

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TABLE 5-7

TASK DEVICE PAIRING: ROTARY SWITCHES

	ALIGIVION		CROUPED - DISCRETE	۳	GROUPED - CODED	
TASKS:					Sever aven	DE REDENCES
MDICATE SELECTION OF:	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES	DEVEL 1976	MC F C M C M C C C
1 OF 2 ALTERNATIVES - SUSTABLED - TRANSIENT	2 POS. MAINT. 2 POS. MOMENT. 1 SIDE					
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSIENT	3 POS. MAINT. 3 POS. MOMENT. 1-2 SIDES					
1 OF 4 ALTERNATIVES - SUSTAINED - TRANSFERT	4 POS. MAINT. 4 POS. MOMENT. 1 SIDE	•				
1 OF 5 ALTERNATIVES - SUSTAINED - TRANSMENT	S POS. MAINT. S POS. MOMENT. I SIDE					
1 OF 6 ALTERNATIVES - SUSTAINED	4 POS. MAINT. 4 POS. MOMENT. 1 SIDE					
i OF MALTERNATIVES - SUSTAINED - TRANSMENT	N POS, (N - 1000 APPROX.)	R-3, 7, 10, 23 				
DECIMAL DIGIT (8-9)	10 POS.	R-10, 23				
DECHAL MUMBER ( > 9)	· 1006 POS.	R-9			(LOG16H) - 10 POS.	R-23
OCTAL DIGIT (8 - 7)	8 POS.					
OCTAL MUMBER ( > 7)	· 44 POS.				(LOG gH) - 8 POS.	
ADJUST MAGNITUDE	CONTINUOUS ADJUSTMENT	12 11 12 13				
DESIGNATE LOCATION ON 2 - DIMENSIONAL SURFACE		22, 24, 25				
SELECT ALPNA-HUMERIC COMBINATION					(1) = 26 PGS. PLUS (1) = 10 PGS.	1
COMPOSE LIMITED-VOCABULARY ALPNA-MUMERIC MESSAGE						
COMPOSE UNLIMITED—VOCABULARY ALPHA—NUMERIC MESSAGE						

TABLE 5-8

TASK DEVICE PAIRING: THUMBWHEEL

TASKS:	INDIAIDIN		GROUPED - DISCRETE	31	CROUPED - CODED	
MOICATE SELECTION OF:	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES
1 OF 2 ALTERNATIVES - SUSTAINED . TRANSIENT	2 POS. MAINT.	Тн-1				
1 OF 3 ALTERNATIVES - SUSTAINED - TRANSIENT						
I OF 4 ALTERNATIVES - SUSTAINED - TRANSIENT						
1 OF 5 ALTERNATIVES - SUSTAINED - TRANSIENT						
1 OF & ALTERNATIVES - SUSTAINED - TRANSIENT						
1 OF MALTERNATIVES - SUSTAINED - TRANSIENT	N POS. 25 A PPROX.)	1 TH-1				
DECIMAL DIGIT (0-9)	10 POS	1-HT				
DECIMAL MUMBER! 9.	KONGOV SE				(LOG10H) - 10 POS.	
DCTAL DIGIT :0 - 7)	'SGe •	TH-1				
DCTAL MUMBER ( - 7,	"XWBddV SZ				(LOC <sub>B</sub> M) - 8 POS,	
ADJUST MACHITUDE	CONTINUOUS ADJUSTMENT					
DESIGNATE LOCATION ON 2 — DIMENSIONAL SURFACE						
SELECT ALPHA-NUMERIC COMBINATION					(1) = 26 POS. PLUS (1) = 16 POS.	
COMPOSE LIMITED-VOCABULARY ALPHA-HUMERIC MESSAGE						
COMPOSE UNLIMITED-VOCABULARY ALPHA-MUMERIC MESSAGE						

TABLE 5-9

TASK DEVICE PAIRING: KEYBOARDS

	1411000000		GROUPEO - DISCRE JE		CROUPEC - CODED	
(ASAS)		1		30000000000000000000000000000000000000	DEVICE TYPE	100 may 20 and 2
MOICATE SELECTION OF:	DEVICE TVPE	MEFEWENCES.	DEVICE TYPE	E ME M.C.		REFERENCES
1 OF 2 ALTERNATIVES - SUSTABLED . TRANSIENT						
1 OF 3 ALTERNATIVES - SUSTANNED - TRANSPERT						
1 OF 4 ALTERNATIVES - SUSTANED - TRANSIENT						
1 OF 5 ALTERNATIVES - SUSTAINED - TRANSPERT						
1 OF 6 ALTERNATIVES - SUSTAINED - TRANSLENT		1				
1 OF MALTERNATIVES - SUSTAINED - TRANSPENT	M KEY	PB-7, B, 24 				
DECIMAL DIGIT (6-9)	DEFENDING TO 1	36, 31				
DECIMAL MUMBER ( - 9)	10 WEY MUMERIC	PB-11, 12, 13, 24, 30, 31				
OCTAL DIGIT (8 - 7)	10 KEY NUMERIC					
OCTAL MUMBER ( - 7)	10 KEY MUNERIC					
ADJUST MACHITUDE	10 KEY NUMERIC					
DESIGNATE LOCATION ON 2 - DIMENSIONAL SURFACE						
SELECT ALPHA-NUMERIC COMPSHATION			•			
COMPOSE LIMITED-VOCABULARY ALPHA-MUMERIC MESSAGE	ALPHA-NUMERIC KEY BOARD	K-3				
COMPOSE UNLIMITED-VOCABULARY ALPNA-MUMERIC NESSAGE	ALPHA-MUMERIC KEY BOARD	K-1, 2, 1				

TABLE 5-10

TASK DEVICE PAIRING: 2-DIMENSIONAL CONTROLS

TABLE	MONDUAL		GROUPED - DISCRETE	14	GROUPED - CODED	
MENCATE MELECTION OF:	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES	DEVICE TYPE	REFERENCES
1 OF 2 ALTERNATIVES - SUSTABLED - TRANSLEDIT						
1 OF 3 ALTERNATIVES - SUSTAINED						
I OF A ALTERNATIVES - SUSTAINED - TRANSFERT						
1 OF 5 ALTERNATIVES - SUSTABLED - TRANSLEMT						
1 OF 6 ALTERNATIVES - SUSTAINED - TRANSFERT						
1 OF 16 ALTERNATIVES - SUSTAINED - TRANSMIT						
DECIMAL DIGIT (6.9)						
DECHMAL HUMBER ( > 9)						
OCTAL DIGIT 18 - 7)						
OCTAL NUMBER ( - 7)						
ADJUST MASMITUDE						
DESIGNATE LOCATION ON 2 - DINENSIONAL SURFACE	JOYSTICK, RCLLING BALL, VOLTAGE PROBE, LIGHT SUN AND PENCIL, PANTOGRAPH,	C-1 THRU 10				
SELECT ALPMA-MINERIC COMBINATION						
COMPOSE LIMITED-VOCABULARY ALPMA-MUNERIC NESSAGE						
COMPOSE UNLIMITED-VOCABULARY ALPHA-MINERIC DESIAGE						

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TABLE 5-11
INPUT DEVICE DESIGN CHARACTERISTICS

	Toggle	Lever	Slide	Rocker	Rotary Selector	Thumbwheel Selector	Pushbutton	Keyboard	Rotary Control	Joystick	Rolling Ball	Pencil or gun
Number of positions									NA	NA	NA	NA
Displacement	2						11		]		4	NA
Handle or butter size and shape	2, 5				10		2, 10, 11		5, 6, 7, 12,			
Handle or butter finish		i			i		i		14, 16, 17. 22		Ì	
Operating force	2. 6				10		11		5, 6, 8, 16, 18	1		
Switching action							11		NA	NA	NA	NA
Resolution	NA	NA	NA	NA	NA	NA	NA	NA	2			
Inertia	NA	NA	NA	NA	NA	NA	NA	NA	5			
Internal lighting	NA		NA					}	NA	NA	NA.	NA
Direction to increase	NA	NA	NA	NA	ı	1	NA	NA	1		}	
Control/display ratio	NA	NA	NA	NA	NA	NA	NA	NA	7, 8, 24	1, 6, 7, 8	4, 7	NA
Matrix size and configuration	7	ļ					2, 11, 20 24, 28, 29	K6	14, 15	NA	NA	NA
Orientation on panel	1,2								5, 6, 22			NA
Spacing between items	2, 7						2, i 0		14, 15	NA	NA	NA
Panel plane and slope	1	1					12					NA
Location on panel	4	<b>1</b>					5, 23		2, 5, 6, 13,15,23			
Labeling										NA	NA	NA
Dial type	NA	NA	NA	NA.		•	NA	NA	9	NA	NA	NA
Stimulus form							18					
Set cues	3											

### SECTION 6

# EXPERIMENTAL RESULTS

The previous section has shown a need for a large amount of additional experimental data before anything like a designer's handbook can be assembled to aid in the selection of a particular device for a given manual input task. The scope of this contract permitted a modest experimental effort originally intended to test any hypothesis that might be developed. In view of the meager information in existence, it was found impossible to draw any conclusion regarding the superiority of one device over another. Thus it was decided that better use could be made of the experimental effort if it was devoted to collection of performance data for several devices on some typical task. The task chosen was the selection of one of several sets of alternatives specifically 1 of 2, 4, 7 or 10 alternatives. Devices studied were representative samples of the four basic types of devices that could reasonably be used in a grouped-discrete manner to implement random selection of one of a set of choices, namely toggle, slide rocker, and pushbutton switches. Neither rotary selector switches nor thumbwheels were included because each is inherently designed for an ordered sequence setting task. Random selection in a practical context would typically require the actuation of an additional READ control after completion of the selection, thus making either of these devices obviously inferior insofar as speed of performance is concerned. More complicated device configurations such as a symbolic scope display of alternatives with cursor selection or grouped-coded configurations were not studied due to limitations in the scope of the effort that could be undertaken. The mode of stimulus presentation was intentionally selected to provide less than optimum stimulusresponse compatibility in order to produce absolute performance results closer to those that might be expected in a real situation. Spacial stimulus coding with the indicator adjacent to each corresponding switch would be the most compatible and probably provide the best performance. Practical systems, however, rarely have an operator behave as a simple automaton in a choice selection task. On the other hand, the focus of attention for this experiment was to be the type of response mechanism and number of alternatives and not elements of decision making. Therefore, a somewhat middle of the road choice was made and symbolic stimulus coding was used. It was further decided that the set of symbols used should be familiar to the subject and from an ordered sequence, i.e., the alphabet. A detailed description of this experiment and results obtained are contained in Appendix III. In summary, the experiment showed statistically significant difference due to devices, alternatives, and subjects. None of the interactions was significant. The results of this experiment were used as a vehicle to explore the effect of several methods of combining speed and accuracy data into a single performance score. The results of this effort are also contained in Appendix III.

The experiment conducted under this contract effort is but one of many which could and should be conducted to provide data for more objective selection of computer input devices in military systems.

# SECTION 7

### DEVELOPMENTAL DEVICES

While the study effort was focused primarily on conventional commercially available devices, a few developmental devices and proposed techniques deserve some discussion.

Three references (see Appendix II, reference summaries Keyboard 4, 5, and 6) pertaining to improved typewriter keyboards were located and reviewed. Two of these present a convincing argument for improved speed performance if the keyboard is rearranged to minimize the sequential use of the same finger and hand. At least three different keyboard designs have been proposed. All are based upon statistical information regarding the frequency of occurrence of letters and letter pairs in the language. The third reference in this group reported the results of an extensive comparative study of one of these revised keyboards, the Dvorak-Dealey, and the standard keyboard. Results showed no important difference between the two keyboards after several months of practice. From this it is concluded that any advantages of the "rythmic" keyboards are likely to be of marginal practical significance and that further research along this line would have low potential payoff for military systems.

There is some evidence that greatly improved speed performance could be obtained in entering limited and unlimited vocabulary messages via multiple-press keyboards. Multiple-press keyboards are devices which require the simultaneous pressing of two or more keys. The only known commercially available device of this type is the Stenotype machine used

by stenographers for machine shorthand. In typical use, these are general purpose machines in that they can be used to record unrestricted messages, including punctuation, in a quasi-phonetic code. No experiments studying the speed and accuracy of Stenotype machines were found but manufacturers' literature indicates that after training operators are capable of writing 150 or more words a minute.

Multiple press keyboards which have been studied experimentally have used from 4 to 10 keys with each key assigned to a particular finger of a particular hand. The keys have usually been conveniently located under the assigned finger with the hand held in a natural position. Several references pertaining to this type of keyboard were located and summarized. Some of these (Appendix II, PB 5-8, 14, and 25) were concerned with discrimination reaction time and used a spatial stimulus. Others (Appendix II, PB 28 and 29) studied the use of a four key keyboard for numerical data entry in binary code. In one study of direct practical significance (Appendix II PB16) three subjects typed whole words, with a single press pattern, from a vocabulary of 100 words at an average rate of 42 wpm. While the rate obtained after modest practice was not superior to conventional typing performance it was comparable. Whether or not additional practice would result in significant improvement is an open question. A discrimination reaction study (spatial stimulus) (Appendix II, PB 14) using 10 keys and 1031 alternatives achieved rates of about 150 patterns per minute.

Other examples of practical use of multiple-press keyboards for data entry are the U.S. and Canadian mail sorting systems. Although occasional

mention of these systems was noted during the study, no specific report references were found.

Even if multiple press keyboards would not yield significantly greater speed, they still may be desirable as computer input devices since they would permit simpler computer programs for input processing. Also, less memory would be required to store whole-word codes than to store a series of alphabetic code groups.

The information acquired during this study suggests that multiplepress keyboards should receive greater attention as computer manual input devices. In particular, increased operator input speed and simplicity
of input processing programs would appear to result if multiple press keyboards were used in place of conventional typewriters for limited vocabulary
message entry tasks. These advantages would be gained at the expense,
however, crincreased operator training and the inability of untrained operators to operate the device in an emergency.

Additional research is required to establish probable training times and typical speed and accuracy data for trained and untrained operators for a variety of input tasks. Also, both the Stenotype keyboard and one key per finger configuration should be studied. It would be of interest to learn why considerably faster performance is achieved on the seemingly more difficult Stenotype keyboard than on the 8 or 10 key hand configured keyboards.

An input technique which has been suggested but not studied is the use of a two-dimensional controller and a CRT display for alternative se-

lection. The alternatives would be displayed on the CRT in word or symbolic form. The operator would designate his selection by "tagging" the selected alternative with his controller, joystick, light pencil, or etc. Whether or not this input technique would result in improved operator performance over switch matrices or keyboards is a question to be settled by experimentation. For situations in which an operator must contend with a large set of alternatives but only a limited subset at any one time, this proposed technique should permit a reduction in control panel area over the switch matrix, and reduced training time over the keyboard.

On the surface it would seem that speech would be an ideal method of computer manual input. Numerous authors have advocated this point of view. However, one study (See Appendix II, PB 13) suggests that speech input may be neither better nor desirable than key punching. This study found that inexperienced keypunchers could read digits about twice as fast as they could key punch them but if given a choice they preferred keying to reading. Also, it was found that an experienced keypunch operator could key digits just as fast as she could read them. While this study should be only considered preliminary since it dealt with a single task, used a small number of subjects, and did not use an actual speech recognition device (or attempt to simulate constraints associated with such devices), it does indicate that further research is required to determine those circumstances under which speech may be the better input mode. The state-of-the-art in speech recognition devices indicates that such research should be undertaken immediately before enthusiasm for this new and novel input technique leads to its improper incorporation into some system.

Insofar as handwriting or handprinting input is concerned, this technique would appear to offer no improvement in performance over keypunching or speech. It may require less training, however, than keypunching, especially if the writing can be only moderately constrained.

# SECTION 8

### CONCLUSIONS

Surveys to compile data on the variety of manual input devices available, the input tasks assigned humans in L-systems, and the human performance data relating devices and tasks have produced the following results:

There is an extremely wide variety of conventional devices available, and suitable for application in manual computer inputing. This variety of devices is composed primarily of switches of various types (e.g., toggle, lever, slide, rocker rotary, thumbwheel, and pushbutton) and functional capability, i.e., number of circuits controlled. Some 466 representative devices of these types have been identified and their physical characteristics summarized. In addition, more complicated devices such as keyboards, shaft encoders and two-dimensional controllers have been isolated. These number 93, and have been partially summarized. A major deficiency in these device summaries is with respect to the dynamic operating characteristics of the devices, characteristics such as force-displacement which may be expected to influence the relative operation of the various devices. Such data are not available from device manufacturers or other sources.

A survey has been made of the computer input tasks assigned or proposed for L-system operators with available literature as the data source.

From these raw data, a family of specific operator input tasks has been formed. Due to the surprising lack of data on the specific roles

of humans in inputing functions, the family of tasks formed, while certainly representative, cannot be defended as complete and definitive.

The many sources of data on psychophysical and motor behavior have been surveyed to collect available data on human performance with computer input devices in performing the types of task identified with manual computer inputing. The pertinent characteristics of such reported research have been summarized. The survey shows that, despite the long-standing availability and liberal application of identified devices and the similar relationship of the tasks identified, reported research is quite inadequate in quantity and quality for even an approximation to description of human performance as a function of input device and task.

In general summary of the survey effort, an extremely large number of potentially applicable devices have been identified, but the great majority of devices do not have the associated data on operating characteristics required for human engineering evaluation (assuming that human engineering data were available). While a representative set of operator input tasks has been isolated, available sources of data have been inadequate for assuring completeness of the task family so far evolved. Finally, the survey of human performance literature has produced a disappointing inadequate data base for relating devices and tasks through performance data.

# SECTION 9

### RECOMMENDATIONS

As is generally true in exploratory, survey efforts of the type reported here, more problem areas and questions than solutions and answer, are produced. Several problem areas are identified below, since it is felt that these areas are particularly pertinent to requirements for applied research in the general area of man-computer communications, specifically in command and control system applications.

These applied research requirements may be categorized in three areas. The first area concerns man's role in systems containing major digital computer facilities; the second, with experimental efforts required to provide human engineering data on existing input devices; and the third, with survey and evaluation of potential devices now in developmental stages.

Considering the major efforts involved in the development of command and control systems of one level of complexity or another and the frequently announced importance of man's role in such systems, it is quite surprising how little definitive, systematic attention has been devoted to (or, at least, reported on) man's role in such systems. Such definitions of human functions in command and control systems are required not only to permit specification of the interface hardware (in the context of this study, input devices) required, but also to permit discovery of those areas of hardware technology for which state-of-the-art advancement is required in order to more fully exploit human capabilities. Therefore, it is recommended that concerted effort be devoted to specifying the manual input requirements of

existing and developmental L-systems in order to derive an adequate family of manual input tasks.

With respect to human engineering guidance in the matching of tasks and devices, the summary in Section 5 above shows the inadequacy of the existing data based on human performance. While an extremely large experimental program would be required to adequately fill each cell of the task/device matrix in Section 5, selective experiments are required to provide performance data for some of the more prominent task/device pairs.

Consider, for example, the rather prominent task on alternative selection in man-computer communications. The literature survey reported above revealed little in the way of data that could be used in evaluating the relative utility of matrices of the various available switches, and much less that would permit cross comparison of discrete versus coded (multiple press) switch operation. Therefore, it is recommended that experimentation be initiated on the task/device pairs listed below as an initial approach to providing the human performance data required for rational input task implementing decisions.

Task	Devices to be Evaluated
Choice Selection (1 of n alternatives)	Discrete switch matrix (several switch types) Coded pushbutton "Keyset" (multiple press)
Numeric Data Entry (decimal number)	Numeric Keyboard (adding machine type) Conventional typewriter keyboard Binary Coded pushbutton "Keyset" (multiple press)
Adjust Magnitude	Rotary Selector switches Thumbwheel switches Slewed counter

Task

# Devices to be Evaluated

Message Input (limited vocalulary alpha-numeric message) Coded keyboard (multiple press)

In addition the devices survey portion of this study showed that very little data exist relating device operating characteristics, e.g., force/displacement, actuation direction, size, etc., to operator performance. Such data are required for a thorough understanding of human performance with the various available devices, and for providing guidance to current and future device development work.

The third area of applied research requirements concerns current hardware developments which hold promise for application to manual input As briefly reviewed in Section 6, development is progressing rapidly in the areas of mechanical recognition of speech and handwriting, and considerable attention is being given to direct sensing of the neurological concommitants of human motor behavior. While the application of such developments to permit more "natural" behavior of computer operators is intuitively attractive, evaluation is required to determine what if any gains may be realized in manual input tasks. Therefore, it is recommended that a twophase effort be initiated to effect such an evaluation. Since these developments are currently relatively uncoordinated, the first task should be that of summarizing current capabilities and limitations of advanced techniques and of forecasting future capabilities. The second task required is that of empirical evaluation of manual input performance with these potential techniques. Since the techniques are developmental, experimentation will probably have to be done with set-ups which simulate functional characteristics of these potentially useful devices and techniques

### APPENDIX I

# **DEVICE SURVEY DATA SUMMARY**

The tabulation of manual input device characteristics pertinent to this study is contained in the accompanying forms. This tabulation of what we consider human engineering characteristics of the various devices is arranged in columns of decreasing level of importance, (from left to right on the summary sheets.) Information contained in the forms, is from left to right, of the following types: device reference, functional capability, dynamic characteristics, statis characteristics, overall size, price, and remarks. Exact column headings vary somewhat with the specific class of device and are self-explanatory. Overall size was included since these dimensions determine how close devices can be spaced when used in a group. Price, although not a direct consideration in the context, was included to aid in the possible procurement of devices of experimentation.

These forms do not represent all models available from the various manufacturers but only those devices judged to be significantly different on the basis of operating characteristics or appearance. In some cases, options are noted within a single entry in the appropriate column or in remarks. Blank spaces indicate data available from the manufacturer at the time of preparations.

Data contained in these forms should not be used for final part selection or detailed design purposes. Rather current manufacturers' literature and price sheets should be used.

(A listing herein does not constitute endorsement of the device in any manner by Bendix Systems Division or by United States Air Force.)

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TWO-DIMENSIONAL CONTROLLERS: JOYSTIC

#### APPENDIX II

#### BIBLIOGRAPHIC REFERENCES AND SUMMARIES

Bibliographic listings of reports pertaining to operator performance on conventional input device considered during the effort are arranged herein in three categories; summarized references, rejected references, and references not reviewed. Within the first two categories references are further divided according to the type of device used in the reported research. Where more than one type of device was studied in a given report, the reference is repeated under each appropriate category.

Report summaries, which follow the bibliographic listings, are not intended to serve as annotated bibliographies. Rather, they represent extraction of those details judged to be of direct interest to this study.

#### APPENDIX II

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#### APPENDIX II

#### REPORT SUMMARIES

Item:

Toggle 1

Task:

Activate a momentary toggle for a minimum period of time.

Stimulus:

Verbal signal from E

Subjects:

12 right-handed males

Response

Mechanism: A single, 3-position (mom., maint., mom.) with operating

force from center of 36 ounces. (Displacement est. 17°)

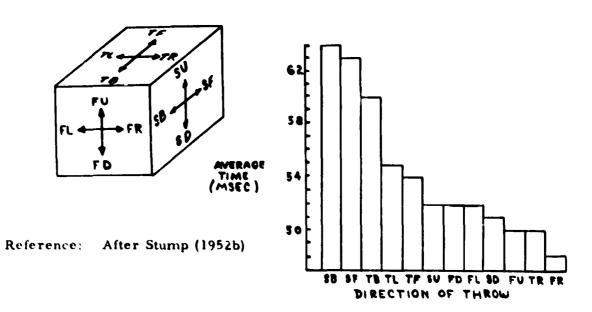
Conditions: Four directions of throw for each of 3 mutually perpendicular

planes of activation. Six trials per  $\underline{S}$  on each condition after

36 trial practice.

Results:

See figure and legend below



Toggle 2

Task:

Reach and operate center of linear array of three toggle

switches.

Stimulus:

Single light

Subjects:

36 right-handed male college students

Response

Mechanism: Three toggle switches in line on a vertical panel; type, spacing and row orientation controlled as experimental conditions.

Conditions: Three types of toggle switches used, not intermixed, one miniature and two standard differing in operating force, size and displacement. Experiment not designed to explore significance of these conditions individually. Three edge-to-edge spacings, 1/8" increments, studied for each switch type.

Two orientation conditions, vertical in line and horizontal in

line. Two throw direction conditions for each orientation.

Total 36 conditions; each S had 10 trials per condition. S depressed telegraph key until stimulus appeared. Time to operate toggle measured from release of telegraph key to proper operation of center toggle.

S instructed to give equal weight to speed and accuracy.

Results:

Mean reach and operation time (OT) across all conditions tested was 0.47 seconds (range 0.36 to 0.59 sec.) OT was consistently less for "down" direction of throw. OT was inversely related to spacing and, apparently, operating force, although

effects were small. OT for horizontial array was slightly faster than for vertical array. Mean operation errors 1.52% (range 0.00 to 9.72%). Operation errors consistently less for horizontal array. Operation errors inversely related to spacing and, apparently, operating force.

Operation errors less for down and right direction of throws.

Reference: After Bradley and Wallis (1959)

Item: Toggle 3 (non-std. coding)

Task: Locate and operate a sequential pattern of three momentary

toggle switches in an 8 x 8 matrix.

Stimulus: Projected letter-number combinations designating the column

and row of each switch to be operated plus setting cues re-

stricting the location and pattern of the next stimulus.

Subjects: 64 male college students

Response

Mechanism: 64 two-position momentary action toggle switches arranged in

an 8 x 8 matrix on a horizontal panel.

Conditions: 16 setting cue conditions, 4 area restrictions and 4 patterns

restrictions. Setting projected for 5 seconds prior to stimulus

presentation. 4 Ss per condition, 4 practice and 32 test trials

per S. 3 feed back lights indicating correct operation of 1st,

2nd, and 3rd switch.

All patterns used formed a right angle with adjacent switches.

S held hand on starting block until stimulus onset. Stimulus

remained on screen until 3rd switch operated. Operating time

measured from stimulus onset to operation of 3rd switch.

Results: Total operation time, for 3 switch sequence, varied as function

of degree of setting from 9.5 sec. for no area or pattern re-

structions (393 alternative) to 4.0 sec. for maximum area and

patterns restriction (3 alternatives).

Reference: After Henneman and Outcalt (1955).

Toggle 4

Task:

Operate one of several controls of various types at onset of associated light stimulus.

Stimulus:

One light above each on-off control, two lights with each adjustable control indicating direction of required movement.

Subjects:

Thirty right-handed male college students.

Response

Mechanism: A toggle switch, pushbutton switch, rotary control, horizontal lever control, and a vertical lever control each mounted on four identical vertical control panels arranged in a horizontal row in front of S.

> Toggle switches were 3-position, momentary two sides, 20° displacement with bat handle 3/4" long by 1/4" dia. at end.

Conditions:

Three "hand" conditions, bare hand, wool glove, and leather shell over wool glove.

Eleven "runs" per S per "hand" condition.

A "run" consisted of sequential operation of all controls on each panel.

Five different sequences used. All controls operated with the right hand. S kept hand on a timer key next to right armrest until stimulus onset. Time measured from release of key to operation of control.

S instructed to operate toggle to down position using thumb and forefinger.

Results: Average reach and operation times for toggles with bare hand (vs. location) ranged 0.451 to 0.596 seconds ( $\overline{M}$  = 0.50 seconds). \*

Reference: After Bradley 1956.

\*See "Lever 1", "PB23", and "Rotary 13" for additional data from this study.

Toggle 5

Task:

Operate one of five toggle switches in response to light stimulus.

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Stimulus:

Five red lights, one above each switch.

Subjects:

12 right-handed adults. Only one had prior experience with toggles other than the common type.

### Response

Mechanism: Five different 2-position toggle switches mounted 1-1/4" inches apart in a horizontal row on a vertical panel in front of S.

Toggles were, from left to right, as follows:

- a) A Cutler-Hammer "lock-lever" type toggle which locked in both up and down position. Toggle handle was the AMEL modification (1/2"x1/2" knurled cyliner). Toggle handle had to be pulled out before operating to overcome lock feature.
- b) A standard two-position toggle with cover type switch guard (AN3028).

Guard pushed switch down when in the closed position.

- c) A standard bat handle toggle
- d) A "lock-lever" switch locked in the down position only and with the AMEL handle.
- e) Same as (a) except with original C-H handle (smooth conical).

Three lighting levels; 72.5 ft. candles of white light, 1 ft. Conditions:

candle of white light, and 0.05 candle of red light.

The positions of switches (a) and (e) were interchanged for

subjects 7 thru 12.

All subjects were a metalic coated glove on their right hand.

Each S received 10 trials (5 for each movement direction) with each switch for each lighting condition. Switch order was random in a modified latin square design.

S required to sit upright with head on a headrest and right on knee until stimulus onset.

Operation time measured from time S's glove touched switch until switch was in its opposite position.

Results:

Observations of the subjects made during the familiarization period indicated that subjects readily determined how to operate the "lock-lever" switches. However, most subjects pulled switch (d) before operating in either direction when it was necessary to pull only to push up. The switch-guard combination was more confusing to the subjects than the "lock-lever".

Operation times, exclusive of reach time, over all lighting conditions expressed in hundreds of seconds were as follows:

Switch	Direction of movement	Mean	Standard Deviation
A	down to up	42	21
В	down to up	50	28
С	down to up	25	17
D	down to up	42	21
E	down to up	50	20

Switch	Direction of movement	Mean	Standard Deviation
A	up to down	49	20
В	up to down	16	17
С	up to down	20	19
D	up to down	24	15
E	up to down	53	25

Means versus lighting condition increased from 0.30 seconds at 72.5 ft. candles to 0.48 seconds at 0.05 ft. candles

Reference: After Crumley (1953)

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1	Item:	Toggle 6
	Task:	Activate a momentary toggle for a minimum period of time.
Γ	Stimulus:	Unspecified but by association with other work probably a
1		verbal command from E.
	Subjects:	Ten
	Response Mechanism;	Ten 3-position momentary action toggle switches with cali-
1		brated operating forces ranging from about 1/2 to 3 lbs. at
1		the handle tip.
1	Conditions:	One switch at a time presented to S and mounted on a vertical
1		panel with left-right direction of throw.
ι.		S instructed to operate switch to the right and return to center
<b>l</b> .		as rapidly as possible while keeping hand on the switch.
[		Time switch remained in right-hand position was measured.
· ·		Operating forces presented in a random order with each S
		receiving 10 trials per switch with 4 replications.
	Results:	Times ranged from about 80 to 89 milliseconds with analysis
ľ		of variance showing no significant difference due to operating
<u>.</u>		force.
	Reserence:	After Stump (1952a)
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Ite n:

Toggle 7

Task:

Operate 3-position toggle switches in various arrays.

Stimulus:

An illuminated card containing complete instructions for operation of the switch array.

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Subjects:

Paid university students and staff members, all right handed.

Response

Mechanism: Various matrixes of 3-position toggle switches (AN3027-1 ST 50 P) mounted on a 24" sq. vertical panel located in front of seated S.

> Number of switches, arrangement and spacing controlled as experimental variables. Switch operating forces from mid position 50 oz. to mid position 22 oz. each at end of 7/8" long handle.

Conditions: Groups of experiments were designed to determine the nature (rather than absolute magnitude) of control number, control density, activation sequence, control complexity, and link multiplicity (S-R compatability). Three subjects used for each of the five study areas.

Ss were practiced and received a "large number of trials."

Results:

The control number and density studies showed linear and negatively accelerated increases respectively in total activation time over the parameter ranges of 2 to 30 switches and 1" to 8" spacing.

Average operation times ranged from about 0.29 to 0.51 sec

per switch.

The activation sequence and control complexity studies showed statistical but not practical differences for the examples tested. The link multiplicity studied showed a linear increase in total time for 5 switches as the number of links (decoding steps from stimulus to response) increased from 1 to 3 to 6 per switch. Task in all cases required operation of 5 switches in random sequence within a 10 x 10 matrix of switches.

(Actual actuation time ranged from 1.8 to 6 seconds per switch.)

Error rate was less than 2% throughout the studies.

Reference: After Siegel et al (1963)

Lever 1

Task:

Operate one of several controls of various types at onset of associated light stimulus.

Stimulus:

One light above each on-off control, two lights with each adjustable control indicating direction of required movement.

Subjects:

Thirty right-handed male college students

Response

Mechanism:

A toggle switch, pushbutton switch, rotary control, horizontal lever control, and vertical lever control each mounted on four identical vertical control panels arranged in a horizontal row in front of S. Levers consisted of l' dia. spheres on the end of a lever protruding 2-1/8" from the panel. Center of rotation 1-1/2" behind panel. Levers were continuously adjustable and required 30° displacement (centered on perpendicular) into 2° zone to extinguish stimulus light. An overshoot would turn on the opposite stimulus light.

Conditions:

Three "hand" conditions, bare hand, wool glove, and leather shell over wool glove.

Eleven "runs" per S per hand condition.

A "run" consisted of sequential operation of all controls on each panel. Five different sequences used. All controls operated with the right hand. Skept hand on a timer key next to right armrest until stimulus onset. Time measured from release of key for duration control was out of adjustment zone.

Average reach and adjustment time with bare hand (vs. loca-Results: tion) as follows: \* Horizontal lever Vertical lever M M Range Range (seconds) (seconds) (seconds) (seconds) 1.02 to 1.28 1.15 1.08 to 1.39 1.22 After Bradley 1956 Reference:

\*See "Toggle 4", "PB23", and "Rotary 13" for additional data from this study.

Item: Lever 2 (See PB 24)

PB 1 Item: Task: Apply Additional force to pressure key at stimulus onset. Stimulus: Light onset. Six, various degrees of experience Subjects: Response Mechanism: Pressure Key Conditions: S maintained given force of 0, 2, 5, 10 or 20 ounces on pressure key prior to stimulus. Reaction times (measured to first ounce and to twenty ounces of response) were analyzed as a function of changes in force required of response. Results: Little difference in RT versus holding force. RT to first ounce 164 to 169 msec. RT to twenty ounces 200 to 209 msec. After Klemmer (1957 a) Reference:

PB 2

Task:

Reach and operate center button in a linear array of three.

Stimulus:

Single light onset

Subjects:

Thirty-six, right-handed male college students each performed

10 trials under each of 36 conditions.

Conditions:

Button diameter, spacing, and array orientation varied as

follows:

Diameters: 1/2, 3/4, and 1 inch;

Spacing (edge-to-edge): 1/8, 2/8, 3/8, 4/8, 5/8, and 6/8

inch;

Orientation: Vertical and horizontal arrays on a vertical

panel in front of S.

S held actuating finger on telegraph key until stimulus ap-

peared.

S instructed to give equal weight to speed and accuracy.

Center button operating force: 21.55 ( $\sigma = 0.65$ ) ounces

Left/upper button operating force: 24.00 ( $\sigma = 1.14$ ) ounces

Right/lower button operating force: 24.65 ( $\sigma = 1.42$ ) ounces

Time measured from release of telegraph key to operation of

center switch.

Results:

Performance with horizontal array better than with vertical

array.

Overall mean operating time: 0.29 sec.

Overall mean operation errors: 0.9%

Reference:

After Bradley and Wallis (1958)

PB 3

Task:

Press 1 of 5 keys

Stimulus:

Onset of 1 of 5 lights

Subjects:

Five

Conditions:

Constant stimulus repetition rate of two per second. The position of the lighted lamp was changed both regularly and randomly.

Results:

(i) For random stimuli, responses maintained a consistent phase relation to stimulus with a lag of approximately 0.3 to 0.4 seconds.

(2) Regular stimuli led either to an irregular distribution of responses over the entire inter-stimulus interval or to a piling up of responses close to the stimulus.

Reference:

After Klemmer (1957 b)

Item: PB 4

Task: Press a sequence of up to four buttons in a 5x5 matrix

Stimulus: Onset of sequential pattern of lights in matrix corresponding

to response buttons.

Subjects: Five naval enlisted men

Response

Mechanism: (No additional data available)

Condition: S always knew number of lights to expect in sequence.

S responded after last light in sequence.

Signals presented in groups of 2, 3, or 4 items. 12 trials (60 signals each) per day for 18 days, each <u>S</u>. Self paced control trial (1 signal at a time) given at beginning and end of each day.

Inter-stimulus intervals of . 37, . 52, . 68 and 1.02 seconds were used, but only one interval value per sequence. Self pacing by sequences.

Ss requested to try and reproduce order of sequence but error measures made only on basis of wrong button pressed without regard to order. Duration of each stimulus light 0.1 sec.

Results: Results based on last three trials.

Signals per sequence	Avg. punch out time per sequence (sec)	% Error of total signals	average time per signal (sec)
1	0.8	1/2	0.8
2	1. 1	3/4	0.6
3	1.7	2	0.6
4	2. 6	6	0. 6

Error data indicates inverse relation with inter-stimulus interval. The delay period before the emission of the first response to a group of signals and the intervals between responses increased as a function of the number of signals per sequence.

Reference: After Knowles and Newlin (1957)

PB 5 (non-std. coding)

Task:

Press a pattern of 3 from a group of 8 keys.

Stimulus:

Group of 8 lights, lighted 3 at a time.

Subjects:

18 right handed male university students experienced and proficient on the task. S could not see response keyboard

Conditions:

Apparently a two-handed multiple press remonse was required. Three spacial locations each provided for stimulus and response panels. Key operating force 1/2 to 1 ounce.

Row of green response lights provided above row of red stimulus lights.

Both automatic and self pacing tested. S required to "reach and operate" during automatic pacing trials starting with hands on knees.

Results:

Best performance achieved with both stimulus and response panels in front of S. For this condition RT-1.68 seconds for automatic pacing; RT=1.38 seconds for self pacing

Errors = 12.7% of press patterns during automatic pacing

Errors = 7.2% of press patterns during self pacing

Reference:

After Anderson, Grant, and Nystrom (1954)

PB 6 Item: Press any combination of 5 telegraph keys, multiple press Task: task. Stimulus: A combination of 5 white lights in front of keys. Direct spatial correspondence between lights and keys. 3 or 4 depending on part of experiment. All Ss had at least 6 Subjects: days of practice on the apparatus. Response Mechanism: Five telegraph keys arranged in an arc under the fingers of Ss preferred hand. Conditions: Six separate but comparable tests involving different light patterns and pacing conditions. First 5 tests used all possible combinations, including none, 1, 2, 3, 4 and 5 lights with forced pacing rates of 2, 3, 4, and 5 stimuli per second. The sixth test used 31 combinations of lights (all except "none") under self pacing with 0.02 sec. delay between response and next stimulus. Total number of stimuli per S per test was 10 times the number of possible light patterns. Results: Reaction time was not a function of stimulus presentation rate but was a function of task complexity, number of alternatives, as follows: Alternatives Avg. RT (seconds) 2 0. 26 0.38

0, 39

16	0.41
32	0.41
31 (self paced)	0.38

Performance degraded for stimulus presentation rates above

2 per second for all but the 2 alternatives condition. For the

2 alternatives condition performance did not degrade until 5

stimuli per second. Results for the 32 alternative condition

indicate that degradation was associated with incorrect responses rather than an inability of the subject to respond at all.

Reference:

After Klemmer and Muller (1953)

PB 7 Item: Task: Enter any combination of < 5 into a 5 key keyboard, simultaneous press required. Stimulus: Onset of 1 or more of set of 5 lights corresponding in arrangement to the keyboard. Subjects: Four hired college students inexperienced on the task Response A modified IBM cardpunch numberic keyboard using the thumb Mechanism: bar and four button type row keys. All other keys covered and inoperative. Conditions: S used right hand in ready position over keyboard. Discrimination reaction time (DRT) and errors were measured for various combinations of stimulus patterns. Automatic pacing was used with random order of four delay times between response and next stimulus except one set of trials in which delay was constant, no time uncertainty (NUT). A total of 21,780 responses per subject extending over four months. Results: Effects of practice were still present at end of experiment. Mean DRT for all patterns during last cycle of experiment (310 trials per S) was about 0, 35 seconds ( $\sigma = 0.05$  sec). Mean RT (in which S knew which pattern was coming) for all patterns during last cycle of experiment (155 trials per S) was about 0. 21 seconds ( $\sigma + 0.03$  sec). Mean DRT for all

patterns during last cycle of experiment with NTU (310 trials per S) was about 0.34 seconds ( $\sigma$  = 0.04 sec.). Error rate (percent of responses in error) increased from about 4% to about 8% with inclusion of monetary incentive based upon speed and accuracy.

Reference:

After Seibel (1961)

Item: PB 8

Task: Transpose any combination ≤ 5 into a 5 key multiple press

keyboard, 31 alternatives.

Stimulus: Five lights arranged same as keyboard

Subjects: Four paid college students experienced on the task and appara-

tus.

Response

Mechanism: Modified IBM cardpunch numeric keyboard so that only 4 keys

and thumb bar operative, all others covered and blocked.

Conditions: Keys were operated with the right (favored) hand. All keys in

a pattern had to be operated for simultaneity criterion within

0.1 second. New stimulus presented 2 to 3 seconds after cor-

rect response with deliberately introduced variability.

Discrimination reaction time (DRT) measured from onset of

stimulus to completion of correct response. Error responses

not included in analysis of DRT's. Stimulus lights went out to

indicate correct response. Random presentation of stimulus

patterns.

Results: Mean DRT for last five sessions (2635 trials per S) 0.32 sec-

onds with a range over all patterns of 0.28 to 0.35 seconds.

Mean error rate for last five sessions 9.9% with a range,

all patterns, of 1.8% to 25.9%.

Reference: After R. Seibel (1962 a)

PB 9

Task:

Press single button in 10x10 matrix, 100 alternatives

Stimulus:

Matrix of lights corresponding to pushbuttons

Subjects:

30 in 5 matched groups

Response

Mechanism:

Detail not available

Conditions:

Probability of occurrence for each light in stimulus matrix

controlled in five different codes (probability patterns).

Ss given 29 trials of 760 stimuli.

Results:

No difference in performance due to code after practice. Re-

sponse time after practice about 0.82 second.

Reference:

After Garvey (1957).

1		
l	Item:	PB 10
	Task:	Enter 2-digit, limited letter-number combinations into SAGE
$\cdot r$		pushbutton matrix, 150 combinations available.
l.	Stimulus:	Printed letter-number groups in 4x12 matrix on sheet in front
		of <u>S</u> .
Γ.	Subjects:	16 Air Force SAGE operators plus 6 native civilians
(	Response Mechanism:	Two vertical columns of pushbuttons on left wing panel of
		SAGE console.
		Left hand column had 15 buttons (numerals 0-6 plus letters
1 :		G, H, J, K, L, M, N, & P) and the right column 10 (numerals
•		0-9).
(.	Conditions:	Two types of buttons tested; flat with no edge-to-edge spacing
['		and concave with 1/4" edge-to-edge spacing. An "Activate"
		button had to be pressed after entering each stimulus pair.
Į		Self paced trials. Ss instructed to achieve perfect perform-
1		ance. 144 stimulus pairs per S after 24 practice pairs.
1-	Results:	No significant difference due to types of buttons. Mean entry
1		time 2.86 seconds per stimulus pair.
	Reference:	After Wassertheil (1960).
1.		
l		

PB 11

Task:

Enter ("dial") 7-digit numbers in pushbutton telephone

Stimulus:

Standard telephone numbers consisting of 2 letters and 5 digits.

11

11

Method of presentation unknown for sure, printed cards with

single telephone number implied.

Subjects:

45 Bell Tel employees, no experience on task.

Response

Mechanism:

A pushbutton telephone set with a composite of preferred characteristics isolated by preceding studies. (This presumably infers an operating force of 3-1/2 to 7 oz., 1/8" displacement without snap action and 1/2" square buttons spaced 3/4" be-

tween centers in two horizontal rows.)

Conditions:

The preferred composite set was tested with two other different composite pushbutton sets. Experiment design consisted of 15, 3x3 latin squares. Keying time measured from time of 1st keypressing to time of 7th keypressing.

Results:

No significant difference in performance versus type of composite set. Average keying time per number, 5.8 seconds.

Average error rate, 2.3% of numbers keyed incorrect.

Reference:

After Deininger (1960).

PB 12 Item: Enter a 10 digit telephone number in a toll-operators keyset. Task: A list of 50, 10 digit telephone numbers consisting of 3 numer-Stimulus: als, 2 letters, and 5 numerals. Sixteen, 8 male and 8 female, without previous experience on Subjects: the keyset. Response A long-distance telephone operator's keyset containing 10 push-Mechanism: buttons arranged in two vertical columns. Conditions: Performance versus 8 angles of keyboard tilt, 0 through 40 degrees investigated. Each S keyed 150 numbers in a practice session and 200 numbers during a test session. Incorrect numbers had to be re-keyed. Results: Effects of practice still present at end of experiment. Large individual differences. No significant differences due to tilt. All subjects preferred some slope to a horizontal angle and about 1/2 preferred a slope of 15 to 25 degrees. Mean keying time per number during test sessions about 9.5 seconds ( $\sigma =$ 1. 5 seconds). Mean error rate about 3% ( $\sigma = 2\%$ ) of numbers

Reference: After Scale and Chapanis (1954).

keyed incorrect.

PB 13

Task:

Punch random digits on IBM 526 summary punch

Stimulus:

Booklet of random digits arranged 14 per line in groups of 3

and 4. Lines double spaced.

Subjects:

Two male and 3 female college students all with practice on an adding machine and desk calculator. (See also "Results", below.)

Response

Mechanism:

Modified IBM 526 summary punch keyboard so that all keys covered and inoperable except the 10 digit keys and the card release key.

Conditions:

Experiment compared rate of reading digits aloud versus keypunching. Cards changed automatically after every 14th digit.

Solution required to mark an error on card with pencil and repunch
entire card. 3 practice plus 16 experimental sessions of
about 5 minutes each.

Results:

The relatively untrained subjects used could read digits at about twice the speed at which they could keypunch them but found reading more tiring than keypunching. Average keypunching rate during experimental sessions was 1, 32 digits per second (0, 76 seconds per digit.)

Undetected error rate-0,6%

Detected error rate-0, 4%

An additional  $\underline{S}$ , experienced at keypunching, was used for

two trials.

Her average rate was 2.80 digits per seconds (.36 seconds per digit). No errors were made.

Reference: After Braunstein and Anderson (1959).

PB 14

Task:

Transpose any combination ≤ into a 10 key multiple press

keyboard, 1023 alternatives.

Stimulus:

Ten lights arranged same as keyboard.

Subjects:

Three IBM research staff members experienced on a limited

subset, 31 alternatives, of the task.

Response

Mechanism:

Five keys for each hand arranged in an approximate semi-

circle. Spacing between thumb and index finger key greater

than between other keys.

Conditions:

All keys in a pattern had to be operated within 0.1 second to meet multiple press criterion. New stimulus presented 2 to 3 seconds after correct response with deliberately introduced

variability.

Discrimination reaction time (DRT) measured from onset of stimulus to completion of correct response. Incorrect responses not included in analysis of DRT's. Stimulus lights

went out to indicate correct response.

Random presentation of stimulus patterns. Ss attempted to maintain a 10% error rate. Over 75,000 trials per S.

Results:

Asymptotic performance apparently reached after about 75

cycles (about 40,000 trials).

Mean DRT about 0, 41 seconds. Error rate about 12%.

Reference:

Seibel (1962 b)

PB 15 (non-std. coding) Item: Task: Type text using a 10-key typewriter Random list of 1000 most frequent words in English. Words Stimulus: arranged in single vertical columns in groups of 60. Subjects: Two paid college students, one skilled in touch typing on a conventional keyboard. Response Mechanism: A 10-key keyboard with 5 keys for each hand arranged in a semicircle. Thumb keys used only for space and carriage return. Capital letters only could be typed. Each letter assigned a unique 1 or 2 key pattern from the 8 finger keys. Total travel of keys, 1/8", operating force 3.2 to 3.9 ounces. (Similar to iBM electric typewriter.) Conditions: Both keys of a pattern had to be pressed within 0.03 sec. Results: After practice and typing 12 and 19 groups of 1020 random words, Ss, performance on 4 groups of 945 words of text were 29 and 47 "words" per minute, with error rates (wrong strokes) of 0.7 and 0.3% respectively. After Klemmer (1958). Reference:

PB 16 (no-std. coding)

Task:

Type whole words on an 8-key multiple press word-writing typewriter.

Stimulus:

A selected list of 100 common English words. Also, text using these words.

Subjects:

Four paid college students, 3 male and 1 female, all familiar with the standard 44 key typewriter. Ss not experienced on the multiple press task.

### Response

Mechanism: An 8-key keyboard with 4 keys for each hand arranged in an arc. Thumb keys present but inoperative. Key feel similar to that of IBM electric typewriter. Each word in the vocabulary had a unique press pattern using 3 to 7 of the 8 keys. (letters and numerals used 1 and 2 key patterns.)

Conditions: All keys of a pattern had to be pressed within 0.06 sec. Experiment consisted of the following sequence of different tasks:

- (1) learning the 100 words
- (2) speed trial with the 100 word vocabulary
- (3) speed trial with a reduced (4 word) vocabulary
- (4) learning letter and number code.
- (5) re-learning the 100 words
- (6) typing text

Subjects did not have an equal number of trials on the different tasks.

Results:

Initial learning time, based on typing entire list correctly once, was 20 hours of practice.

On 100 word vocabulary speed trial, best performance on a 1000 word group was 72 wpm with a 5% error rate. On 4 word vocabulary speed total, performance ranged (versus subject) from 59 to 118 wpm for the last 1008 words after 2016 to 3024 words practice. Average error rate on this procedure was 8%. When typing restricted text (composed of word patterns only) Ss operated at 36, 34, and 55 wpm for 15,500 total responses. Error rates not available.

Reference: After Lockhead and Klemmer (1959)

PB-17

Task:

Indicate expected locations of letters and numerals on 10 button keyboards of given configurations.

Stimulus:

Booklets containing sets of given configuration and letters or numerals in random order.

Subjects:

300 adults equally divided between men and women and between naive and experienced on keyboard devices.

Conditions:

Experiment divided into 3 parts with 100 Ss each.

Part I-S indicated expected locations of numerals in given unlabeled configurations.

Part II-S indicated expected locations of letters in given unlabeled configurations.

Part III-S indicated expected locations of letters in configurations with numerals already shown.

Six configurations tested, all based on 5x2 or 3x3/1 matrices.

Results:

The numeral 0 always followed 9 and never proceeded 1. People expect to find numbers on keysets arranged in left-to-right order in horizontal rows starting with the top row. People expect to find letters on the keyset arranged in left-to-right order, with two or three letters in order on each key, in horizontal rows, starting with the top row.

Reference:

After Lutz and Chapanis (1955)

Item:
Task:
Stimulus:

Press single key on 10-finger keyboard.

One of 10 symbols from 1 to 7 symbolic alphabets (codes)

projected on viewing screen.

Subjects: 10 paid male students.

PB-18

Response

Mechanism: 10 pushbuttons in two groups of 5 on a horizontal surface. Each group arranged in an approximate semicircle corresponding to "natural" finger locations.

Conditions: 16 experimental sessions of 7 trials each per S. Each trial contained 100 random stimuli presentations from a given code set.

First 6 and last 5 sessions were self paced. Center 5 sessions were forced paced. Second experiment was similar, but used verbal responses.

Results: Average performance on last 5 sessions, self paced, as follows:

Code	Percent Accuracy	Response Time (sec)
Arabic Numerals (2 types tested)	93.5	0.73
Line inclinations (3 types tested)	92.4	0.91
Ellipse-Axis Ratio and Color	88. 9	1.00

Verbal performance superior on accuracy but inferior on speed.

Forced pacing inferior to self pacing.

Reference: Alluisi and Muller (1956).

PB-19

Task:

Press single key on 10 finger keyboard.

Stimulus:

One of 10 lights corresponding in arrangement to the keyboard or one of 10 colors projected in center of a viewing screen.

Subjects:

96 female college students

Response

Mechanism: 10 pushbuttons in two groups of 5 on a horizontal surface. Each group arranged in an approximate semi-circle corresponding to "natural" finger locations.

1

Conditions:

A transfer of training design with both verbal response and motor response, both verbal and motor transfer tasks, and two types of stimuli, total of 8 conditions. Subjects divided into 8 groups. Five practice trials and five transfer trials per S of 100 stimuli each. All groups had same stimulus during transfer trials as they had during practice trials.

Results:

Practice effects on color stimulus more pronounced than for spatial stimulus. Motor performance during tran fer trials superior to verbal performance. Performance of transfer groups was inferior to that of control groups after transfer. Average reaction time to spatial stimulus with motor response during last trial was 0.5 seconds; with color stimulus and motor response RT was 1.0 seconds.

Reference:

After Muller (1955)

PB-20

Task:

Selection of one of 64 alternatives with various keyset entry devices.

Stimulus:

1 of 64 typed word combinations presented in a window above keyset. For all but I keyset, S determined response associated with each word from a legend. The remaining keyset had a separate button for each word with an abbreviation of the word on the button.

Subjects:

8 Navy recruits.

Response

Mechanism: One of four keysets containing 6, 7, 11, or 64 keys mounted on a panel 60° from horizontal. The 11-key keyset consisted of 11 square buttons closely spaced in a horizontal row. The 6and 7-key keysets used a portion of the 11-key row. The 64-key keyset consisted of square pushbuttons in a 10 column by 7 row matrix with only 4 buttons in the bottom row.

Conditions:

Two instruction conditions, emphasize speed and emphasize accuracy. These two conditions were not intermixed. Four keyset conditions, 63 test items (entries) per trail; 8 trials per S inferred. S required to press an "Enter" bar after each entry.

Results:

For both instruction conditions the 6-key unit yielded the fastest as well as the most accurate performance. Differences between keysets were small, however. Speed was greater

with the speed emphasis instruction and accuracy better with the accuracy emphasis instruction. Entry rates were in the vicinity of 10 per minute for both instruction conditions.

Mean Error rate was about 3% during accuracy emphasis and about 5% during speed emphasis.

Reference: After Webb (1959) (Experiment II).

Item: PB-21 Task: Unknown task involving use of 16-key keyset and track ball. Stimulus: Unknown Subjects: Six college students Response Mechanism: Two types of 16-key keysets were used. One was a 4x4 matrix elevated 18° from horizontal. The other was a "hand configured" unit mounted at a compound angle. Conditions: Keysets operated with left hand without visual reference. Number of trials unknown. Speed and error scores show slight advantage for the "Hand Results: configured" set. Absolute meanings of speed and error scores not available. Therefore numbers not included here. Reference: After Webb and Coburn (1959).

Item: PB 22 (Also Rocker 1)

Task: Select 1 of 10 "channels" and adjust 5 digit decimal number ("channel frequency").

Stimulus: Visual presentation of channel designation and frequency in a horizontal window located approx. between Ss knees. A ready light was located above and to the right of the window. The window opened 4 sec. after onset of ready light. Channel designation code used common abbreviations for typical aircraft communication channels such as TAC for Tacan.

Subjects: Five adult males, 4 right handed and 1 ambidextrous, none skilled on the apparatus.

Response

Mechanism: Ss station was a mocked-up single place aircraft cockpit.

Response mechanism located on left-hand side console and consisted of 10 channel select pushbuttons arranged in 2 horizontal rows of 5 each plus 5 three-position, momentary 2 sides, rocker switches in a horizontal row. Each rocker switch was used to change the value of a corresponding decimal digit in an in-line display in front of S.

Conditions: Five experimental conditions of digit change rate:

- 1. Discrete pulsing; digit increased (or decreased)
  one step each time rocker key was pressed.
- 2. Slew rate of 2.1 digits per. sec.
- 3. Slew rate of 3.4 digits per. sec.

- 4. Slew rate of 5.6 digits per. sec.
- 5. Slew rate of 12.8 digits per. sec.

All Ss responded with their left hand. S pressed "channel" button before setting number. S required to press clock STOP button after entering digits.

Experimental conditions presented in either increasing or decreasing order, alternating on different days. 100 trials (per condition) per S on each of 4 successive days. Within each subset of 20 trials (5 digit numbers), all magnitudes of digit change occurred with equal frequency. E announced digit change rate prior to each subset. Rest period provided at end of 60 trials

#### Results:

## Pushbutton performance:

Mean time for selection response on last day of trial: 1.53
(σ 0.16) seconds. Average error rate over all trials and
Ss: 0.7%

## Rocker Performance:

Condition	Time(se	ec)* σ	Error Rate (%)**
Discrete	8. 6	1.4	1.5
2.1 d/s	9.9	1.7	2.5
3.4 d/s	9.1	1.2	1.0
5.6 d/s	8. 8	1.5	2.25
12.8 d/s	9.0	1.6	0.75
M all conditions	9.0		1. 6

\* Last day only \*\* all days

The effects of practice were evident on all time scores through the 4th day.

Reference: After Page and Goldberg

Item: PB 23 Task: Operate one of several controls of various types on onset of associated light stimulus. Stimulus: One light above each on-off control; two lights with each adjustable control indicating direction of required movement. Subjects: Thirty right-handed male college students. Response Mechanism: A toggle switch, pushbutton switch, rotary control, horizontal lever control, and a vertical lever control each mounted on four identical vertical control panels arranged in a horizontal row in front of S. Pushbutton switches were momentary, 1/2" dia. convex button with 3/16" displacement. Conditions: Three "hand" conditions; bare hand, wool glove, and leather shell over wool glove. Eleven "runs" per S per "hand" condition. A "run" consisted of sequential operation of all controls on each panel. Five different sequences used. All controls operated with the right hand. Skept hand on a timer key next to right armrest until stimulus onset. Time measured from release of key to operation of control. S instructed to operate pushbutton with thumb.

Average reach and operation times for pushbuttons with bare

Results:

hand (vs. location) ranged 0.515 to 0.632 seconds ( $\overline{M}$  = 0.58 sec.). \*

[

Reference: After Bradley 1956

\*See "Toggle 4", "Lever 1" and "Rotary 13" for additional data from this study.

Item: PB 24 (Also lever 2 and rotary 23)

Task: Enter a 10 digit number

Stimulus: A 10 digit number written on a card by S. S determined num-

ber by subtraction process not scored in experiment.

Subjects: 24 male production employees inexperienced on the types of

devices to be tested.

Response

Mechanism: Four input devices: (1) a 10-key keyboard, (2) a matrix key-

board, (3) a lever device, and (4) a rotary knob device. The

10-key keyboard was similar in arrangement to an IBM card-

punch numeric keyboard (a type of 3x3+1) and had a visual ac-

cumulator and "clear" key. The matrix keyboard had a 9x10

matrix similar to some desk calculators. The lever device

has 2 groups of five 10-position levers arranged in a horizontal

row and all operating in a vertical plane along a curved sur-

face. The rotary knob device had ten 10-position knobs with

exposed moving scales arranged in a horizontal row. Fixed

pointers were in the 12 o'clock position. In addition each de-

vice had a "transmit: key, a green "ready" light, and a red

"in process" light.

Conditions: Each S processed and entered 175 10-digit numbers on each

of the four devices. Four sets of 175 numbers were used with

-17

each S receiving a different set on each device. Entry time

measured from entering of first digit in a number to pressing

of "transmit" key. S pressed "transmit" key after checking accuracy of entry. Errors based on percent of incorrect numbers "transmitted" by S with number written on stimulus card by S, whether correct substraction or not, taken as the correct value.

Each device approximately 45" from floor. (S assumed standing.) S processed and entered numbers in groups of three. At end of experiment S ranked the four devices according to his preference.

Results:

Effects of practice present throughout trials for all devices but more pronounced for the lever device. Average time per entry over last 50 trials and error rate over all trials as follows:

Device	Entry Time (sec. per number)	Error Rate (% incorrect entr	Preference ies)
10-key	11	0.6	1
Matrix	12	1.2	2
Lever	16-3/4	2.3	3
Rotary Knob	17-3/4	2.3	3

Reference: After Minor and Revesman (1962)

I PB 25 Item: Task: Transcribe light patterns on a multiple press keyboard. Stimulus: Two groups of 5 lights in a horizontal line above the keyboard on a tilted surface roughly perpendicular to the line of sight. Subjects: Six Response Mechanism: Two groups of 5 keys mounted in a horizontal surface and arranged in arcs under S's fingers. Keys operated snap action switches and required 3/8" displacement and "low pressure". Conditions: Three of the Ss used both hands throughout experiment and the other three used only one hand (right, preferred). Self paced trials, new stimulus appeared after S released all keys. Various sets of light patterns used. Different sets contained different pattern combinations i. e., all 2 finger or all 5 finger combinations. Within a set patterns occurred with equal frequency and in random order. Total of 2,660 measured reaction times. Reaction time measured from appearance of stimulus to completion of correct response and includes 0. I second delay in stimulus presentation. Results: Negligible erroneous responses Little improvement in performance after second day (total 20 minutes of practice) with 31 alternatives. Median reaction time (for 31 alternatives with one hand) 1.16 seconds, range versus pattern 1.02 to 1.48 seconds. About 65% of reaction time observed to be latency. Results of experiments using only selected groups of patterns as follows:

	Gaillean alle in	Patterns
T !	Stimulus	H
Experiment	Chords	(bits/stimulus)
One Hand		•
Α	l-finger chords	2.32
В	1-, 2-finger chords	3.91
C	1. 2-, 3, -finger chords	4.64
D	All chords	4.94
Two Hands		
E	l finger per hand	4.64
F	All chords	9. 91
	Observed	
	Response Time	Observed
Experiment	T	Data Rate
•	seconds/	H/T
	response	(bits/sec.)
One Hand		
Α	. 94	2.4
В	1.07	3.7
С	1. 15	4.1
D	1.20	4.1
Two Hands		
E	2.08	2.3
F	2. 63	3.8

Reference: After Ratz and Ritchie (1961)

1		
1	Item:	PB 26
	Task:	Press one of 10 buttons (keys) in response to number stimulus.
ſ	Stimulus:	Numerals 1/4" high projected on a 10" dia. opal glass screen
1.		located 28" in front of $\underline{S}$ . Two types of numerals—used; con-
		ventional (AND-10400) and symbolic (straight line figures form-
Γ		ed from an eight-element matrix).
	Subjects:	48 male students without prior experience on the apparatus or
1		with the symbolic numerals.
	Response Mechanism:	Two groups of 5 keys arranged horizontally in two semicircu-
		lar under S's fingers.
<b>J.</b>	Conditions:	Ss divided into two groups, one for each response condition,
<b>l</b> .		motor or verbal.
		Each S responded for one session of 5 trials on each of two
1-		successive days. In addition, 5 Ss from each group responded
		for 10 additional 5-trial sessions.
		Each trial consisted of 100 random stimuli from each of the
i.		two sets of numerals, total of 200 presentations.
l.		For motor response, $\underline{S}$ kept fingers over keys and pressed the
		one which corresponded to the stimulus.
ľ		Trials apparently self paced.
1.		S instructed to respond as rapidly as possible but to make less
		than 5% errors.
1.	Results:	Performance showed improvement throughout 12 sessions.

Performance for session 2 and sessions 7-12 as follows:

	Mean Response Time (sec)		Mean Error Rate %	
	Session	Sessions	Session	Sessions
	2	7-12	2	7-12
Motor Responses				
Conventional Numerals	0.88	0.71	2.94	4.55
Symbolic Numerals	0.89	0.72	2.32	4.50
Verbal Responses				
Conventional Numerals	0.75	0.63	0.33	0.54
Symbolic Numerals	0.84	0.67	0.66	1. 13
Reference:	After All	ussi and Marti	n (1958)	

	1		
	1.	Item:	PB 27
		Task:	Operate one of up to 8 keys in response to number stimulus.
	Γ	Stimulus:	Arabic numerals 0.25" high projected on a 10" dia. opal glass
	1.		screen about 28" in front of S.
:		Subjects:	10 paid male students
*	<b>C</b> .	Response Mechanism:	10 keys arranged horizontally in two semicircles under S's
	[		fingers.
	, .		Thumb keys were not used.
	1	Conditions:	Three stimuli/response alternative conditions; one of 2, 4, or 8.
	, ·		Three stimulus presentation rates (1, 2, 3, per second); forced
	17		pace task.
			Two response conditions; motor (key pressing) and verbal.
1			Sspretrained on keypressing task for 16 days making 1400 re-
	n		sponses per day. Pretraining used 7 different stimulus codes
			one of which was the Arabic numerals used in the experiment.
			Pretraining involved both self paced and forced paced tasks at
	π		rates varying between 0.6 and 1.8 stimuli per second.
	E		Ss pertained additional 12 days with 700 responses per day for
,			verbal responses.
	ĮŢ.		During experiment each S made 100 responses to random stimu-
	E		li on each of the nine experimental conditions for both types or
			responses.
	r	Results:	Speed and accuracy data not available. Results expressed in
	L		
	_		

information transmission rate ( $H_T$ ) in bits per sec.  $H_T$  increased with bits/stimuli for both response modes and increased with presentation rate for verbal response but decreased with presentation rate for motor response.

Max. $H_T$  for motor response (at 3 bits per stimulis and 1 stimulus per sec) was about 2.6 bits per sec. Max.  $H_T$  for verbal response (at 3 bits per stimuli and 3 stimuli per second) was about 7.8 bits per second.

Difference in performance versus response mode hypothesized by authors to be due to difference in S-R compatibility.

Reference: After Alluisi, Muller, and Fitts (1957)

PB 28

Task:

Transmit numerical data via various multiple press touch keyboards.

Stimulus:

Typewritten lists of 64 or 80 numbers in binary, octal, decimal, or base 16 depending upon the keyboard being used.

Subjects:

7 Navy enlisted men in first experiment. A total of 20 adults in the second experiment including 6 from 1st group plus 5 female students and 9 male students.

# Response

Mechanism: Seven different keyboard arrangements each configured for 2 hand multiple-press touch operation. All configurations were set up by removing key buttons from a Monroe matrix keyboard adding machine. Only those buttons required for a given arrangement were left on.

> Six of the keyboards used two semi-circular patterns with the available keys located approximately under the natural position of the fingers. The remaining keyboard used two three-bythree matrices. In all cases the numeral 0 required no keys to be pressed. Some of the keyboards required re-coding of the stimulus, from octal or decimal to coded binary.

Conditions: The first experiment was conducted to obtain a rough evaluation of the seven keyboards. Each of the seven subjects trained on from 1 to 3 different keyboards until their daily improvement in mean time was less than 4 seconds over 2 days. Ss

practiced for a total of 30 minutes each day with timed trials given during last half of this period. Ss used same stimulus set each day, until asymptotic performance was reached then they changed to a new set.

The second experiment studied more formally four of the seven keysets.

Five different subjects used each of the four keysets. Ss used a different stimulus set each day for a total of 14 days of practice and testing.

Ss were instructed to work as rapidly as possible without making too many errors and were told their speed and accuracy scores after each trial.

Results:

All results expressed in information transmission rate (bits per second) based upon correct response rate and bits per response.

In the first experiment transmission rate on unfamiliar numbers varied from 3 to 5 bits per second versus keyboard type with six and 10 key binary (no re-coding required) the best.

The eight key 16 alternative keyboard (re-coding from decimal with 2 state color required) was the poorest.

Performance at the end of the second experiment was about 5 bits per second with no statistically significant difference between keysets tested.

Reference: After Hillix and Coburn (1961) NOTE: Reference contains extensive review of literature and discussion of factors relating to human performance on keysets.

PB 29

Task:

Enter a series of 29 bit messages each consisting of: 1 of 4 message types, 1 of 8 word types, and 6 decimal digits.

Stimulus:

15 different printed lists containing 32 messages each.

Subjects:

Five college students

Response

Mechanism: A total of five keyset configurations were tested including two basic configurations with variations in labeling and feedback displays. One basic configuration contained 8 keys consisting of 4 keys for inserting data in a BCD code by multiple press patterns, a ZERO Key, a STEP key, a CLEAR key, and a TRANSMIT key. The first seven of the keys were arranged in a "hand configured" arrangement for touch operation (BCD code). The other basic configuration used the same keys as the first keyset for numeric data entry but included? additional keys for entry of "message type" and 4 additional keys for entry of word type. These latter keys were used in a coded manner with multiple press operation required for some values. Feedback display for both basic configurations consisted of a 6x4 light matrix for numeric data and color coded and labeled light indicators for message and word type indication. These latter indicators were combined with the associated keys in the case of the second configuration. The feedback variation consisted

of covering the 6x4 binary matrix and adding 6 decimal indicators, the labeling variation was used with only the first keyset and consisted of removing the labeling on the word and message indicators and adding a binary code legend strip to the side of the keyboard. All keyboards were 6" wide, inclined at an angle of 17° to the horizontal, and arranged for right handed operations. Conditions: Each S trained on each of the five configurations until time and error scores reached stable values, usually 4 or 5/45-minute sessions. Each S had 3 experimental trials, consisting of 32 message entries each, on each of the configurations. Order of keyset presentation and stimulus list presentation counter-balanced within subjects. Time was measured by an electric stop clock and recorded on film by a camera along with a picture of a remote keyset each time the TRANSMIT key was operated. S's instructed to place equal emphasis on speed and accuracy but were to correct any detected errors by clearing and re-entrying. Results: Time per trial ranged from 3.7 to 4.3 minutes with a large difference between the two basic keysets; 3.75 minutes for the first and 4-25 minutes for the second. Errors ranged for 1. 35 to 2.1 (presumably number of incorrect messages per

trial) with an average of 1.75 for the 1st keyset and 1.4 for the second.

Reference: After Newman et al (1962)

Item: PB 30

Task: Enter telephone numbers via a dial or keyset

Stimulus: Eight-digit decimal messages presented aurally from a type

recorder via headsets. Digits within a message presented at

a rate of 100/min.

Subjects: 24 female telephonists experienced in the use of both dial and

keyset.

Response

Mechan.sm: A conventional dial telephone and a keyset consisting of two

horizontal rows of circular keys numbered 1-5 and 6-0 from

left to right located (one at a time) in front of seated S.

Conditions: Experiment designed to test subjects accuracy of recall using

the two devices and with and without the addition of a fixed pre-

fix, the digit 0. Messages constructed so that each digit ap-

peared an equal number of times in each digit position. A

total of 80 messages arranged in 4 lists of 20.

Each S tested under each condition with a different list. Ex-

periment design used six 4x4 latin squares.

Results: Mean number of correct messages (out of 20) per condition as

follows:

Keyset 11. 38

Dial 10.13

Keyset with prefix 9.04

Dial with prefix 6.96

Reference: After Conrad (1958)

PB 31

Task:

Enter seven digit numbers in pushbutton telephone sets.

Stimulus:

Seven-digit telephone numbers.

Subjects:

Twelve laboratory employees and about 170 telephone customers

in each of two cities.

Response

Mechanism: A pushbutton telephone with the pushbuttons arranged in a

3x3+1 matrix.

Conditions: One laboratory study and two field tests. Subjects in laboratory

study entered 10 seven-digit numbers per day for 12 days.

Field test customers operated the pushbutton set at their nor-

mal delephone using rates for several weeks.

Results:

Pushbutton set performance after learning; about 5-1/2 sec to

enter seven digits. Average rotary dial rate; about 9.4 sec for

seven digits. After learning, pushbutton accuracy "approached"

that with the dial. Customers reported increased speed and

ease of use.

Reference: After Hopkins (1960)

Item: Keyboard 1 Task: Type 5-minute speed typing tests under different feedback conditions. Stimulus: The 24 "Competent Typist Test" from 1956 and 1957 issues of "Today's Secretary". (Presumable text) Subjects: 16 female IBM employees consisting of secretaries, stenographers, and typists with normal typing speeds of from 45 to 80 net words per minute. Response Mechanism: An IBM Executive, Model B electric typewriter. Conditions: Four feedback conditions; normal, visual masking, auditory masking, and both visual and auditory masking. Balanced order of presentation with each S receiving three 5-minute tests on each condition on each of 2 days. S given four 5-minute practice sessions under normal conditions prior to experiment and an additional practice session prior to conditions involving auditory masking under those conditions. S instructed to type at a speed that would yield 5 errors per test. E instructed S after each test to aim for either speed or accuracy in the following test in order to meet the required error rate. Maximum of 1 error per word but punctuation and formatting errors also counted. Results: Average GWPM just over 70 with largest difference between

one condition and another 1.5 words per minute. Average

NWPM\* between 55 and 60 with largest difference between one

condition and another just under 4 words per minute.

Reference: After Diehl and Seibel (1962)

<sup>\*1</sup> Net words per minute (NWPM) equals gross words per minute (GWPM) minus 2 times errors per minute.

Item:	Keyboard 2			
Task:	Type 10-minute typing tests			
Stimulus:	United States Employmen	United States Employment Service Typing Test Forms Nos.		
	6 & 7			
Subjects:	575 individuals with at least 6 months experience on the elec-			
	tric typewriter.			
Response Mechanism:	Electric and manual typewriters.			
Conditions:	Each S tested first on an electric typewriter using Test Form			
	No. 6 then tested on a manual typewriter using Test Form No. 7			
Results		Electric	Manual	
	Words per minute			
	Range	36-101	28-86	
	Mean	65.28	56. 11	
	Standard Deviation	11. 22	9.51	
	Errors			
	Range	0-57	0-59	
	Mean	14.80	16. 93	
	Standard Deviation	10. 19	11. 90	
Reference:	After Droege and Hill (1961)			

Kevboard 3

Task:

Type 5-character mixed letter-number groups.

Stimulus:

Fifty 5-character mixed groups of letters and digits.

Total alphabet size of 36 characters.

Subjects:

40 students enrolled in a Naval Training Center Radioman

School. Half of the students had prior typing experience.

Response

Mechanism: Electric and manual typewriters.

Conditions: Ss divided into two groups each with 10 having prior typing experience. One group learned on manual typewriters while the other learned on electric then transferred to manual machines for the last week of a 4 week course.

> Typing tests given each class day starting at end of 1st week. Form of stimulus presentation unknow, may have been Morse code.

> Performance score taken as number of 5-stroke (including space) "words" per minute minus number of errors per minute.

Results:

Performance increased throughout training. Experiment indicated no advantage to initial training on electric typewriters if operators are eventually to operate manual typewriters. Mean score for manual typewriter group at the end of the course 18.55 net words per minute.

Reference:

After Adams (1957)

Keyboard 4

Not an experiment report. The reference contains suggestions for revision of the typewriter keyboard to take better account of the relative strength of the individual fingers and to divide the work load between the two hands to provide more rhythmic operation.

Data establishing finger strength and a relative frequency of letters in the English alphabet are presented and a "rhythmic" keyboard design is presented.

Reference: After Maxwell (1952)

Keyboard 5

Not an experiment report. The reference points out several inefficiencies of the standard typewriter keyboard and describes the design of a MINIMOTION keyboard claimed to overcome these defects in writing average English text. Appendices provide statistical data on the frequency of usage of letters, single and adjacent pairs, in average English, terminology for analyzing finger and hand motions in typewriter operation and comparative results of motion analyses on fourkeyboards; standard, MINIMOTION, Dvorak-Dealey, and a random design.

Reference: After Griffith (1949)

Item: Keyboard 6 Task: Type 1 minute and 5 minute tests on the Simplified (Dvorak-Dealey) Keyboard typewriter. Stimulus: Typical Typewriting tests as used in formal teaching of typewriting (English text). Subjects: 20 U. S. Government employees, female typists, tested by Civil Service Commission on typing ability, general intelligence, manual dexterity, et cetera and statistically selected and divided into two equal groups, experimental and control, by Bureau of Census. Response Mechanism: Experimental group used typewriters equipped with the Simplified Keyboard, (by reference U. S. Patent No. 2,040,248). Control group used typewriters equipped with Standard keyboards. Arrangement of Simplified keyboard is based on frequency of use of letters and letter patterns in English language. Tests performed in context of a formal typewriting improve-Conditions: ment course involving instruction, practice, and testing under direction of qualified instructor. Experimental group first underwent retraining until their gross speed scores reached their previous Standard keyboard scores. Each group then received additional training to increase their performance. Training sessions lasted 4 hours per day, 5 days a week.

Results:

Control group required an average of 100 hrs. of training to regain original speed performance on the 1 min. test with a wide variation across subjects.

After completion of retraining, experimental group showed less speed improvement and lower accuracy than control group.

Average absolute speed and accuracy scores at end of experiment were as follows:

Speed (Gross words per minute)		Accuracy (Errors per test)	
Experimental g	roup		
l minute test	95.5	6. 9	
5 minute test	66. 2	13.4	
Control Group			
l minute test	113.0	4.2	
5 minute test	81. 7	8. 8	

Reference: After Strong (1956)

Rotary 1

Task:

Turn rotary knob to increase or decrease brightness of lamp.

Stimulus:

A single lamp mounted above the knob

Subjects:

150 male and 150 female college students

Response

Mechanism: Knob on vertical surface (presumable continuous control).

Conditions:

240 of the subjects were asked to increase or decrease the

brightness of the lamp with 8 different instruction phases used.

One trial per S. 60 of the subjects were merely asked to "turn

the knob" with the light covered. One trial per S.

Results:

73% of the Ss turned the knob CW to increase or CCW to decrease the brightness of the lamp. This tendency was strongest when an increase was required, and when the instruction was

phased in positive terms.

62.5% of all Ss turned the knob clockwise. This tendency is

stronger for right-handed persons than for left-handed persons.

Reference:

After Bradley (1957, 1959)

Rotary 2

Task:

Adjust two rotary knobs in sequence to next index.

Stimulus:

Index markings on moving dials plus a light associated with each dial indicating when correct adjustment had been made.

Subjects:

24 right-handed Naval Enlisted Men.

Response

Mechanism: Two 1-1/2" dia. x 3/4" high knurled knobs mounted on a vertical panel one to right of S other to left of S. Knobs equipped with 4" moving dials. Knobs rotated freely but had friction to prevent rotation on release.

Conditions: Four index markings per dial at unequal intervals, 70° min., 115° max. 2 types of dials used differing in width of index marks and thus precision required in setting (2° and 20° index marks) with 20 target marks. 4 experimental conditions consisting of 2 dial types and 2 locations. 4 sessions of 12 trials each, (3 on each of the 4 conditions). A trial consisted of 12 settings each on right and left dials. Manipulation and travel times measured. Perfect performance forced through light feedback indicating correct setting.

> S required to use right hand to manipulate both right and left knobs.

Results:

Based as last session;

Left dial manipulation slightly faster than right for fine settings. Coarse setting (20°) about twice as fast as fine (2°) setting.

Average time coarse setting: 0.23 sec. Average time fine setting: 0.46 sec.

Average travel time between knobs: 0.13 sec.

Reference: After Simon and Simon (1959)

Rotary 3

Task:

Make blind adjustment of a knob to 1 of 20 orientations within

1

180° arc.

Stimulus:

Presumably verbal instruction from E.

Subjects:

8 right-handed young adults.

Response

Mechanism: Two bar knobs (1-1/2" x 1/2" x 3/16") mounted on a vertical

panel, one to each side of S. Continuous adjustment.

Conditions:

400 settings per S, half with each hand without visual reference

and 400 settings per S with a remote visual reference.

Brief instruction period preceeding first set of trials. Sre-

quired to leave his elbow in space and not touch panel. No

time limit imposed on making adjustments.

Results:

Settings to the horizontal (0°, 180°) and vertical (90°) made to

greater precision than intermediate positions. Settings between

0° (left horizontal) and 90° show negative constant errors where-

as those between 90° and 180° (right horizontal) show positive

constant errors. The visual guide improved performance

slightly in the vicinity of 45° and 135° settings.

Reference:

After Chapanis (1951a)

1		
1	Item:	Rotary 4
	Task:	Make blind adjustment (angular bisecting) with rotary control
Γ		knob.
1.	Stimulus:	None
	Subjects:	105 young men
Γ	Response Mechanism:	A 2.5" dia. knob mounted on a vertical surface in front of $\underline{S}$ .
!	•	Angular limits indicated by neon lamps.
	Conditions:	Seven values of control inertia from 0 to 11.2 lb ft. 2 in 1.86 lb-
1		ft <sup>2</sup> increments.
<b>J</b> ·		Four values of angle to be bisected: 40°, 80°, 120°, and 160°.
		S sampled angle twice before bisecting.
		Each S made 5 settings at each angle but one inertia value per S.
0		Setting recorded by E from calibrated disk.
п	Results:	Average error scores are positive indicating a tendency to over-
U		shoot the correct value.
		Inertia had no effect on accuracy.
IT.		Absolute error tended to remain constant at about 2-1/2° across
		angle size thus percentage error decreased with increasing angle
		size.
	Reference:	After Weiss and Green (1953)

Rotary 5

Task:

Adjust rotary control the least possible amount

Stimulus:

None. S apparently adjusted when ready.

Subjects:

80 to 20 depending on the part of the experiment

Response

Mechanism: A rotary control with characteristics controlled as experimental

variables.

Conditions:

Knob shape, size, inertia loading, friction loading, location on panel, and axis orientation controlled in 9 separate parts of the study along with barehanded versus gloved and right versus left

hand operation.

Number of trials per S was 40 to 80 depending on the part of the

study.

Results:

Mean least turn (MLT) is about 1° for knobs of 1" dia. or more and increases to about 3° for knobs of 1/8" dia. MLT is lower (about 20%) with knob position to the left of normal. (Normal defined as in front of right elbow when seated).

MLT tends to be lower in the CCW direction for both right and left handed operation.

Reference:

After Jenkins (1957)

1.		
i	Item:	Rotary 6
	Task:	Adjustamoving pointer on a linear scale.
	Stimulus:	A lighted insert on the linear scale plus a "Ready" warning
Li		signal.
	Subjects:	8 to 20 paid students depending on the part of the study
ſ	Response Mechanism:	A rotary control with characteristics controlled as experimental
1		variables.
	Conditions:	Knob shape, size, location on panel, and axis orientation con-
ì		trolled in 9 separate parts of the study along with barehanded
1		versus gloved and right versus left hand operation.
·		Four stimulus conditions, lighted insert 3/16" or 4" to right or
1.		left of pointer initial condition.
		40 or 80 trials per <u>S</u> depending on part of experiment. Error
		tolerance on setting pointer on insert, 0.007". S started trial
L		with hand on control.
		Apparatus capable of variable C/D ratio but values used un-
ľ		specified.
12	Results:	Adjustment time (for knobs l' dia. and over) about 1.5 sec. for
I		3/16" adjustment and about 2.3 sec. for 4" adjustment. Better
T		performance with round knobs versus other shapes. Better per-
I		formance with normal location (in front of right elbow) than at
		other locations tested.
r	Reference:	After Jenkins (1957)
_		

Rotary 7

Task:

Adjust a pointer on a linear scale

Stimulus:

One of several lighted inserts along an 11-inch linear scale.

Subjects:

3 to 5 in various parts of study; 4 male including 2 Navy radar operators and 2 without experience, all right handed, plus 1 female, left handed and inexperienced on the task.

## Response

Mechanism: A rotary control knob mounted on a vertical panel at waist height in front of seated Ss right elbow. Knob diameter and D/C ratio (pointer movement in inches per rotation) controlled. Control resistance (friction) varied directly with the D/C ratio (100-300 grams at 2-3/4" diameter).

Pointer connected to knob through a pulley system.

Conditions: 20 lightedinserts . 032" wide used, unequally spaced but symmetrical about the center of the scale.

> All settings began with pointer, 0.025" wide, in center of scale. Scale at eye level.

20 settings, in scrambled order, per run. Knob diameter 2-3/4" except when a variable. Several independent but comparable experiments.

10 D/C ratios from 0.22 to 33.6 tested. 14 knob diameters from 1/2 to 4 inches tested. Utility of crank and effect of backlash. 0 to 20° in 1° increments tested.

Results:

Best D/C ratio based on mea 1 total time and forearm action

potentials is in the region of 1 to 2.

This region appears to be uneffected by knob diameter or the presence of a crank or backlash. Mean total travel time for best D/C ratios were in vicinity of 2.0 to 2.5 seconds for 5/8" pointer travel and 3.0 to 3.5 sec for 2-5/8" pointer travel. Wide variability across Ss and trials.

Error rates "very small".

Knob diameter found relatively unimportant as long as it can be grasped conveniently.

A crank does not help and may hinder performance.

Backlash has a relatively minor influence on performance.

References: After Jenkins and Connor (1949).

Rotary 8

Task:

Adjust a pointer on a linear scale

Stimulus:

Lighted inserts at 5/8" and 25/8" (3-1/8") each side of center on a linear scale.

Subjects:

Four male students

Response

Mechanism: A rotary control knob 2-3/4" dia. mounted on a vertical panel at waist height in front of right elbow of seated S. Control resistance (friction) and D/C ratio (inches of pointer movement per rotation) controlled as experimental variables.

Conditions: 6 D/C ratios from 1.18 to 16.3

5 values of friction force from 100 to 1300 Gm. at edge of knob.

Lighted insert . 032" wide, pointer . 025" wide.

All settings began with pointer in center of scale (inferred from reference)

Results:

With frictional force equalized at 300 gm. the best D/C ratio was 2.42, a slight increase over that for the unequalized friction case. With D/C constant at 1.18 the best frictional force was the lowest tested, 100 gm. Effect of friction small for the smaller adjustment but considerable for the larger adjustment value. Mean total times per S per adjustment at 100 gm. and 1. 18 ratio was 1.7 to 4.0 sec (mean 2.6) for 5/8" travel and 2.2 to 5.0 (mean 3.4) sec for 25/8" travel. Error data not available.

1 |

Reference: After Jenkins, Maas, and Rigler (1950)

Rotary 9

Task:

Set a three-digit number on a rotary dial or check a previously set number and correct if necessary.

Stimulus:

One of a set of instruction cards.

Subjects:

124 male college students.

Response

Mechanism: 3 types of multi-turn rotary dials; (1) a top-reading two-disk vernier type, (2) a left-side-reading three-disk vernier, and (3) a 3 digit counter type. All dials capable of reading from 000 to 999 and about 1-3/4" max. outside diameter. Knob diameter considerably less on first two types. 10 turn dials are implied.

Conditions: One type of dial only per S.

Results based on operation of dials under "normal" illumination. Ss went in booths to set or check dials. Exact method for scoring setting time unknown but it was related to time S stood in front of the panel of dials. Randomness of number to be set and mean setting internal unknown.

Results:

Setting Performance:

Dial	No. of Settings	Mean Setting Time (sec.)	% Error
1	2600	12.2	4.96
2	1300	12.3	2.31
3	2300	9.8	1.52

## Checking Performance:

Dial	No. of Settings	Mean Setting Time (sec.)	% Error
1	2600	7.0	3.96
2	1300	6. 2	1.31
3	2300	3. 8	0.83

Reference: After Weldon and Peterson (1957)

Rotary 10

Task:

Select 1 of 10 positions on a 10-position rotary selector switch.

Stimulus:

Random numbers, size of set and method of presentation un-

known.

Subjects:

10 right-handed males considered representative of population on

the basis of dynamometer hand-strength tests.

Response

Mechanism: A 10-position ball-detent rotary selector switch mounted on a vertical surface in front of S. Knob size and torque controlled as experimental variables. Fixed scale provided with numbers between 6 and 12 o'clock positions. Method of torque control

modified detent action.

Conditions: All selections made from zero position in a clockwise direction with S's right hand. 5 knob types, all bar pointers 1-1/8" to 2" long. 4 torque values per knob type; 60, 80, 100 and 120 in-oz. S made 5 settings at each knob-torque combination. S required to complete setting prior to auditory signal controlled by E, i.e., stress simulator. Response timer controlled manually by E with foot pedal.

Results:

Results based on total of 1000 settings. Range of mean setting times 0.8 to 1.1 seconds, median 1.0 seconds.

Largest knob resulted in the shortest times at all torques. The 80 in-os. torque resulted in the shortest times for 3 of the 5 knobs.

Error rate, 1.3% of settings incorrect. Inverse relation between knob size and torque in relation to errors, i.e., large knobs and small torque or small knobs and large torque cause greatest number of errors.

Reference: After Worms and Goldsmith (1958).

Rotary 11

Task:

Estimate and report heading of simulated radar trials (tracks).

Stimulus:

Simulated radar trials presented as a sequence of black dots

on white paper. Sixty different tracks presented, 4 per stimu-

lus sheet. Track headings randomly distributed within 360°.

Subjects:

Two groups; five airmen experienced in the use of a 16-position rotary selector switch for reporting heading estimates plus five civilians inexperienced on the task. All Ss were right handed.

Response

Mechanism: A round black knob 2-1/4" dia. and 1" high mounted on a panel 30° from vertical and angled toward S about 25° with respect to the stimulus display panel. A white arrow was pointed across the diameter of the knob but no index markings were on panel. Knob located 8" above table height and 22-1/2" left or right of the stimulus display panel.

Conditions:

Three lengths of simulated radar trials (5/16", 1", 1-1/2"). Four response conditions, two manual (knob with left and right hand) plus two verbal (with and without calibrated azimuth refer-

ence scale.)

Counterbalanced factorial design.

Setting values recorded by E to nearest degree. Time per display sheet (4 trials) recorded to nearest second.

(Insufficient details provided on time scoring procedure to make use of absolute time measurements.)

60 trials per response condition per S.

Ss were not told how well they were doing during experiment.

Results:

Wide individual differences on speed and accuracy for individual conditions. No difference in accuracy due to length of trials. Airmen faster but less accurate than civilians. Verbal (numerical) response slightly faster but less accurate than manual knob adjustment. Eight of the ten Ss indicated knob adjustment easier than numerical estimation.

Ss tended to round off numerical estimations to nearest 5 degrees.

Overall average error: for knob adjustment 5.9°, for numerical estimates 8.3°.

A tendency for right-handed adjustment to produce CCW errors and for left-handed adjustment to produce CW errors.

Reference: After Smith (1959).

Items: Task: Stimulus: Subjects: Response

Results:

Rotary 12

ask: Set a moving pointer on a fixed scale

An oral command to set the pointer at a particular value. Dial was 3'' dia. with  $300^{\circ}$  scale numbered clockwise every  $10^{\circ}$  with one degree scale marks.

jects: 72 flight cadets

Mechanism: One of eight differently shaped control knobs mounted on a vertical panel out of sight of S. Greatest dimension of each knob was 1-1/4". C/D ratio approximately 4:1. Pointer rotated in same direction as knob. Mounting permitted finger tip operation only.

(Operating force not given.)

Conditions: Each S made 8 settings with each of the 8 different knobs. Settings for each knob involved pointer movements of 115°, 140°, 165°, and 230° both to CW and CCW, settings randomized for each S.

Errors recorded by E from 10" dial.

<u>S</u> instructed to avoid crossing 30° break in scale while making settings as quickly and accurately as possible. <u>S</u> kept hand on platform operating timer switch between trials. Platform in front and below control knob. (Hand used in setting not given.)

Mean errors (vs. knobs) ranged 0.24° to 0.27° (about equal to pointer width). Mean setting time (vs. knobs) ranged 3.98 to 4.61 seconds. Best knob was a sphere; worst was a truncated six sided pyramid.

Reference: After Churchill (1955)

Rotary 13

Task:

Operate one of several controls of various types at onset of associated light stimulus.

Stimulus:

One light above each on-off control; two lights with each adjustable control indicating direction of required movement.

Subjects:

Thirty right-handed male college students.

Response

Mechanism: A toggle switch, pushbutton switch, rotary control, horisontal lever control, and a vertical lever control each mounted on four identical vertical control panels arranged in a horizontal row in front of S. Rotary controls were continuously adjustable and required 40° displacement into 2° zone to extinguish stimulus light. An overshoot would turn on the opposite stimulus light. Control knobs were fluted, 1-1/2" dia. by 1/2" thick with 1" between back of knob and panel.

Conditions: Three "hand" conditions; bare hand, wool glove, and leather shell over wool glove.

Eleven "runs" per S per hand condition.

A "run" consisted of sequential operation of all controls on each panel.

Five different sequences used.

All controls operated with the right hand. Skept hand on a timer key next to right armrest until stimulus onset.

Time measured from release of key for duration control was

out of adjustment sone. Average reach and adjustment time for rotary controls with Results: bare hands (vs. location) ranged 1.11 to 1.45 seconds ( $\overline{M}$  = 1.24 sec.). \* Reference: After Bradley (1956a) \*See "Toggle 4", "Lever 1" and "PB23" for additional data from this study

Rotary 14

Tack:

Adjust a control knob to extinguish a night stimulus.

Stimulus:

A single amber light located above control knobs.

Subjects:

Two groups each containing 24 right-handed male college students.

Response

Mechanism: Round knobs arranged in one of four spatial configuration (crowding conditions) on a vertical panel in front of S. Knob diameter and edge-to-edge spacing controlled as experimental variables. Black index line on knob aided adjustment requiring approx. 120° displacement to 2° vertical zone to extinguish light.

Conditions: Spatial configurations: 5 knobs arranged in a cross (000) 3 knobs in a vertical array

3 knobs in a horizontal array

2 knobs in a horizontal array

Center knob only operated in first three configurations, left knob only operated in 2 knob configuration. Knob diameters of 1/2, 1, 1-1/2, and 1-3/4 inches used. Diameter and spacings not mixed within a configuration. Skept operating hand (right hand) on telegraph key until stimulus onset. Reach time measured from release of key to touch of knob.

Turning time measured from touch of knob to completion of adjustment (light extinguished).

Touching of adjacent knobs counted as an error with a maximum of one error count per trial.

Twelve trials per <u>S</u> per condition run as two experiments with not all possible conditions tested. Trials alternated CW and CCW adjustment. <u>S</u> instructed to avoid adjacent knobs while operating as fast as possible.

Results:

Reach and turning times greater (roughly 20%) for 1/2" dia. knobs than for other sizes and decrease slightly for all diameters with increasing edge spacing. Slight increase in reach and turning times with an increase in the number of adjacent knobs, especially at closer spacings. Average reach time over all Ss and conditions: 0.60 sec. Average turning time over all Ss and conditions: 1.15 sec.

Touching errors occur more frequently on knobs to the right and below the operated knob. This trend was independent of the configuration tested.

Error rates decrease with increasing diameter and edge spacing; range (all conditions and Ss) 27.4 to 0%, average (all conditions and Ss) 5.5%

Reference:

After Bradley and Stump 1955(a) (Experiments I and II).

Rotary 15

Task:

Select and adjust the proper control knob to extinguish a

light stimulus.

Stimulus:

Nine lights arranged in an arc with random, but constant, as-

sociation with control knobs. One light at a time turned on by E

Subjects:

144

Response

Mechanism: Nine 1/2" diameter knobs (controlling potentiometers) arranged in a "closely spaced" square matrix. Spacing within matrix and position of matrix with respect to S controlled as experimental variables. Clockwise displacement of 130 required to extinguish associated light.

Conditions:

Six spacings of knobs within matrix (values not avail.).

Eight locations of response panel in a 270° arc at shoulder level. Each S performed under only one combination of conditions and made 12 settings with each of the 9 knobs in a random sequence on each of 6 days. Ss wore gloves on 5th and 6th days and were required to fixate on a point below the stimulus on the 6th day. Reach time includes 20° to 25° of movement with the correct knob.

Results:

Averages for fourthday over all conditions and Ss (learning apparently complete):

Reach time:

1.2 sec.

Turning time:

0.7 sec.

Reference:

Bradley and Stump 1955 (a) (Experiment III).

Rotary 16

Task:

Reach and adjust a rotary knob to extinguish the stimulus

light.

Stimulus:

A single amber light located above the control and controlled

by E.

Subjects:

48 right-handed male college students.

Response

Mechanism:

A single control knob mounted on a vertical surface in front of S. Knob diameter and torque controlled as experimental variables. Adjustment required CW or CCW displacement of about 125° into a 2° zone. A black index line on the knob aided adjustment; the line pointed up for proper adjustment. Inertia varied with knob diameter from nearly 0 at 1/2" diameter up to about 250 gm-in<sup>2</sup> at 3-1/2" diameter.

Conditions:

12 diameters ranging from 1/2" to 3-1/4" in 1/4" increments. Two shaft frictions: moderate -81 in-gm. avg.

heavy -176 in-gm. avg.

Each S made 6 CW and 6 CCW adjustments with each knob diameter but only one shaft friction. S kept operating (right) hand on telegraph key until stimulus onset.

Reach time measured from release of key to start of knob turning. Turning time measured from end of each time to completion of adjustment.

Results:

Reach time was nearly constant at about 0, 38 sec. from 3-1/4" dia. down to 1-1/2" dia. then increased to about

0. 48 sec. at 1/2" dia. Reach time for heavy friction was only slightly (about 0.01 sec.) greater than for moderate friction.

Turning time versus diameter produced a U shaped function for both friction values although the moderate friction curve was much flatter. End and minimum points as follows:

	•	Turning Time(sec)
Anob Dia. (in.)	Moderate Friction	Heavy Friction
1/2	1.19	1.68
1-3/4	0.84 (minimum)	
2		0.87 (minimum)
3-1/4	0.92	1.00

Reference: After Bradley and Arginteanu (1956).

Rotary 17 Item: Reach and adjust one of a set of concentric knobs to extinguish Task: the stimulus light. Stimulus: A single amber light turned on by E. 76 male college students including both left and right handed. Subjects: Response Up to three concentric knobs mounted on a vertical panel in Mechanism: front of S. Knob diameter and thickness controlled as experimental variables. A black index line aided adjustment of operated knob. Standard setting was about 1250 displacement to 2° adjustment zone at which point the index line was pointing up. Conditions: Nine separate but related experiments involving a variety of conditions pertaining to shielded and unshielded concentric knobs. S used dominant hand in making adjustments. S kept operating hand on telegraph key until stimulus onset. Reach time measured from release of key until operated knob began to turn. Turning time measured from end of reach to completion of adjustment. S instructed to work as fast and accurately as possible but to avoid touchi any knob other than the one to be adjusted. Touching errors were measured with a maximum of one back knob error and one front knob error per trial. (Differences in sensitivity of thyratron touch circuits precluded

comparisons of "front" and "back" touching error rates.)

CW and CCW adjustments were alternated.

Results:

On the basis of all experiments it was determined that the front and middle knobs should be 3/4" thick, the back knob at least 1/4" thick; the middle knob between 1-1/2" and 2-1/2 dia., the front knob 1" smaller in dia. than the middle, and the back knob 1-1/4" larger in dia. than the middle. Average perfor nance data for such a set of knobs would be as follows:

Knob operated	Reach time	Turn time (seconds)
Front	. 56	1.43
Middle	. 62	1.37
Back	. 61	1.27

Reference:

After Bradley and Stump 1955 (b).

Rotary 18 Item: Task: Make blind adjustment (angular bisecting) with a rotary knob. Stimulus: None Subjects: 20 male college students and 80 young military men. Response A rotary knob, 2.5" dia. mounted on a vertical surface in Mechanism: front of S. Shaft friction and angle to be bisected controlled as experimental variables. Conditions: S wore opaque goggles. S sampled the angle twice before bisecting. 5 values of friction: 0.01, 2.24, 4.16, 6.69, and 8.71 ft. lbs. 4 angles: 40, 80, 120, and 160 degrees. Two experiments, one with each subject group. In college group all Ss performed under all variable combinations whereas in the military group each subject performed on only one friction value. Both groups made 10 settings per condition, after 2 or 4 practice settings. Setting values recorded by E. S not informed how well he was doing. Friction did not influence mean accuracy of settings but Results: variance increased with increasing friction. No noticeable trend with size of angle to be bisected. Average error based on all conditions and both experiments was about 11% ( $\sigma = 20\%$ ) of 1/2 angle to be bisected.

After Swartz et al.

Reference:

Rotary 19

Task:

Make blind adjustment (angular bisecting) with a rotary control

knob.

Stimulus:

None

Subjects:

96 right handed military men.

Response

Mechanism:

A smooth plastic knob 2.5" in diameter mounted on a vertical

surface in front of S.

Conditions:

Three angles: 40°, 80°, and 120°.

S sampled angle twice before bisecting. Direction of final

adjustment alternated between CW and CCW.

S made 20 settings with an  $r_0^{\circ}$  angle and 16 each with  $40^{\circ}$ 

and 120°.

Mechanical stops used to establish angle to be bisected.

E recorded settings from 8" dia. calibrated scale.

S not given knowledge of results.

Results:

All setting mean errors were positive indicating a tendency

to overshoot the correct value.

A decrease in accuracy with increasing trials was present

on the 40° and 80° angles.

Mean error ranged from 1% to 18% (percent of 1/2 angle to

be bisected) on the first trial to 10% to 38% on the 8th trial.

Reference:

After Green (1955).

Task: Make blind adjustment (angular bisecting or duplicating) with rotary control knob. Stimulus: None T velve right-handed paid male college students. Subjects: Response A smooth plastic knob 2-1/2" dia. Plane of rotarion con-Mechanism: trolled as experimental variable. Four angles: 20°, 40°, 80°, and 160° defined by mechanical Conditions: stops. Three planes of rotation: front, side, and top. Two tasks, bisecting or duplicating sampled angle. S sampled angle twice before bisecting or duplicating. All settings made in CW direction. E removed one stop after sampling to permit duplication of the sampled angle. S wore opaque goggles. S made a total of 20 settings for each of the 24 variable combinations. S was not told how well he was doing. E recorded settings from a calibrated dial. Results: Plane of rotation had no significant effect on accuracy. Percent error decreased, for both tasks, with an increase in the angle size. Bisecting errors ranged 25% to 10%

Item:

Rotary 20

duplicating errors from 18% to -3%. (Bisecting error based on percentage of 1/2 angle to be bisected.)

All errors were positive, except when duplicating 80° or 160°, indicating a tendency to overshoot the correct value.

Reference:

After Davidson et al (1953) (Experiment I).

Rotary 21 Item: Task: Make blind adjustment (angular bisecting) with a rotary control Stimulus: None 16 right-handed paid male-college students. Subjects: Response A smooth control knob mounted on a vertical surface in front Mechanism: of S. Knob diameter controlled as experimental variable. Mechanical stops designated angle limits. Eight knob diameters ranging from 1/2" to 5". Conditions: Four angles to be bisected 40°, 80°, 120°, and 160°. Each S made 15 bisections (5 practice, 10 recorded) on each combination of conditions. E recorded settings from calibrated disk S wore opaque goggles. S sampled angle twice, then made setting in CW direction. Results: All errors were positive indicating a tendency to overshoot the correct value. Percent error /% of 1/2 angle to be bisected) decreased with increasing diameter from 30% at 1/2" to 21% at 2" and remained approximately constant thereafter. Percent error decreased with increasing angle size from 32% at 40° to 18% at 160°.

After Davidson et al (1953 Experiment II).

Reference:

II-125

Rotary 22

Task:

Adjust rotary knob to turn out stimulus light.

Stimulus:

A neon light which went out when control was within adjust-

ment zone.

Subjects:

36 right-handed

Response

Mechanism:

A flat circular knob geared to a potentiometer. Knob dia-

meter and orientation controlled as experimental variables.

Shaft torque "low". Standard displacement of about 2-1/4

revolutions into 4.5° zone required to turn out light.

Conditions:

Three knob diameters; 1/4", 3/4", and 2".

Three knob plane orientations; frontal, flat (top), and right

side. Travel time measured from initial movement of knob

until first entry into adjustment zone. (S usually overshot

zone.)

Adjustment time measured from end of travel time until con-

trol came to rest in adjustment zone.

Each S made twenty settings on one of the nine conditions.

Results:

No statistically significant differences were demonstrated.

Average travel time ranged from 1.86 sec to 3.41 sec

(M=2.67 sec)

Average adjustment time ranged from . 36 sec to . 76 sec

(M=. 57 sec)

Reference:

After Stump 1953.

Rotary 23 (See PB 24) Item:

Rotary 24

Task:

Adjust a pointer on a linear scale

Stimulus:

A horizontal scale 3/4" by 11" with a vertical hairline scribed in the center and a lucite pointer also with a vertical hairline.

Subjects:

12 right-handed

Response Mechanism:

A rotary control knob 2-3/4" dia. located in a "convenient" position. The knob shaft was connected to the pointer through a ball-disk integrator permitting adjustment of the D/C ratio and a magnetic clutch which permitted E to stop a trial.

Conditions:

S required to set pointer hairline over scale hairline as rapidly and accurately as possible using right hand. Four initial positions of the pointer; 15/16" left and right of center and 50/16" left and right of center. S required to make settings within allotted time. Twelve time intervals tested in decreasing order from 4.0 to 0.4 sec. Three D/C ratios tested, 1", 2", and 4" of pointer movement per revolution of the control knob.

Stimulus hidden from <u>S</u> by shutter until beginning of trial.

Three time measurements were made; (1) total time from beginning to end of trial, (2) travel time from beginning of trial until pointer was within 0.1" of the target, and (3) adjustment time from end of travel time until <u>S</u> was satisfied

with alignment or trial was termined by E on the basis of allotted time. Soperated a switch to end trial. Somade 144 settings involving all allotted time intervals (in sequence), all initial positions (in random order), and one D/C ratio in each of 1 practice and 9 experimental sessions. D/C ratio changed between sessions.

Results:

Mean error for long allotted times was about 0,0025" and increased rapidly below about 2 seconds of allotted time.

This critical time point varied slightly with initial pointer displacement, from about 1.8 sec for short distance to 2.4 sec for long distance.

Travel time was dependent upon distance and for long distance also upon D/C ratio; 0.6 sec for short travel and 1.2 to 0.9 sec. vs increasing D/C ratio for long travel.

Adjustment time varied slightly with distance and D/C ratio; about 1.0 to 1.1 sec vs D/C ratio for short travel and about 1.1 to 1.2 sec. vs D/C ratio for long travel.

Reference:

After Greek and Small, Jr. (1958).

Rotary 25

Task:

Bisect an angle with a rotary control.

Stimulus:

None

Subjects:

12 paid right-handed male students

Response

Mechanism:

A smooth knob 2-1/2" dia. by 5/8" thick mounted on a horizontal shaft. Nature of end point cues controlled as experimental variables.

Conditions:

Three types of end point cues; tactual, visual, and auditory.

Four sizes of angle to be bisected; 20°, 40°, 80°, and 160°.

Sometimes prevented from viewing his hand or knob while bisecting.

Sometimes sampled angle twice before bisecting in a clockwise direction.

Counterbalanced design with each <u>S</u> making 20 settings at each combination of end point cue and angle size.

Results:

All mean errors were positive in dialing S turned knob too far. Error data suggests performance was better with auditory cues and poorer with visual cues but this trend was not statistically significant.

Mean absolute errors increased (2.5° to 8.8°) with increase in size of angle to be bisected but percent (of half angle) error decreased (25% to 11%). Standard deviations were about 75% to 130% of the error scores.

Reference:

After Spragg and Devoe (1956).

Thumbwheel 1

Task:

Change setting on a thumbwheel switch

Stimulus:

Verbal command to change setting from 2 to 4 or from 4 to 2.

Subjects:

76 male and 14 female college students with no previous ex-

perience on thumbwheel switches.

Response Mechanism:

Chicago Dynamics type TMD; (wheel type, 1-3/4" dia. by

1/4" wide) with odd numbers masked. Switch mounted in the

center of a 45° sloped panel about 5" above a 31" high disk in

front of seated subject. Two switches used, one increased

for upward movement the other increased for downward

movement.

Conditions:

S's told that purpose of study was to determine how rapidly

people could operate this type of switch.

Actual main interest was direction of turn population sterotype.

Half of S's instructed to turn from 2 to 4 and the other half

from 4 to 2. Also about half of S's in each of these two groups

worked with one switch while the remainder worked with the

opposite switch. Apparently one trial per S.

Time, to reach from point 5" below switch and complete ad-

justn int, measured with stopwatch.

Results:

Direction of initial movement observations indicated no popu-

lation sterotype. Authors recommend upward-to-increase be

established as a standard since control aspect outweighs

display aspect.

Mean setting time as follows:

Initial movement correct (2 steps) - 2.78 sec (N-47)

Initial movement incorrect but S

reversed direction - 4.18 sec (N-13)

Initial movement incorrect and S

continued long way around

(8 steps) - 4.97 sec (N=30)

Reference: After Wade and Cohen (1962)

Cursor 1

Task:

Designate simulated targets with a small joystick controlling the position of a light beam.

Stimulus:

Circular apertures on a white painted surface.

Subjects:

10, highly trained

Response

Mechanism:

A small joystick about the size of a mechanical pencil which positioned a light beam by means of mirrors. Two to four ounces of friction loading added for parts of the experiment; otherwise, control resistance negligible. C/D ratio controlled as experimental variable.

Conditions:

Three target aperture sizes, 1/8", 1/4", and 1/2", related to accuracy requirement. Two joystick resistances, with and without 2 to 4 ounces of friction. Four hand support conditions; none, elbow support, heel of hand support, or pencil grip on joystick. Seven C/D ratios 1/5, 1/5.6, 1/10, 1/11, 1/23, 1/35, 1/44. Four handle lengths, 2+", 5+", 11+", 19". Several parts to study, usually 4 Ss per part making 24 settings each (8 per aperture size).

Results:

The small amount of friction was indispensable for precise designation. Hand support provided better performance than other support conditions. Speed of designation varied inversely with size of target apertures and inversely with C/D ratio. At 1/8" aperture and 1/35 C/D ratio mean

designation time was 4, 2 seconds, for 1/2" aperture and 1/5 C/D ratio 1, 4 seconds was required. Both of above values with 2-4 oz. friction, but without hand support. Error rate (missed target) ranged from 0 to 7% with poorest performance corresponding to slowest speed.

Reference:

Reed (date unknown)

Cursor 2

Task:

Designate (hook) tracts on a radar scope with various types of controllers.

Stimulus:

Patterns of 4 to 12 simulated target tracks on a 10" radar scope.

Subjects:

1 to 13 depending upon part of study.

Response Mechanism:

The following specific devices were evaluated: Bell Telephone Labs (BTL) pantograph, Naval Research Labs (NRL) pantograph, Navy Electronics Lab. (NEL) joystick (with and without pencil attachment). Rolling ball with air bearing, Raytheon joystick with viscous damping, range and bearing cranks, Telautograph (TA) pantograph, XY slider control and conducting glass overlay (CGO) with voltage probe pencil.

Conditions:

Four separate, but related, experiments: Direct tracking with enforced accuracy, Direct tracking without enforced accuracy; Mockup comparison of CGO and BTL pantograph, and differential tracking study.

All controllers were not evaluated in each experiment. Under forced accuracy conditions. Ss could tell when they made an error. Required accuracy was ±1° in bearing and ±1 mi, in range. Cursor was 1/8" diameter circle for all devices except range and bearing cranks which used radial line and

hash mark.

<u>Ss</u> practiced on each controller before trials. Accuracy measured by two techniques: during trials by a scoring judge, and after trials by analysis of scope photographs.

Results:

Direct tracking with enforced accuracy:

	Speed *Mean Targets per min.	Percent Measured errors	percent judged errors	Fatiguing + Effect
NRL Pantograph	42. 7	26	9	5
BTL Pantograph	43. 0	13	7	4
NEL Pencil joysti	ck 38. 4	18	6	2
NEL joystick	34, 2	26	20	3
Raytheon joystick	28. 2	17	7	6
Rolling ball	27. 3	16	5	1
Range and Bear- ing cranks	22. 9	17	1	7

\*Data combined across target densities of 6, 8, 10 and 12. Maximum possible rate 48.0

+Operator's subjective judgements. Rank 1 = least fatigue effect.

Direct tracking without enforced accuracy:

CONTROLLER	Percent Targets hooked out of 1000 for all densities
NEL joystick	95
TA pantograph	93
NRL pantograph	91
CONTROLLER	Percent Targets hooked out of 1000 for all densities
XT Slider control	71
CGO	43*

Mock-up comparis	on of CGO and BTL	Pantograph:	
CONTROLLER	Speed Targets per min.		
CGO	140		
BTL Pantograph	134		
Differential Track	ing:	•••••	
CONTROLLER	Speed, Targets per min.	Measured Error rate	Judged Error rat
Rolling Ball	44	21%	4%

Cursor 3

Task:

Establish tracking gates on simulated radar targets with joy-

stick controllers.

Stimulus:

12 simulated radar targets moving in a variety of headings at speeds of mach 1 and lower.

Subjects:

Three experienced airmen operators.

Response

Mechanism:

Three joysticks, all self-centering with slewing buttons,

differing as follows: standard length-single speed slewing

standard length-double speed slewing

short stick-double speed slewing

Conditions:

The subjects made a total of 2800 gate assignments after practice. Two speed scores made: (1) time required to gate all 12 targets and (2) number gated within 30 seconds.

The error score was number of targets lost one minute

after completion of gating.

Results:	Standard-1 Speed	Standard-2Speed	Short-2 Speed
No. gated in 30 sec.	424	417	416
Errors 1 min. later	7	19	21
Time(min.) to assign 12	0. 51	0, 64	0, 62
Errors 1 min. later	5	17	22

Reference:

After Sulzer and Cameron (1959).

Cursor 4

Task:

Tag simulated radar targets using a joysphere (rolling ball).

. Stimulus:

One of nine stationary targets presented sequentially on the screen of dual beam CRT. Target locations arranged symmetrically around the tracking area.

Subjects:

Seven right-handed males

Response

Mechanism:

A ball 4-1/2" dia. supported by a bowl containing smaller bearing balls. X-Y position sensors driven by wheels in contact with the ball. The ball was located in the table top in front of  $\underline{S}$ .

Conditions:

Three C/D ratios - 1/4:1, 1:1, and 10:1. Two tracking area sizes - 1/2"x1/2" and 2"x2".

Two hand conditions: preferred and nonpreferred. The ball could be located either on the left or right side of the table.

So required to press a "correction bar" with opposite hand after positioning tracking pip over the stationary target.

This action also caused the target location to change, thus a self-pacing task. Each So performed twice under each condition of ratio and area with 100 targets per condition run. So had 100 practice trials prior to experimental runs. Hand conditions tested with 4 So on ratios of 1:1 and area of

2"x2".

Results:

Very little difference in speed and accuracy versus C/D

ratio. Average time per target on smaller area was about 1.9 sec, ( $\sigma$  0.2), on the larger area about 2.2 sec ( $\sigma$  0.2). Error (based on linear distance between target and tracking pips at time correction bar was pressed) about 0.01" for both areas. Small decrement in performance with nonpreferred hand.

Reference: After Doughty (1958).

Cursor 5

Task:

Tag simulated radar targets using a joystick or rolling-ball.

Stimulus:

One of 25 stationary targets presented sequentially on a 12"

CRT mounted at 30° from vertical.

Target locations random within stimulus area. Target pip

1 mm in dia. Strobe was circular ring 3 mm in dia.

Subjects:

24 experienced radar operators (6 male, 18 female.)

Response

Mechanism:

Two devices tested, a joystick and a rolling ball. The joystick consisted of a 6" stick with a C/D ratio of 90° stick displacement per 10" of strobe displacement. The rolling ball was a 5" dia. ball mounted on an air bearing with contacting wheels for data pickoff and a C/D ratio of 1 revolution per 2-1/2" of strobe displacement. Strobe movement was compatible with control movement for both devices and they were mounted in a horizontal surface in front of S.

Conditions:

Two devices as described.

Three stimulus areas: 2.8 cm. sq., 7 cm. sq., and 11 cm. sq. Correction distances (from one target to the next) ranged from less than 5 mm to full diagonal of stimulus area.

S required to press a button when strobe was over the target.
This also changed location of target, thus a self-pacing task.
S informed of accuracy criteria, target could be anywhere within strobe when button was pressed. Trial scored as

error if this condition not met.

S received 6 minutes practice with each controller on a

different stimulus set.

Each S had 2 runs of 25 targets each per condition in a bal-

anced design.

Results:

Classified Canadian report.

Reference:

After Thornton (1954)

Cursor 6

Task:

Capture (tag) a simulated radar target using a joystick.

Stimulus:

A sequence of targets randomly positioned on a 3" dia. circle in the center of a 21 inch CRT. The target was a spot 0.02" dia. at a brightness of about 40 ft. L. The cursor was an annulus 0.05" thick with a 0.15" inside diameter and brightness of 25 ft. L.

Subjects:

Five male engineers experienced on the type of task.

Response Mechanism:

A self-centering positional joystick 4.5" long with a 1/2" dia. ball all on the end of a 5/16" dia. shaft. Operating force:

9 oz. at 1" tip displacement, 27 oz. at 3" max. tip displacement. Joystick mounted vertically in right arm of S's chair.

C/D ratio controlled as experimental variable.

Conditions:

5 C/D ratios (joystick tip movement to cursor movement)
2.00, 1.00, 0.25, 0.125, 0.0625.

4 accuracy requirement conditions: 0.01", 0.02", 0.04" and 0.08". Two procedure/pacing conditions investigated in separate experiments. In 1st experiment S required to hold cursor on target with required accuracy for 0.5 second after which target would automatically return to center then after 3 sec. delay go to new position. In 2nd experiment S required to press a button with left hand when he thought cursor was on target. E called out "hit" or "miss". In experiment I each

<u>S</u> tested under all condition combinations with 10 practice and 30 experimental trials per combination. Experiment II used only 0.01" and 0.04" accuracies but all C/D ratios, again 10 practice and 30 experimental trials per S.

Results:

In experiment I speed of target capture ranged from a minimum of 2 seconds per target at C/D ratio of 2.0 and 0.08" accuracy to an impossible task at the greater accuracies and lower C/D ratios. Performance in experiment II was somewhat better, especially at the 0.01" accuracy and 0.0625 C/D ratio where median capture time was 12 sec. with 22% of the captures "hits".

A single condition, 0.01" accuracy and 2.0 C/D ratio, was tested with the self-centering feature removed from the joystick using the same Ss. Results were very close, slightly better, to those of Experiment II for the same conditions suggesting that spring force is not as important as C/D ratio and required accuracy.

Reference:

After Carel and Minty (1959).

(	Item:	Cursor 7		•	
	Task:	Capture a simula	ted radar targ	et using a joystic	k and roll-
ſ .		ing ball.			
<b>.</b>	Stimulus:	A sequence of tax	rgets (present	ed one at a time)	located random-
		ly on a 12" dia.	circle centere	i on a 21" CRT.	Target was a
Γ		1/4" blip. Curso	or was a 1/2"	dia. circular ring	<b>J.</b>
	Subjects:	Two groups of 12	and 6 male as	nd female laborate	ory personnel.
	Response Mechanism:	The rolling ball w	w <b>as a 4-1/2</b> " d	lia. duck pin ball	mounted on an
		air bearing using	magnetic date	a pickoff with reac	d heads in con-
• •		tact with the ball.	. The joysticl	k had a maximum	total displace-
• •		ment of 90°. C/	D ratios for be	oth devices contro	lled as experi-
		mental variables.			
	Conditions:	Two experiments	, one with eac	h controller.	
 M		Four C/D ratios	for rolling bal	l (deg/inch) of 10,	21,41, and 85.
		Three C/D ratios	for joystick (	deg/inch) of 1, 4,	and 7.
[]		Each S in a group	made at leas	t 30 responses un	der each
,,		C/D ratio.			
		When S "captured	l" target mach	ine would return	both target
Ī		and cursor to cen	iter of scope.	A perfectly center	red target
••		would return to c	enter slightly	sooner than one is	mpe rfectly
· •		centered.			
•	Results:	Control	C/D ratio (deg/inch)	Capture Time (sec)	σ (8⊕c)
•		Joystick	1	3, 05	2, 85

Joystick	4	2.04	1.55
Joystick	7	2. 03	1.58
Rolling Ball	10	3. 96	1. 32
Rolling Ball	21	3. 59	1.14
Rolling Ball	41	3. 31	0.66
Rolling Ball	85.	3. 57	0.71

Another experiment in the series explored rolling ball C/D ratios up to 3600. Capture time increased rapidly to 11.7 sec. at the C/D ratio of 3600.

Reference: After Anon, "The Bowling Ball Cursor Control", GE (1960).

Item: Cursor 8 Task: Tag a simulated target with a joystick controller. Stimulus: A simulated scope face consisting of a vertical 12" dia. metal disk containing seven 1/4" dia. lucite inserts on a 10" dia., six inserts on a 7" dia., and four inserts on a 3" dia. Each disk capable of illumination thus simulating stationary targets. The cursor was a . 150" dia. metal disk. Subjects: Three groups consisting of 19, 17, and 10. Response Mechanism: A large joystick located between Ss knees. Cursor was mechanically connected to joystick through a hydraulic cylinder on the Y axis and a Prony brake on the X axis. Joystick length and C/D ratio controlled as experimental variables. Conc. .uns: One target (lucite disk) illuminated at a time by E. S required to press a button when cursor centered over target. This stopped time clock and operated scoring mechanism. Trial scored as miss if cursor touched metal when pressed against target disk. Three experiments: 1st - Four lever lengths of 12, 18, 24, and 30 inches Three C/D ratios (stick tip movement to cursor movement) of 2.0, 2.5, and 3.0. S operated button with hand opposite that controlling joystick. Cursor movement compatible with stick movement.

Each of 19 Ss made 20 settings at each of 10 positions at each length-ratio combination (except 12" with ratio 3 not tested).

2nd - Two S/R compatibility conditions Y axis normal and reversed. Five C/D ratios of 1.4, 1.9, 2.2, 2.5, and 3.0.

S operated button with hand opposite that controlling joystick.

Each of 17 Ss made a total of 20 settings with normal movement and 40 settings with reversed movement at each of 10 positions for each ratio.

3rd - Three button operation conditions; opposite hand, same hand (button on end of lever), and foot switch.

C/D ratio of 2.5

Stick length of 24"

Normal Y axis movement.

Each of 10 Ss made 30 settings at each of 17 positions for each switch operation condition.

Results:

The first experiment showed little difference in performance versus either stick length or C/D ratio. Mean setting time was slightly less for length of 24" and ratios of 2.5 and 3.0. Errors were slightly less at ratio of 3.0. Overall average setting time 1.6 sec (\$\sigma\$ 0.3 sec). Overall average error 2%. The second experiment showed performance with Y axis reversed improved with practice but was inferior to the normal condition. Best C/D ratio was 2.5 with mean setting time

1.56 sec ( $\sigma$  0.31) and error of 4.8%. The third experiment showed no difference in setting time versus switch operation conditions ( $\overline{M} = 1.47 \text{ sec.}$ ,  $\sigma 0.19$ ) but a difference in error rate, 8.9% for "other hand", 10.1% for joystick tip, and 8.2% for switch. Reference: After Jenkins and Karr (1954).

Cursor 9

Task:

Tag simulated radar targets with a free-moving stylus

(pencil probe).

Stimulus:

A 11" dia. metal disk containing 48 randomly located 1/16"

dia. holes back lighted. A semicircle revolving at 6 rpm per-

mitted illumination of 24 holes (simulated targets) at a time.

The outer disk rotated once per 13 min, 42 sec. simulating

target action. Display ambient 0.1 ft. candle.

Subjects:

30 experienced radar operators (24 female, 6 male).

Response

Mechanism:

A plastic stylus 6" long by 1/2" dia. with a metal tip less than

1/16" dia.

A flexible wire was attached to the opposite end of the stylus.

Conditions:

Ss instructed to work for accuracy rather than speed.

S instructed to touch stylus to pip firmly and operate a switch

with the opposite hand. Trial scored as an error if the stylus

was touching the metal disk rather than the pip.

S given two 2 minute practice sessions followed by one 30

minute experimental session.

Speed and error scores recorded at 1 minute intervals.

Results:

Classified Canadian report.

Reference:

After Baker et al (1954).

Cursor 10 Item: Tag simulated radar targets with a free-moving stylus Task: (pencil probe). A 12" dia. CRT inclined 30° from vertical with 25 target Stimulus: pips appearing one at a time in random location within an area whose size was controlled as an experimental variable. Subjects: 12 naive Response Mechanism: A stylus (by reference assumed to be plastic 6" long by 1/2" dia with 2-1/16" dia metal tip.) Conditions: Two target areas; 2.8 cm. sq. and 7 cm. sq. One minute practice prior to experimental runs. Each S performed for 5 min. on each area size. S required to press button with opposite hand when stylus over target. This action caused target location to change, thus self paced task. Errors not recorded Results: Classified Canadian report Reference: After Addendum to Baker et al (1954).

Cursor 11

Task:

Push a button while performing a compensatory tracking task with a self-centering positional joystick.

Stimulus:

A spot of light on a CRT capable of movement in two directions for the tracking task and a buzzer at 12 second intervals for the button pressing task.

Subjects:

12 adult males

Response Mechanism:

A self-centering 2-dimensional positional joystick with 14° displacement from center. Stick length was 4.5" long with a 1" diameter spherical knob on the top. Two buttons used; one on top of the joystick knob with an operating force of 35 oz. and the other a foot switch.

Conditions:

Four experiment conditions; finger pushbutton with and without forearm support for S's controlling arm and foot pushbutton with and without forearm support.

S required to keep spot within 0.1" dia. circle with slow random forcing functions on each axis. Each S practiced without pushbutton operation until he could track accurately for periods of several seconds at a time.

Each S operated button 12 times under each condition in latin square design.

Results:

Results expressed as amount of peak angular disturbance immediately following button pressing. Mean peak disturbances as follows:

Reference:

Mean (minutes of arc) Condition Finger; arm 44 support Foot; arm 6 support Finger; no 45 support 9 Foot; no support After Gibbs and Bilney (1955).

#### APPENDIX III

# EXPERIMENT ON HUMAN PERFORMANCE WITH SEVERAL DEVICE TYPES AND NUMBER OF RESPONSE

## **ALTERNATIVES**

## INTRODUCTION

In the context of command and control systems, human operators are frequently required to initiate communications (i.e., input data or instructions) to a digital computer complex. For on-line operators, a relatively routine task is that of selecting one of several alternatives. A frequently used mechanism for this manual input function is a matrix of switch devices. In the design of these matrices, questions frequently arise on the relative utility of the several available switch devices and on the relation between matrix size and operator performance. This experiment was undertaken as an initial step in the collection of a complete set of empirical data establishing human performance as a function of number of response alternatives and response mechanism. Specifically, data were collected on the speed and accuracy of subjects in selecting and completing a response from 1, 2, 4, 7, and 10 alternative response possibilities, represented by the appropriate number of pushbutton, toggle, rocker, and slide switches. In addition, the experimental data have been combined by several composite scoring procedures, including information transmission rate, in order to explore their effect on conclusions that might be drawn regarding the superiority of one type of device over another.

## **APPARATUS**

The experimental apparatus consisted of a set of four switch panels and a stimulus panel at the subject's position, and an automatic random delay generator, time clock, and control panel at the experimenter's position. One switch panel at a time was mounted in front of the seated subject at a slope of 18° from the vertical as shown in the drawing of the subject's position, Figure III-1. Ten switches of one type were mounted in a horizontal row on 1" centers on each panel with the long dimension of the switches oriented vertically. Direction of movement was down for the toggles and slides, downward and in for the rockers, and in for the pushbuttons. A sketch of each type of switch studied is shown in Figure III-2. All switches were momentary action and returned to the "off" position when released by the subject. The switches selected for the experiment are all commercially available and as representative of their class as a single switch can be. Mean operating forces for the switches were as follows: Rockers, 2.05 lb; pushbuttons, 2.03 lb; toggles, 1.98 lb; and slides, 1.58 lb. Switch labels consisting of 9/16" high white capital letters on a black background were placed immediately above the row of switches on each switch panel. Thus the -1- switch case had the label "E" associated with the switch; the -2switch case had "E" and "F"; t' ~ -4- switch, "D", "E", "F", "G"; the -7switch, "C" through "J", with "I" omitted; and the -10- switch, "A" through "K", with 'I" omitted. The stimulus was presented by means of an Industrial Electronics Engineers series 10,000 projection display mounted above the switch panel. This device back projected 1" high white capital letters on a dark background. Stimulus and label letter fonts were identical.

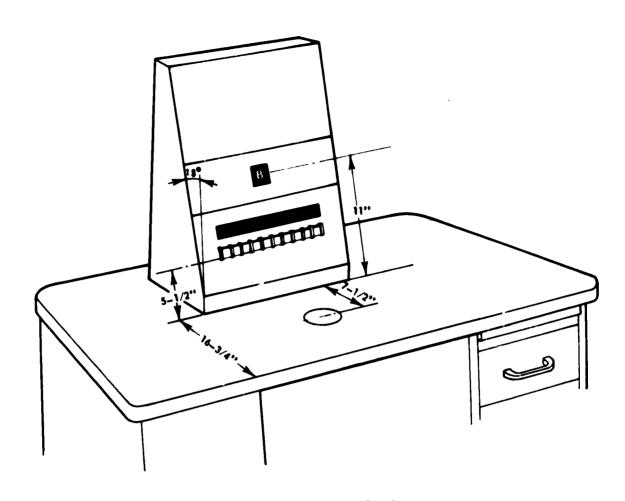
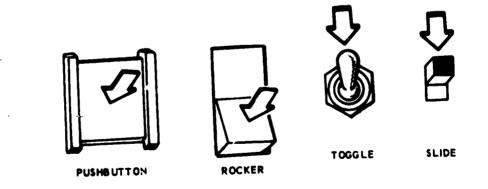


Figure III-1 Subject Station



NOTE: (ARROWS INDICATE DIRECTION OF MOVEMENT FOR OPERATION)

Figure III-2 Switches Tested

The experimenter's control panel consisted of a 10-position rotary selector switch to select the stimulus letter and a row of 10 indicator lights to show which switch was activated by the subject. The experimenter was also provided with a hand-held pushbutton switch with which to initiate the stimulus presentation sequence. Closing this switch triggered a time-delay mechanism which turned on the selected stimulus and simultaneously started the time clock after a randomly varying interval of from 1 to 4 seconds. Actuation of any switch by the subject stopped the time clock, turned off the stimulus, and reset the time delay mechanism.

#### PROCEDURE

The subject sat in front of the switch panel with his right hand resting on a starting position indicated by a red dot on the table surface in front of the switch panel (see Figure III-1). He was instructed that a letter would appear on the display screen from 1 to 4 seconds after the experimenter announced "Ready", and that his task was to locate and operate the switch with the corresponding label as rapidly and accurately as possible with his right index finger and to hold the switch until the experimenter announced "Release". This latter requirement was imposed to permit the experimenter to detect errors, and to discourage the subject from taking ballistic swipes at the switch. The experimenter used a prepared schedule to select the successive stimuli. Sixteen different schedules were parpared using a

table of random numbers, a different schedule for each combination of alternatives (except the one-switches simple reaction case) and switch type. Thus, each subject encountered a given order of stimuli only once.

A factorial design was used with each of four right-handed male subjects operating under each of the 20 experimental conditions. All alternative conditions for a given device were presented in a single session of about 1-1/4 hours duration, including rest periods. Order of presentation of devices and alternatives within devices was counterbalanced across subjects except that the simple reaction condition was always presented last in a session. Each subject received 10 practice trials at the beginning of each session. The number of experimental trials was varied in accordance with the number of alternatives as follows:

Alternatives	Trials Per Sessions
1	20
2	20
4	40
7	70
10	100

The switch group and associated labels used for a given alternative condition was identical for all devices and subjects. Masks were placed at the ends of the array covering both labels and switches, to make the number of available alternative switches obvious to the subject. Within each stimulus schedule, each stimulus letter appeared an equal number of times.

Response time from onset of stimulus to activation of any switch was measured by an electric stop clock and manually recorded to the nearest 0.005 second increment. The first switch activated by the subject was monitored and recorded by the experimenter. Touching errors were not monitored, nor was any credit given if the subject noted and corrected an incorrect response.

### RESULTS

The semi-reduced response time data are presented in Table III-1 categorised by device, number of response alternatives and subject. The table entries are mean seconds, based on trials of N=20 for all 1-alternative cells, N=20 for all 2-alternative cells, N=40 for all 4-alternative cells, N=70 for all 2-alternative cells, N=100 for all 10 alternative cells. Figure III-3 sho is these data summarized by both trials and subjects. As expected, response time shows an orderly growth as the task complexity, i.e., number of stimulus-response alternatives, increased. Note also the rather regular differences in performance time associated with the different device types. Table III-2 shows the results of an analysis of variance of the response time data given in Table III-1. Note that the primary variances sources, subjects, devices and alternatives, are all highly significant, while none of the first order interactions are, i.e., P is greater than 5%.

The observed variability in performance is also of interest. The standard deviations for each of the subject, device and alternatives combinations are given in Table III-3. These variability data are plotted

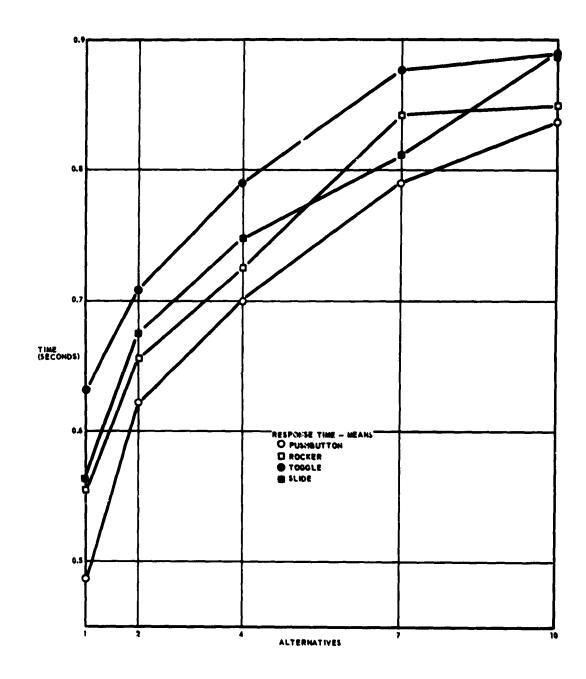


Figure III-3 Mean Response Time

TABLE III-1

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RESPONSE TIME DATA (SECONDS)

	_	P	Pushbutton	g				Toggle					Rocker	j.			SI	Slide			
Device Alternatives	-	7	•	-	2	2 4 7 10 1 2 4 7 10 1 2 4 7 10 1 2 4 7 10	~	•	-	º.	-	7	•	۲	01	-	2	•	7	10	
s	. 489	\$	.677	. 779	1	89 . 564 . 677 . 779 . 844 . 576 . 694 . 794 . 882 . 881 . 563 . 746 . 678 . 867 . 792 . 487 . 633 . 687 . 785 . 899	. 694	79.	. 882	188	3	7.46	678	. 867	. 792	. 487	633 .	. 687	785 .	899	
Subjects: 5,	. 568	. 757	. 842	. 853	. 938	88 . 757 . 842 . 853 . 938 . 709 . 810 . 881 . 981 . 969 . 657 . 658 . 791 . 884 . 904 . 652 . 749 . 879 . 912 . 943	. 810	. 881	. 186 .	. 969	. 657 .	. 658	. 191	884	\$	. 652 .	749	. 619	. 516	943	
, <sub>v</sub>	. 475	. 650	. 681	. 830	. 844	75 . 650 . 681 . 830 . 844 . 649 . 686 . 758 . 850 . 902 . 566 . 674 . 747 . 883 . 921 . 581 . 718 . 779 . 837 . 921	. 686	. 758	058	. 902	. 566	. 674	. 747	. 883	921	. 58	718	. 422	. 837	126	
ົ ທ້	.410	. 513	. 598	. 700	. 721	10 . 513 . 598 . 700 . 721 . 586 . 643 . 728 . 794 . 804 . 430 . 555 . 682 . 731 . 775 . 530 . 597 . 646 . 707 . 791	. 643	. 728	794	. 804	. 430	. 555	. 682	. 181	. 775	. 530 .	597	9	. 707	191	

TABLE III-2
RESPONSE TIME ANALYSIS

Variance Source	वर	Variance Estimate
Between Devices	3	.0288*
Between Alternatives	4	. 2486*
Between Subjects	3	. 0995*
Interaction: Devices X Alternatives	12	.0012
Interaction: Devices X Subject	9	.0023
Interaction: Alternatives X Subjects	12	. 0009
Residual	<u>36</u>	.0012
Total	79	

<sup>\*</sup> Significant at the . 1% level

TABLE III-3

RESPONSE TIME VARIABILITY -- STANDARD DEVIATIONS (SECONDS)

																		i		
Design		P	Pushbutton	ue			1	Toggle					Rocker				Slide	ų,		
Alternatives	-	2	•	7	10	-	7	•	7	0-	-	~	1 2 4 7 10 1 2 4 7 10 1 2 4 7 10 1 2 4 7 10	-	2	-	~	•	7	2
s,	. 092	.065	360.	. 112	142	. 103	. 109	. 105	. 164	. 138	. 170	801.	992 . 065 . 099 . 112 . 142 . 103 . 109 . 105 . 164 . 138 . 170 . 108 . 104 . 135 . 122 . 057 . 030 . 136 . 120 . 144	135	. 122	.057	0.03	.136	021	3
Subjects: S <sub>2</sub>	. 094	.057	660.	. 104	. 129	. 079	. 129	<u>.</u>	. 128	.143	. 065	.059	094 . 057 . 099 . 104 . 129 . 079 . 129 . 101 . 128 . 143 . 065 . 059 . 086 . 132 . 142 . 034 . 080 . 138 . 131 . 112	132	2+1:	.034	.080	. 138	131	2117
Š	960.	. 109	. 052	. 080	660.	. 187	. 109		101 .	921.	<b>*</b>	. 103	096 .109 .052 .080 .099 .187 .109 .118 .101 .126 .114 .103 .101 .119 .031 .095 .068 .100 .130	0 .	911.	.031	. 095	.06	8	130
s,	. 059	. 027	. 042	.079	. 078	. 098	. 052	. 143	. 105	108	. 040	.074	059 .027 .042 .079 .078 .098 .052 .143 .105 .108 .040 .074 .113 .077 .120 .111 .057 .058 .087 .118	710	. 120	Ξ.	.057	950.	. 087	•11

in Figure III-4. Each of the plotted points is the arithmetic mean of the four standard deviations from the four subjects. Note the general increase in performance variability as task complexity (number of alternatives) increases, except for the inflection in the case of three of the device functions at the 2-alternatives condition. This inflection probably results from the behavior transition from a simple reaction, concentration on speed task (1-alternative), to a choice reaction, requirement for accuracy task (2 or more-alternatives). The failure of the slide switch function to show that transition is probably due to the construction of the specific type of slide switch used. Each of the subjects commented on the painful results of not carefully placing the actuating finger on the slide switch. Rather sharp corners on the switch had to be avoided resulting in a considerably more deliberate response than with the three other device types.

As usual in tasks of this sort, errors were very rare. Of the 4000 total responses in the experiment, only 39 (.98%) were in error. The distribution of those errors by subject, device and number of alternatives is given in Table III-4. On the qualitative side, thirty-eight of the errors involved operation of the switch adjacent (right or left, about equally divided) to the correct switch. The one exception was operation of a switch two places removed from the correct one.

While the small number of errors prevent any sophisticated analysis, several qualitative observations on the relation between the speed and accuracy measures are of interest. The order of subjects with respect

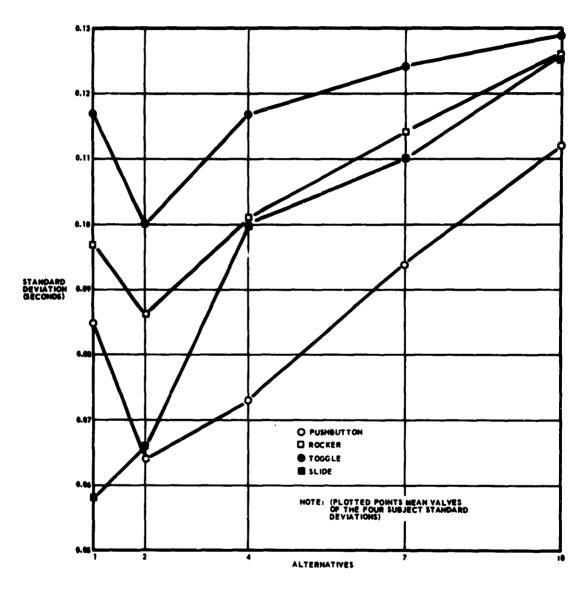


Figure III-4 Performance Variability

TABLE III-4

ERROR DATA

															ſ			l	١		
Device		Pus	hbu	Pushbutton			Ĕ	Toggle	<u>e</u>			~	Rocker	er			•	Slide			
No. of Alternatives	_	2	2 4	7	7 10	-	2	4	1	10	1	7	4	7	10	1	7	4	4 7 10	01	Total
Subjects:												•				!					
$s_1$	0	-	~	~	2	0	0	0	0	0	0	0	0	-	4	0	0	0	-	0	14
S <sub>2</sub>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	-
S <sub>3</sub>	0	0	0	7	2	0	0	0	0	-	0	0	-		0	0	0	0	0	0	7
<b>8</b>	0	0	-	7	5	0	0		-	0	0	0	0	3	0	0	0	-	-	7	17
Tota1	0	1 2	7	r.	12	0	0	0 1 1		1	0	0 1	-	2	5	0	0 1		2	7	
			20					3					11					2			39

to speed of response, from fastest to slowest, is S<sub>4</sub>, S<sub>1</sub>, S<sub>3</sub>, and S<sub>2</sub>. The ordering of subjects on performance errors, from most accurate to least, is exactly the reverse of speed, resulting in a reciprocal relation between speed and accuracy across the four subjects. Similarly, pushbuttons, rockers, slides and toggles placed in that order with respect to speed of operation. The ordering of devices with respect to associated errors, from most accurate to least, is the reverse of that for speed, again giving a reciprocal relation between speed and accuracy across devices. Conversely, the correlation between performance speed and errors, with respect to number of response alternatives is negative, with the fastest alternative conditions showing the fewest errors, giving a positive relation between speed and accuracy for the response alternatives parameter.

## COMBINED PERFORMANCE MEASURES

The results of this experiment suggest once again the need for a single performance measure combining in some manner both speed and accuracy since the best device from a speed standpoint was apparently not the same as the best from an accuracy standpoint. In past studies of this type, the most popular combining measure is the information transmission rate measure. There are, of course, other measures that have or could be used; time per correct response, percent correct times input bit rate, etc. It may be observed that each combining scheme, of necessity, assigns, variable weighting factors to speed and to accuracy. Thus, it is apparent

for any combining model that a given score value can be attained with an infinite number of combinations of speed and accuracy scores. Thus there is a loss of information in the combining process. These considerations form the basis for doubting that any particular combining technique should be universally adopted. The particular combining technique to be used should be selected on the basis of the task requirements of the particular application planned.

For illustrative purposes, the speed and accuracy data of this experiment have been combined by several techniques to show their effect. Given sufficient data, the most exact computation of average information transmitted per response (Tintout) is based upon a summation of probabilities of occurrence for each stimulus-response pair. Typically, as in this experiment, error rates are too low and the data sample too small to accurately assess these probabilities. Therefore, approximating techniques are required. Using a computation technique discussed in Blank and Quastler, 1 the average amount of information transmitted per response was taken as the amount of information in the input minus the equivocation. Equivocation was estimated in two parts; H<sub>(loc)</sub>, the information required to locate an error in the output, and H<sub>(cor)</sub>, the information required to correct an error response once located. Inspection of the error data from this experiment revealed no pattern of error occurrence; that is, the occurrence of incorrect responses appears uncorrelated with both the input values and with other error responses. Therefore, random error occurrence Blank, A. A., and Quastler, H., "Notes on the Estimation of Information Measures", University of Illinois, Report No. R-56, May 1954.

was assumed and

$$H_{(loc)} = P \log_2 \frac{1}{P} + (1-P) \log_2 \frac{1}{1-P}$$
 (III-1)

where

P = percent correct responses.

Error responses when they occurred however, were highly correlated with the input value. In all but one case the correct response was adjacent (right or left) to the actual response. Thus, error correcting is reduced to a two choice alternative or

$$H_{(cor)} = (1-P) \log_2 2 = (1-P).$$
 (III-2)

The average information transmitted per response is then

$$T_{(in;out)} = H_{(in)} - \left(H_{(loc)} + H_{(cor)}\right)$$
 (III-3)

OF

$$T_{(in;out)} = log_2(K) - P log_2(\frac{1}{P} - (1-P) log_2(\frac{1}{1-P} - (1-P))$$
 (III-4)

where K is number of alternatives available. Figure III-5 shows the results of treating the data from this experiment by Equation III-4. Simpler, but

or

$$T_{(in;out)} = P^2 H_{(in)}. \qquad (III-6)$$

Results of these latter two equations applied to this experiment are shown in Figures III-6 and III-7, respectively. Figure III-8 shows the maximum channel capacity that would have been obtained in this experiment with the

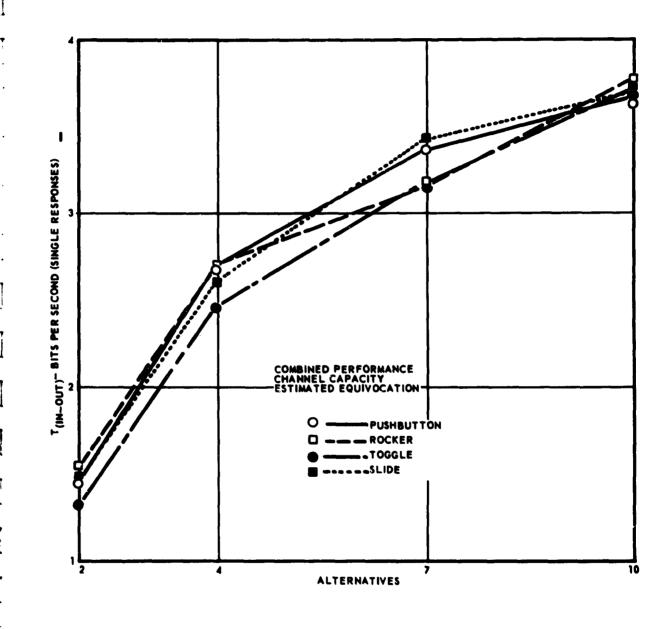


Figure III-5 Combined Performance - Estimated Equivocation

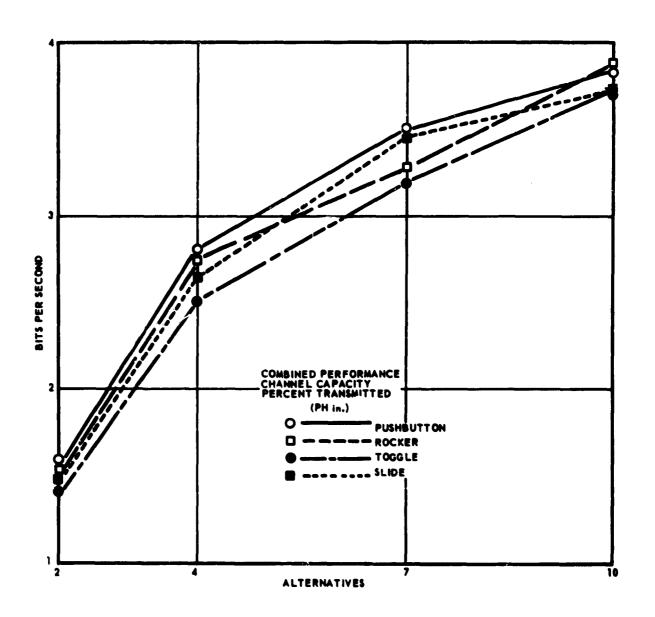


Figure III-6 Combined Performance - Percent Transmitted (PH(in))

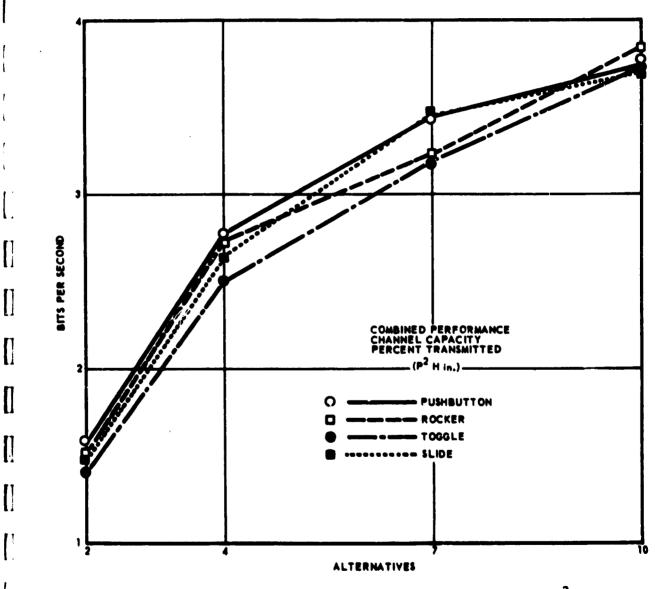


Figure III-7 Combined Performance - Percent Transmitted (P<sup>2</sup>H in.)

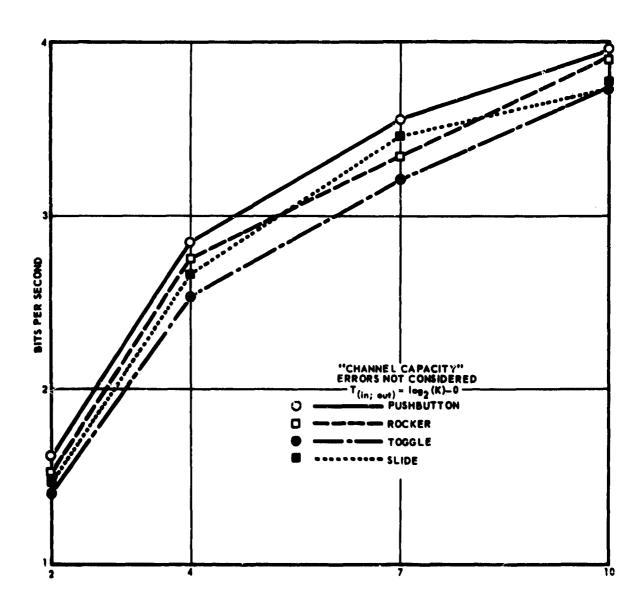


Figure III-8 Maximum Information Transmission  $T_{(in; out)} = \log_2(K) - 0$ 

same speed results but no errors. Comparison of Figures III-5 through III-8 reveals that the presence of errors reduces the significance of device differences. However, the absolute value of the scores change only slightly with the combined scoring techniques.

The manner in which "channel capacity" scores would be affected by errors for the different scoring methods is shown in Figure III-9. This figure shows the estimated number of bits transmitted per response as a function of percent correct responses for four approximation methods and several values of  $H_{(in)}$ . The maximum equivocation case is appropriate for those instances where errors occur randomly and in which the incorrect response is uncorrelated with the input. In the ase,

$$H_{\text{out(in)}_{\text{max}}} = P \log_2 \frac{1}{P} + (1-P) \log_2 \frac{1}{1-P} + (1-P) \log_2 (K-1).$$

The minimum equivocation case is appropriate for those instances where errors occur randomly but in which the incorrect response is highly correlated with input, as in the experiment reported here. In this case,

$$H_{out(in)_{min}} = P \log_2 \frac{1}{P} + (1-P) \log_2 \frac{1}{1-P} + (1-P).$$

The remaining two cases, percent correct and (percent correct)<sup>2</sup> have no theoretical foundation but were selected for their ease of computation and represent Equations (5) and (6) respectively. For error rates less than about 10%, P<sup>2</sup> is a close approximation to (1-e), where e is percent error. Thus this can be considered a "double penalty" correction model. Inspection

MAX. EQUIV.
——— MIN. EQUIV.
———— PERCENT CORRECT
----- (PERCENT CORRECT)<sup>2</sup>

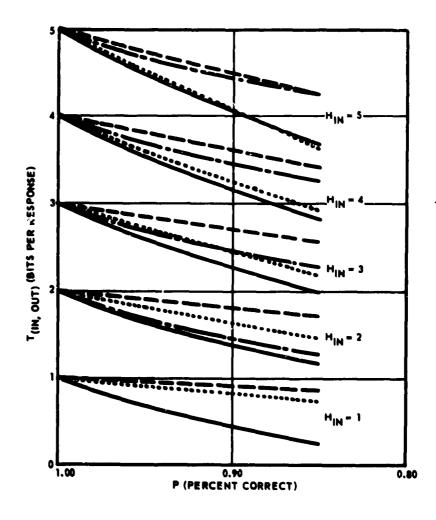


Figure III-9 Effects of Error on Estimates of Information Transmission

of Figure III-9 shows that these simpler computations are reasonable approximations to the equivocation computations for  $H_{(in)} > 4$  and P > 0.9.

Another way of expressing a combined score is in terms of a corrected time score. In general, this involves multiplying the response time scores by some function of the error rate. Three multipliers have been tried for this experiment;  $\frac{1}{P}$ ,  $\frac{1}{P^2}$  and  $\frac{H_{(in)}}{T_{(in;out)}}$ . Results are shown in Figures III-10, III-11, and III-12, respectively, and reflect increasing levels of error penalties. These figures, when compared with the uncorrected time scores in Figure III-3, again show that the errors in this experiment reduced the significance of device speed differences, but have only a small effect upon the absolute score.

No argument can be made for the superiority of one of the above combined speed and accuracy scoring models over another. Selection of a particular model for a particular evaluation task should be based upon the degree of penalty the designer feels should be placed on the occurrence of an error.

## **DISC USSION**

While this experiment demonstrates statistically significant performance differences with the devices used, those speed, variability, and accuracy differences are small. In comparing the devices, other factors should be considered. That the devices tested are not identical in ease of operation is borne out by experimenter's observations and by subjects' solicited comments at the end of the experiment. Pushbuttons were

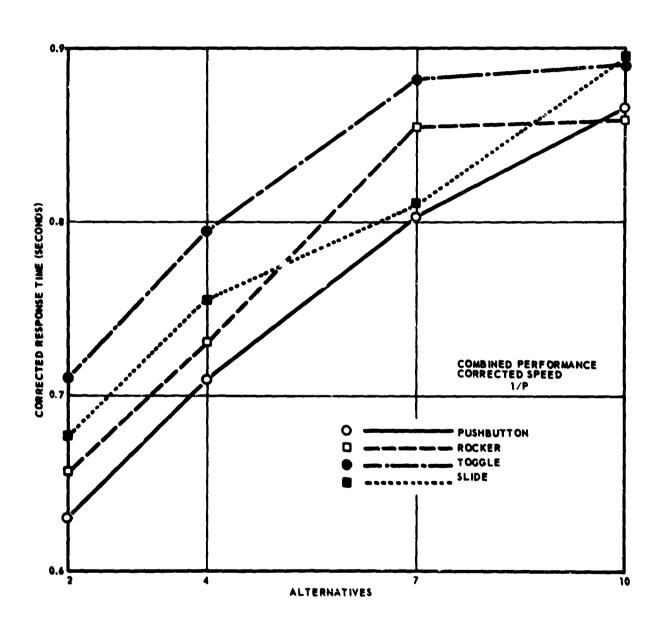


Figure III-10 Corrected Response Time 1/P

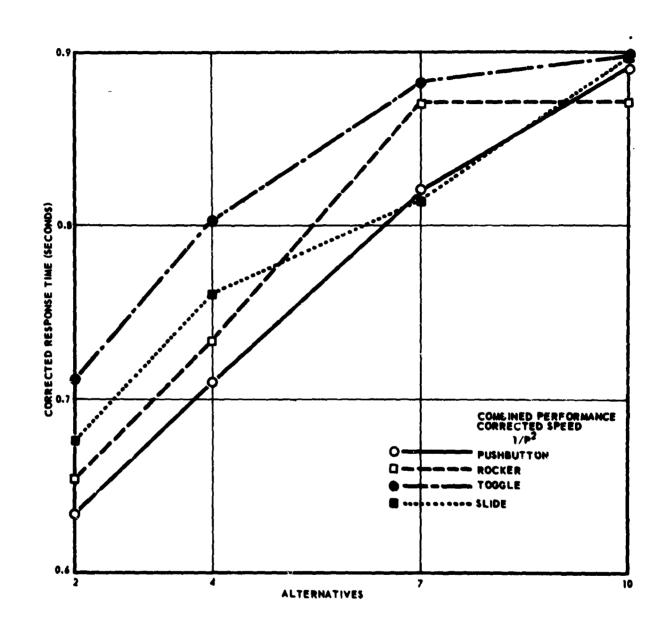


Figure III-11 Corrected Response Time 1/P2

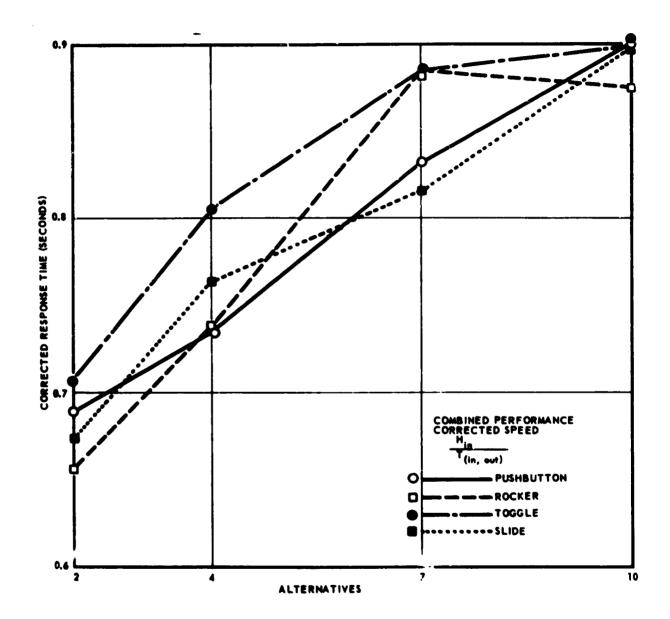


Figure III-12 Corrected Response Time  $\frac{H_{in}}{T (in, out)}$ 

reported as the easiest to operate since they offered the largest target area and the required direction of motion permitted the simplest motor action. Thus, there existed a tendency to operate the pushbutton with a ballistic-like movement resulting in increased speed, but reduced accuracy. At first glance the rocker switch appears to have a rather large operating target. This is not the case, however. Only pushing the lower edge of the bottom half of the exposed area is effective in operating the rocker. If pressed at this point it can and could be operated with a straight pushing action. Operated above this point, however, a distinct rocking motion, i.e., down and in, is required. The slide and toggle switches required the most difficult actuation movements; for each, the finger was placed above the appropriate switch and then brought down on the switch. Also each of these devices presented a small operating target and it was necessary for the subject to position his finger rather precisely in order to operate the switch at all.

The simple reaction condition, I alternative, considered in this experiment was not a part of the primary investigation but was included to provide a base-line check for the data and a point of comparison with previous studies. Average simple reaction times measured in this experiment ranged from 0.49 to 0.63 seconds. These values compare favorably with two studies 2,3

<sup>&</sup>lt;sup>2</sup>Bradley, J. V. and Wallis, R.A., "Spacing on On-Off Controls II; Toggle Switches," WADC TR 58-475, March 1959.

<sup>&</sup>lt;sup>3</sup>Bradley, J. V., "Effect of Gloves on Control Operation Time," WADC
TR 56-532, November 1956.

using toggle switches in which movement times of about 0.5 seconds were reported and with two pushbutton studies 1,2 in which movement times of 0.3 and 0.6 seconds were measured.

The time scores of this experiment represent total reaction times inasmuch as the apparatus dis not permit separate measurement of device operation and movement times.

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Bradley, J. V., "Effect of Gloves on Control Operation Time," WADC
TR 56-532, November 1956.

<sup>&</sup>lt;sup>2</sup>Bradley, J. V. and Wallis, R. A., "Spacing of On-Off Controls I; Push-buttons," WADC, TR 48-2, April 1958.